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# Chapter 1: Introduction

This user's guide introduces you to the ClarisWorks application from Claris Corporation. ClarisWorks is an all-in-one software package offering seamless integration of word processing, outlining, presentations, drawing, painting, spreadsheet computation and charting, database management, and communications, including support for HTML and linking to the Internet.

# Registration and customer support

Please take the time to complete and mail the product registration card that is included in this package. Refer to our Web site at http://www.claris.com for information about customer support.

U.S. and Canadian customers can also refer to the Claris Service Directory included with the software. For customers outside of the U.S. or Canada, refer to the Technical Support brochure included with the software.

**Note** In the U.S., you can register ClarisWorks by mail or fax by using the Register ClarisWorks Assistant. For more information, see "Using an Assistant" on page 2-4.

#### How to start

This user's guide is designed to get you started quickly, whether you're a new or experienced Claris Works user.

If	Do this
You're new to ClarisWorks or want a complete understanding of ClarisWorks	Become familiar with Macintosh techniques, such as using the mouse and saving documents. For such information, see the documentation that comes with your computer.
	Start ClarisWorks (see "Starting ClarisWorks" on page 2-1 if you need help). Then view the onscreen tour, "Introduction to ClarisWorks," to understand what ClarisWorks is all about. To begin the tour, choose Introduction to ClarisWorks from the ?" or Help menu.
	Practice using ClarisWorks while reading this user's guide and referring to onscreen Help.

tf .	Do this
You've used ClarisWorks before	Read the rest of this chapter to learn how to use this user's guide and ClarisWorks Help together.
	Start ClarisWorks (see "Starting ClarisWorks" on page 2-1 if you need help). Then review the list of new features in ClarisWorks 5.0 (see the <i>ClarisWorks Installation and New Features Guide</i> , or choose Clarisworks Help Contents from the ?? or Help menu, and then click New features in ClarisWorks 5.0)
	As necessary, review ClarisWorks Help topics and the chapters in this book to learn more about specific procedures.

## Using Help and the user's guide together

This user's guide and ClarisWorks Help, a comprehensive onscreen Help system, are designed to work together.

Text marked with a bar, in the margin or within the text, lists index entries to Claris Works Help topics. These Help topics provide more information about a feature.

For information on	In the Help index,* see:
A ClarisWorks feature	► index entries for relevant topics are listed here

In the Help index,\* see:

• index entries relating to the current section are listed here To look up an index entry in ClarisWorks Help, start ClarisWorks, choose ClarisWorks Help Index from the ? or Help menu, and then scroll to the entry. For complete instructions for using the index to onscreen Help, see "Using the ClarisWorks onscreen Help index" on page 1-4.

Special information in this user's guide looks like this:

**Note**, Tip, or titled messages give extra or helpful information about a subject.

**Important** messages alert you to situations that require attention, such as an action that you can't undo.

Glossary terms are defined in the user's guide and ClarisWorks Help. They appear in italic in the user's guide, and underlined with a dotted line in Help. Glossary terms are also listed in the user's guide index. For example, to find the definition of *cell range*, look up *Cell range*, *described*.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Use the Claris Works Quick Reference on the back cover of this user's guide to get at-a-glance information about performing common tasks quickly, using ClarisWorks Help, and using the ClarisWorks tools, palettes, and controls.

## Using ClarisWorks Help

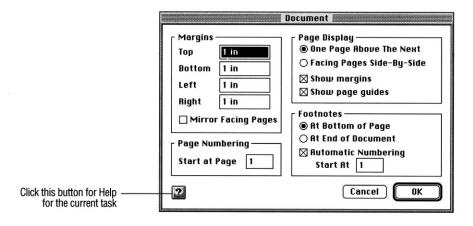
ClarisWorks Help completely documents all ClarisWorks features. As you become comfortable working with ClarisWorks, you'll be able to find all the information you need in ClarisWorks Help.

#### Opening and closing ClarisWorks Help

To open Help when ClarisWorks is running, first make sure that Claris Works is the active application (choose Claris Works from the application menu at the right of the menu bar). Then press the Help key (on an extended keyboard), press **%**-?, or choose a command from the ? or Help menu.

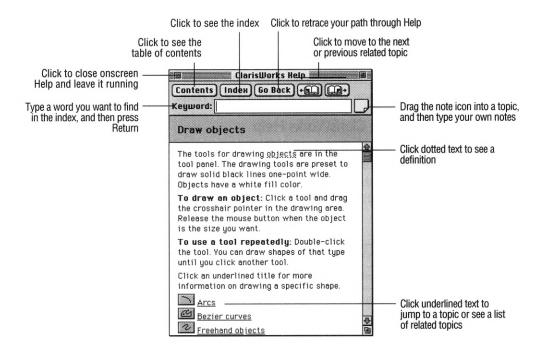
To see	Choose	
Topic titles in a table of contents	ClarisWorks Help Contents	
An alphabetical list of index entries	ClarisWorks Help Index	
Information on navigating and using ClarisWorks Help	ClarisWorks Help Contents, and then click Getting Help	

In many dialog boxes you see a ? button. You can click the ? button to get Help for the task you're performing.



#### Using the Help window

When you open Help, you see the Help window. To navigate in the Help system, click buttons and underlined text.



**Note** Whenever you open ClarisWorks Help, you start the QuickHelp application, which runs independently of ClarisWorks. This means you can open ClarisWorks Help even when ClarisWorks isn't running. To do so, double-click ClarisWorks Help in the Claris folder (in the System Folder).

### Using the ClarisWorks onscreen Help index

You can search for topics in the onscreen Help index by looking through an alphabetical list of words or phrases, much like using a book index.

To browse through the index, click Index in the onscreen Help window. Scroll through the alphabetical list, or type the first few letters of the entry you're looking for. (To see one screen of entries at a time, press Page Down or Page Up on an extended keyboard.)

To go to a particular index entry—for example, if you're using the index entry in the margin of the user's guide to direct you to a topic—you can type the index entry in the Keyword box.

In the Help index,\* see:

stationery

ClarisWork Contents Index 60 Ba Keyword: stationery...

Index stationery Create stationery Print an envelope Save communicati Save document forma

You see this in the user's guide

Type all or part of the index entry, and then press Return

ClarisWorks displays the index so you can select a topic (if there's only one topic for the entry, you see the topic)

Select the topic you want to see and click G0 T0 Topic. To return to the same place in the index, click Index again.

**Note** If you're on the Help Contents page and the keyword you type appears on the Contents page, you jump to that word.

#### Learning more about onscreen Help

Refer to ClarisWorks Help for more tips on locating information and customizing onscreen Help.

For information on	In the Help index,* see:
Adding your own notes to a Help topic	► Help, customizing
Copying Help topics into an existing document	► Help, copying
Finding text within a Help topic	► Help, finding
Marking topics you use often	► Help, customizing
Printing one or more Help topics	► Help, printing
Referring to a glossary of ClarisWorks terms	► glossary

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Getting additional help

Here are more ways to learn about ClarisWorks:

То	Do this	
Take an onscreen tour of the most important ClarisWorks features and concepts	Choose Introduction to ClarisWorks from the ? or Help menu.	
Use automated assistance in creating various types of documents (such as newsletters and presentations)	Choose New from the File menu, and then select Use Assistant or Stationery. Choose a category from the pop-up menu, and then select an Assistant from the scrolling list. (For more information about Assistants, see "Using an Assistant" on page 2-4.)	
Use automated assistance in performing complex tasks (such as adding footnotes or tables to a document)	Choose ClarisWorks Assistants from the ?	
See brief descriptions of ClarisWorks buttons and menus in the button bar (when displayed)  Body  Creates a paint document.  Info Line	Hold the pointer over the item for a few seconds. You see information about this item in the Info Line, in the lower part of the button bar. (You can also see this information if you choose Show Balloons from the ? or Help menu. To turn off Balloon Help, choose Hide Balloons.)	
Get step-by-step help for commonly requested tasks	Choose Frequently Asked Questions from the  ? or Help menu. This Apple Guide system guides you through the tasks. Should you make an error, you're alerted to the problem and shown how to correct it. See the Quick Reference on the back cover for more information.	

## Working with ClarisWorks

With the ClarisWorks application, you can do all the jobs you perform most often on a personal computer: word processing, outlining, drawing and painting, presentations, spreadsheet computation and charting, database management, and telecommunications. The rest of this chapter describes the different types of work you can do with ClarisWorks.

First go through the introductory material (both in print and onscreen) that you received with your computer. When you're ready to learn about ClarisWorks, start by running the onscreen tour, "Introduction to ClarisWorks." For instructions on starting ClarisWorks and running the onscreen tour, see "How to start" on page 1-1. The tour is an easy way to see what ClarisWorks can do for you.

### What's a document?



You use the Claris Works application to create documents. A document is a computer file in which you enter information. You can create, open, change, save, print, delete, and duplicate documents. When saved, a document appears as an icon on the desktop.

When you create a document, it appears in its own window, with the tools needed for that document type.

When a document is open, you see its contents (such as a letter or a drawing) displayed in the window. When printed, a document looks just as it does on the screen.

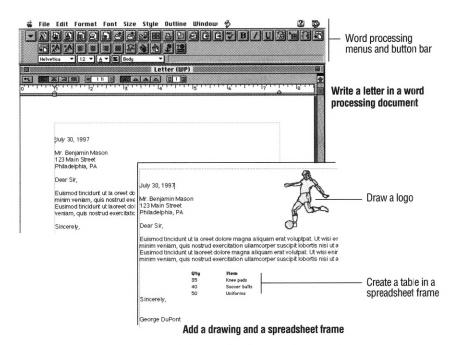
### Document types

You can create six different types of documents with ClarisWorks word processing, drawing, painting, spreadsheet, database, and communications. As you look at the document windows on the following pages, notice that each document type has its own menus and tools.

While each type of document is mainly for a certain type of work such as writing a letter or drawing a picture, you can use ClarisWorks to combine different kinds of work within a single document by using a *frame*, a view of one document within a different type of document. For example, you can add a spreadsheet to a letter without first creating a spreadsheet document.

#### Text (word processing) documents

Use a word processing document to write a letter, report, story, outline, form letter, or other project that is mostly text. If you want to add a spreadsheet or pictures, you can do so without leaving the word processing document by creating a spreadsheet frame or drawing directly in the letter.

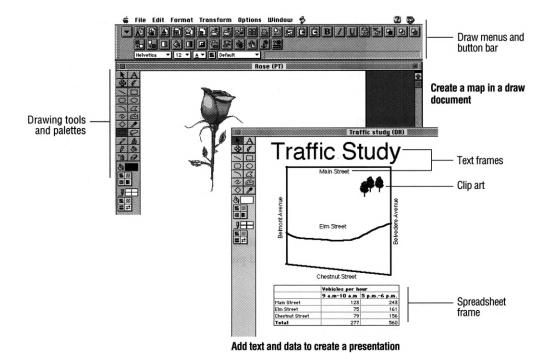


ClarisWorks word processing documents give you great flexibility in the way you present what you write. Using multiple columns, for example, you can create professional-looking catalogs and reports. You can write better research papers by using ClarisWorks to outline your ideas and to add footnotes or endnotes that number and renumber automatically. You can format documents in sections (like chapters in a book), each with its own header, footer, column configuration, and page numbering.

See chapter 4, "Text (word processing)," for more information about what you can do with word processing documents and text frames.

#### Draw documents

Use a draw document for artwork and page layout. A draw document includes objects (such as rectangles, circles, and lines) that you can create, select, move, and modify. If you want to add text, a spreadsheet, or clip art, you can do so in the same document.

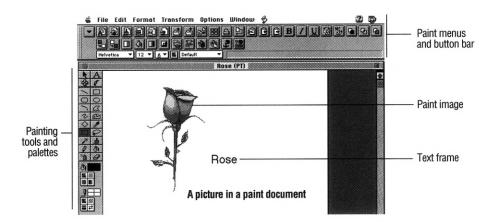


Draw documents are useful for creating presentations, newsletters, maps, organizational charts, and illustrations. Draw documents are especially useful for complex page layouts—you can link text frames in a draw document so the text flows from one frame to the next.

See chapter 5, "Drawing," for more information about what you can do with draw documents and using drawing tools in all types of documents. For information on linking frames, see chapter 9, "Beyond the basics."

#### Paint documents

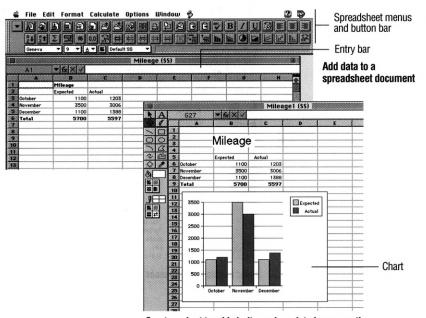
Use a paint document primarily for creating illustrations. You can use the same tools you use to create drawings, plus a set of tools for special effects like paintbrush strokes and spray paint. If you want to add a spreadsheet, text, or clip art, you can do so without leaving the paint document.



See chapter 6, "Painting," for more information about what you can do with paint documents and paint frames.

### Spreadsheet documents

Use a spreadsheet document to organize numeric information, make calculations, and create professional-looking reports. You can also use a spreadsheet for any type of information (such as a schedule) that you want to present in a columnar format. You can add a headline or pictures, or turn the numbers into charts to aid comprehension, right in the spreadsheet document.

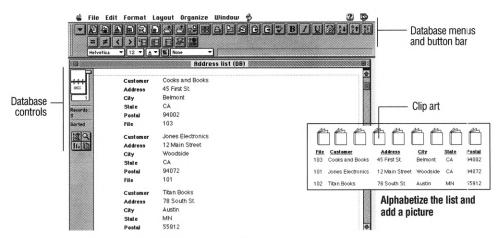


Create a chart to add clarity or show data in perspective

See chapter 7, "Spreadsheet," for information about what you can do with spreadsheet documents and spreadsheet frames.

#### **Database documents**

Database documents are useful for managing and organizing collections of information, such as address lists, student or customer records, or research notes. In a database document you can accumulate information, sort it, and print attractive reports. You can also perform sophisticated searches to find and work with only the information you want. By creating different layouts (views) of the data, you can organize and present the same data in many different ways. You can also enhance the data by adding pictures, patterned lines, or other objects to the database document.

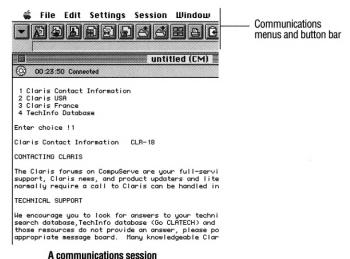


Enter names and addresses in a database document

See chapter 8, "Database," for more information about database documents.

#### Communications documents

A communications document is different from other ClarisWorks documents. It conducts a communications session between your computer and an online information service, a bulletin board, or another computer.



A communications session

With a communications document, you can connect to a remote computer and receive, send, and save data. Options are preset for most commonly used settings, so all you usually have to do is add the telephone number.

See chapter 10, "Communications," for more information about communications documents.

## Where to go from here

Now you're ready to start ClarisWorks and create some documents of your own. If you haven't looked over the section "How to start" on page 1-1, do so now. It shows you how to use the user's guide and the onscreen Help system together to find information. Then go to "Starting ClarisWorks" on page 2-1.

# Chapter 2: Creating, opening, and printing documents

This chapter provides basic information about using ClarisWorks that in general applies to all document types. These topics are covered:

- starting and stopping ClarisWorks
- creating and saving documents
- printing documents

For information on working with windows, pages, libraries, and buttons, see chapter 3, "Basics." For information unique to a particular type of document or frame, see the appropriate chapter in this user's guide.

In the Help index, $^{st}$  see:

Help, finding

All features, including procedures and shortcuts, are described completely in onscreen Help. See "Using ClarisWorks Help" on page 1-3 if you are not familiar with onscreen Help or how this user's guide and Help work together.

## Starting ClarisWorks

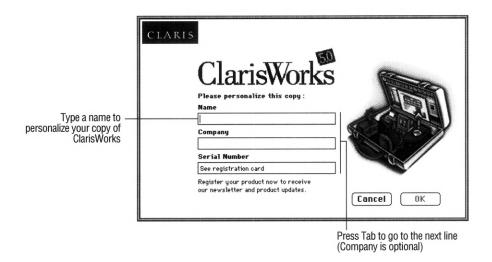


To start ClarisWorks, double-click the ClarisWorks 5.0 folder icon to display its contents. Then double-click the ClarisWorks application icon. When you installed ClarisWorks, the Installer placed an alias in the Launcher. You can also click the ClarisWorks application icon in the Launcher to start ClarisWorks.

The first time you start ClarisWorks, you're asked to enter your name, company name, if applicable, and product serial number. You need to do this only once when you start ClarisWorks.

If you entered your name in the Sharing Setup dialog box, your name appears automatically in the Name box.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



**Important** Check your typing carefully. If you find a mistake, press Tab to move through the boxes and correct the error or type the information again. You can't change the name, company, or serial number after you leave this dialog box unless you reinstall ClarisWorks.

If you're new to ClarisWorks or unfamiliar with the new features in ClarisWorks 5.0, run the onscreen tour. You can run the tour at any time by choosing Introduction to ClarisWorks from the ? or Help menu.

### Creating a document

In the Help index,\* see:

documents, creating

To create a document, you can:

- start with a blank document
- use the Claris Works Assistants, which help you create specific documents to meet your home and office needs
- open custom templates, called *stationery*

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

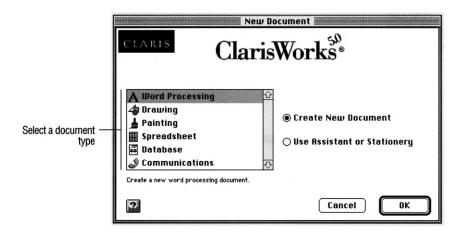
#### Creating a blank document

#### In the Help index,\* see:

▶ New command

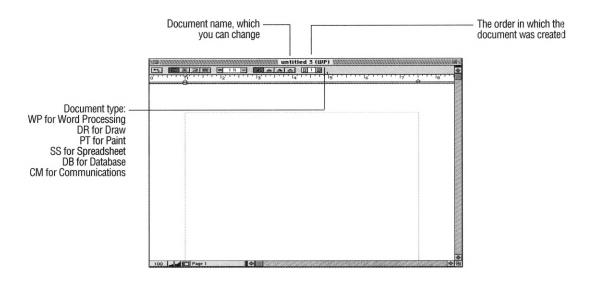
You can create a document when you start ClarisWorks or when ClarisWorks is already running. To create a document when ClarisWorks is running, choose New from the File menu. Or, click the appropriate button in the Default button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.)

If you selected New from the file menu, you see the New Document dialog box.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

When you create a document you see the window for the selected document type.



The margins, page numbering, and display are set up for each type of document. You can change these settings by choosing Document from the Format menu.

#### Using an Assistant

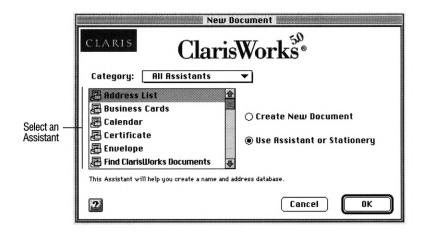
In the Help index,\* see:

Assistants

Use an Assistant to lead you step-by-step in creating specific documents, such as a document for addressing envelopes. Some Assistants are available when you first create a document, and others are available while you're working with a document.

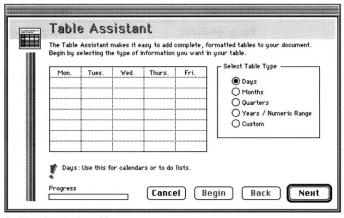
To use an Assistant when you first create a document, choose New from the File menu. In the New Document dialog box, select Use Assistant or Stationery. Choose a category from the pop-up menu, and then select an Assistant name from the scrolling list.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



You can use other Assistants to help you perform a specific task in a document you've already opened. These Assistants are available in certain types of documents only. For example, the Assistant for creating tables is available with draw and word processing documents.

To use an Assistant for the current document, choose ClarisWorks Assistants from the ?? or Help menu. Select an Assistant, and then click OK.



Assistant for creating tables

An Assistant prompts you to supply information. Based on that information, ClarisWorks creates the document for you.

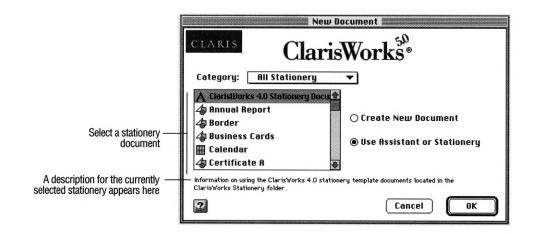
This Assistant	Helps you to	
Address List	Create a database listing of names and addresses for business, personal, or student information	
Business Cards	Create business cards for business or personal use	
Calendar	Create a monthly calendar	
Certificate	Create certificates, awards, or diplomas	
Create Labels Assistant	Create a database layout for labels	
Envelope	Position and print addresses (including return addresses) on envelopes. For more information, see "Addressing envelopes" on page 9-27.	
Find ClarisWorks Documents	Locate a ClarisWorks document on the current cisk	
Home Finance	Examine home finance questions, such as determining your net worth, buying a home, or taking out a loan	
Insert Footnote	Place a footnote in a document. For more information, see "Adding footnotes and endnotes" on page 4-28.	
Make Table	Insert and format a table within a document. For more information, see "Creating tables" on page 4-19.	
Newsletter	Create newsletters for your club, school, or business	
Paragraph Sorter	Sort paragraphs alphabetically within a document. For more information, see "Sorting paragraphs" on page 4-14.	
Presentation	Create presentations to view on a computer or overhead projector, or on paper	
Register Claris Works	Register your copy of Claris Works. After providing the requested information, the Assistant prints out a registration sheet you can mail or fax to Claris.	

### Using stationery

In the Help index,\* see:

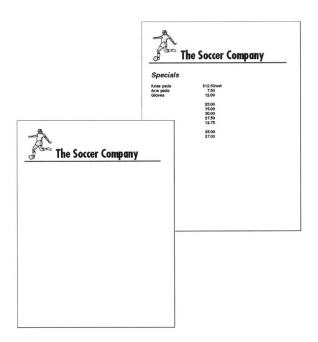
▶ stationery, using

To use stationery (a template with preformatted settings and options), choose New from the File menu, and then select Use Assistant or Stationery. Choose a category from the pop-up menu, and then select a stationery name from the scrolling list. For information about setting up stationery, see "Saving document formatting as templates (stationery)" on page 2-12.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Use stationery to create a document using a template such as a letterhead, an envelope, or a fax cover sheet that you customize for your own use.



# Saving a document

In the Help index,\* see:

- ▶ saving
- stationery

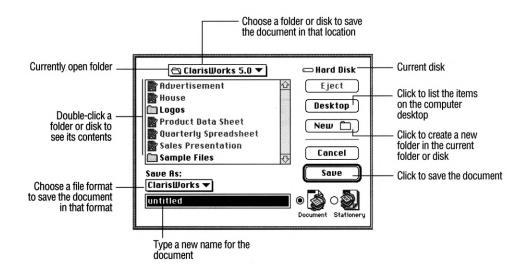
When you finish working with a document, you save it to retain all your changes. You can also save text, draw objects, paint images, formatting, and settings in stationery (templates) that you can later reuse. See "Saving document formatting as templates (stationery)" on page 2-12.

To save a document, click on the Default button bar, or choose Save or Save As from the File menu.

- Choose Save to save a document for the first time, or to save changes to a document you've previously saved.
- Choose Save As to save another version of a document with a new name, in a different format, or in a separate location.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

You see the Save As dialog box the first time you save a document and any time you choose Save As from the File menu. In the Save As dialog box, type a name for the document, and then click Save.



If you try to save a document with the same name as another document in the same folder, you see a message asking if you want to replace the existing document with the current document.

After you save a document for the first time, you can:

- resave it periodically to keep your work up to date
- save it with a different name to create two identical documents
- make a backup copy regularly to protect your data

opening

# Opening a document

In the Help index, $^{st}$  see:

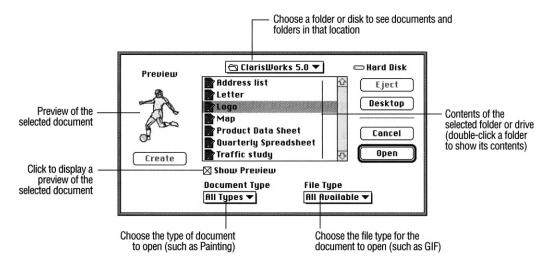
When you open a document, it looks like it did when you last saved it. For information about opening and using stationery, see "Saving document formatting as templates (stationery)" on page 2-12.

**Note** To open a document using drag and drop, click the document icon and drag it on top of the ClarisWorks program icon.

То	Do this	
Open a ClarisWorks document from within ClarisWorks	Click on the Default button bar or choose Open from the File menu, choose the document, and then click Open. If you're asked for a password, type the password, and then click OK. (For more information about passwords, see "Protecting documents with passwords" on page 2-17.)	
Open a ClarisWorks document from the Finder software	Double-click the document icon. ClarisWorks starts up (if it's not already running) and opens the document. If you're asked for a password, type the password, and then click 0K. (For more information about passwords, see "Protecting documents with passwords" on page 2-17.)	
Open a document created by ClarisWorks for Windows 95	Choose Open from the File menu, choose the document, and then click Open. If you're asked for a password, type the password, and then click OK.	
	If you don't see the document, cancel the Open File dialog box, choose Control Panels from the menu, and then choose PC Exchange. (PC Exchange is a Control Panels extension included with Macintosh System 7.5 and available for System 7 and higher from Apple Computer, Inc.). Click On, and then click Add. For DOS Suffix, type . CWK, select ClarisWorks 5.0 in the list of applications, and then click OK. Repeat for DOS suffix .CWS.	
	For more information about PC Exchange and formatting disks so they can be read by both Mac OS and PC computers, see the documentation that comes with your computer.	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

In the Open dialog box, you can search for a document and choose the type of document you want to open.



**Note** If you have the QuickTime extension in your Extensions folder (in your System Folder), you see Show Preview under the scrolling list in the Open dialog box. Selecting Show Preview displays a preview image (thumbnail sketch) of a selected PICT, QuickTime, or ClarisWorks word processing, draw, or paint document. To create a preview, click the Create button when the button is active (not dimmed). To save a ClarisWorks document with a preview image, choose Preferences from the Edit menu, choose General from the Topic pop-up menu, select Create Preview in the Saved Documents area, and then click OK. Then, save the document. For more information, see "Setting preferences" on page 3-21.

**Note** You can also open a document using the Convert Documents script. See "Converting documents" on page 2-19.

## Finding documents

When you need help locating a document on your computer, or in your computer system when you have external drives, use the Find ClarisWorks Documents Assistant. For more information, see "Using an Assistant" on page 2-4.

## Linking to other documents

In the Help index,\* see:

- ▶ links
- URL buttons

When you plan to use a ClarisWorks document onscreen or on the Internet or World Wide Web, you can create a link (a connection or jump) from an area in a document to a:

- different document
- different area of the same document
- Uniform Resource Locator (URL), the address of a document, application, or other information on the Internet

You select the text, object (such as a graphic object in a drawing), spreadsheet cell, paint image, or frame from which to create the link, and then specify the location to link to. For more information, see "Creating links" on page 9-1. To create a link to information on the Internet, see "Linking Web pages" on page 11-6.

## Saving document formatting as templates (stationery)

In the Help index,\* see:

stationery

Stationery is a template that you create once and then reuse many times. Save a document as stationery whenever you spend time customizing a document and think you may want to use the same settings again. For example, you can create stationery to design your own custom letterhead, a monthly newsletter, or a customer tracking database that you and the rest of your company can use regularly. Stationery can contain text, draw objects, paint images, formatting, and other options you routinely use. There are two ways to set up stationery in ClarisWorks: regular and default.

#### Setting up regular stationery

In the Help index,\* see:

stationery, creating

If you plan to reuse the same combinations of text, objects, or settings, you can create templates, called *regular stationery*, for specific uses. For example, you might want to create regular stationery for your letterhead or a newsletter.

You can set up regular stationery to open from the New Document dialog box or from the Open dialog box. Stationery set up to open from the New Document dialog box can be organized into categories to make it easier to find.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To assign a category to a regular stationery document:

- 1. Choose Document Summary from the File menu.
- **2.** Type a brief label in the Category box, and enter any other summary information you want to save with the stationery.

If you don't provide a category label, Claris Works assigns the stationery document to the None category.

Click 0K.

Your label shows in the Category pop-up menu in the New Document dialog box (click Use Assistant or Stationery to see the Category pop-up menu).

For more information about entering document summary information, see "Identifying your documents" on page 2-16.

#### Setting up default stationery

In the Help index,\* see:

stationery, creating

If you plan to use certain settings every time you create a document, set up a document as *default stationery* (or *Options* stationery) that opens automatically whenever you create a new document of that type. For example, you might want to change the default font used in a new word processing document.

#### Creating stationery

In the Help index,\* see:

stationery, creating

To create a stationery document, prepare a document with the settings and information you want to save as stationery, and then follow these steps to save the document:

- 1. Choose Save As from the File menu.
- **2.** In the Save As dialog box, click Stationery.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

- 3. Select the folder into which you want to save the stationery.
  - If you're creating default stationery, or if you plan to open stationery from the New Document dialog box, save the stationery in the ClarisWorks Stationery folder.
  - If you're setting up regular stationery to open from the Open dialog box, you can save the stationery in any folder.
- **4.** Type a name for the document.
  - If you're setting up default stationery, there are specific naming conventions you must use.

For this document type	Use this filename	
Word processing ClarisWorks WP Options		
Draw	ClarisWorks DR Options	
Paint	ClarisWorks PT Options	
Spreadsheet	ClarisWorks SS Options	
Database	ClarisWorks DB Options	
Communications	ClarisWorks CM Options	

- If you're setting up regular stationery, you can save the document as any name. It's best to give regular stationery a name you can easily identify later (such as *Letterhead*).
- 5. Click Save.

In the Help index,\* see:

documents, creating

\* Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Opening stationery

When you open a stationery (template) document, ClarisWorks opens it as a new, untitled document, and the original document remains unaffected. You change the document as necessary and then assign it a new name when you save it.

To open default stationery:

- 1. Choose New from the File menu.
- 2. Select the type of document to open (such as Word Processing or Drawing), and then click OK.

**Note** To create a document without the default stationery settings, select a standard document type (such as Standard Word Processing) from the scrolling list in the New Document dialog box.

You can open regular stationery from the New Document dialog box or from the Open dialog box.

To open regular stationery from the	Choose New from the File menu, and then select Use Assistant or Stationery. Choose a category from the Category pop-up menu, select the stationery name in the scrolling list, and then click OK.	
New Document dialog box		
Open dialog box	Choose Open from the File menu, select the disk or folder containing the stationery, select the stationery name in the scrolling list, and then click Open.	

In the Help index,\* see: stationery, using

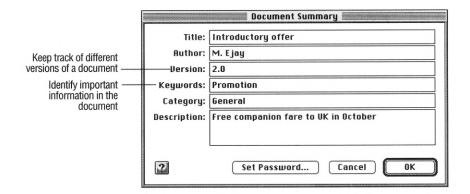
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Identifying your documents

#### In the Help index,\* see:

 Document Summary Info command

Save a description of your document when you want to include notes to yourself about the document's contents or when you plan to save the document as regular stationery. (See "Saving document formatting as templates (stationery)" on page 2-12.) To save a description of a document, choose Document Summary from the File menu, and then type the information.



When you save a document as regular stationery and store it in the ClarisWorks Stationery folder, you see the document's summary information in the New Document dialog box.

What you enter for	Appears in the New Document dialog box as the	
Document name (in the scrolling list)		
Category	Category name	
Description	Document's description	

**Note** You can enter more than one category. For example, if you enter Business, Home, Education, the document appears in the Business category, the Home category, and the Education category.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Protecting documents with passwords

In the Help index,\* see:

passwords

You can protect a document or stationery by setting a password, which you (and other users) must type before you can open the document or stationery using ClarisWorks.

- 1. Choose Document Summary from the File menu.
- 2. Click Set Password, type a password (up to 255 characters of letters, numbers, or symbols), and then click OK.
- **3.** In the confirmation dialog box, type the password again, and then click OK.

#### **Important** Keep the following points in mind:

- If you set a password for default (Options) stationery, you must type the password each time you open the stationery document. If you don't type the correct password when you try to open the document, ClarisWorks opens a blank document of the same type.
- To maintain security, consider doing the following:
  - Make passwords easy to remember, but not so easy that someone can guess them.
  - If you write down passwords, store them in a secure place away from your computer.
  - Change passwords often.
- Passwords provide a minimum level of security to your documents and should not be used to protect sensitive information. Setting a password does not encrypt the file. To protect sensitive documents, consider taking additional security measures.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Importing and exporting documents

In the Help index,\* see:

exchanging data

You can share Claris Works documents with other applications by importing to or exporting from ClarisWorks documents.

To import and export documents, the ClarisWorks application uses translators, special files that translate information for many popular software applications. These files, which come with Claris Works, are in your Claris Translators folder. (The Claris Translators folder is in the Claris folder, which is in the System Folder.)

То	Do this	
Export a document so it can be read by an application	Choose Save As from the File menu, and then choose a file format, such as HTML, from the Save As pop-up menu.	
other than ClarisWorks	(If the application you want to use isn't listed, try using one of the commonly accepted formats—Text, DBF, DIF, Microsoft Excel, or SYLK—to save the document. You can then open the document in any application that supports that format.)	
Import (convert) a document	Use one of the following methods:	
created with a different application	■ Choose Open from the File menu. In the Open dialog box, select the appropriate document type from the Document Type pop-up menu. Select the file, and then click Open. The original document is unchanged.	
	■ Use the Convert Documents script. See "Converting documents" on page 2-19.	
	■ Create a document in the ClarisWorks application format by converting one from a different format. See "Converting documents" on page 2-19.	
	<ul> <li>Use drag and drop. Open the ClarisWorks document to receive the information and then drag the icon of the document that contains the information to import into the ClarisWorks document.</li> </ul>	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

#### To Do this Insert an entire document, Use one of the following methods: such as clip art ■ In the ClarisWorks document, click where you want to insert (commercially produced the file, and then click on the Default button bar, or graphics) into a ClarisWorks choose Insert from the File menu. In the Insert dialog box, document select the file type from the Show pop-up menu, choose the file, and then click Insert. (To insert information into fields of a ClarisWorks database, see "Importing data from other documents" on page 8-38.) Use drag and drop. Open the ClarisWorks document to receive the information to insert. Then drag the icon of the document that contains the information to insert into the ClarisWorks document. Click on the Default button bar, or choose Open from the Open a document created by ClarisWorks for File menu, choose a document, and then click Open. Windows 95 If you don't see the document, choose Control Panels from the menu, and then choose PC Exchange. (PC Exchange is a Control Panels extension included with Macintosh System 7.5 and available for System 7 and higher from Apple Computer, Inc.). Click On, and then click Add. For DOS Suffix, type . CWK, select ClarisWorks 5.0 in the list of applications, and then click OK. Repeat for DOS suffix .CWS. For more information about PC Exchange and formatting disks

### Converting documents

In the Help index.\* see: documents, converting

You can convert multiple documents created with previous versions of the ClarisWorks application or with different applications to the current Claris Works format at one time. Use the Convert Documents script (a script is a command that performs one action or sequence of actions). When you convert documents, only a copy is converted; the original documents remain in the format used to create them.

so they can be read by both Mac OS and PC computers, see the

documentation that comes with your computer.

**Note** To convert a FileMaker Pro file, you use instructions different from those that follow. See "Merging data into documents (mail merge)" on page 9-22.

1. In the Finder, open the Claris Works Scripts folder (in the Claris Works 5.0 Folder).

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

- 2. Locate and select the files (or folders that contain the files) to convert.
- **3.** Drag the selected items to the Convert Documents script icon in the ClarisWorks Scripts folder.
- **4.** If you see an alert, click 0K.

You see converted files, with the .CWK filename extension, in their original folder.

## Closing a document and leaving ClarisWorks

Always close documents and windows before you leave ClarisWorks or turn off your computer.

#### In the Help index,\* see:

- closing
- Quit command

o Do this	
Close a document	Choose Close from the File menu.
Close all documents	Hold down the Option key while you choose Close All from the File menu.
Leave ClarisWorks	Choose Quit from the File menu.

If you haven't saved changes in open documents, ClarisWorks asks if you want to save the new version.

# Printing a document or Help topic

#### In the Help index,\* see:

- ▶ documents, printing
- ▶ Help, printing

To print the current document or a current Help topic, click on the Default button bar, or choose Print from the File menu. To bypass the Print dialog box and print a single copy of a document, hold down Option and choose Print One Copy from the File menu. (You can't bypass the Print dialog box if you're printing a Help topic.)

When you first use your printer, or when you change printers, use the Chooser (in the menu) to identify the printer to the system software. For information on using the Chooser, see the documentation that comes with your computer.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Before you print, you can preview a document on the screen and make necessary adjustments.

To	<b>V</b>	Do this
Choose	a printer	Select a printer using the Chooser.
_	the page orientation, e, and other print settings	In Claris Works, choose Page Setup from the File menu.
Preview a draw, spreadsheet, database, or paint document on the screen		In ClarisWorks, choose Page View from the Window menu.
		Word processing documents always appear in page view. For instructions on hiding the margins and page guides in a word processing document, see "Previewing pages for printing" on page 3-12.
Print one documer	e or more ClarisWorks ats	In the Finder, open the ClarisWorks Scripts folder (in the ClarisWorks 5.0 Folder). Locate and select the files (or folders that contain the files) to print. Drag the selected items to the Print Documents script icon in the ClarisWorks Scripts folder.

For more information about printing these document types, see "Printing a spreadsheet document" on page 7-21 and "Printing a database document" on page 8-40.



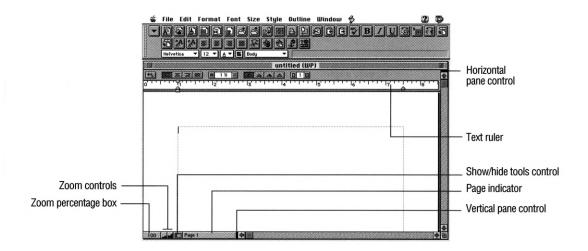
# Chapter 3: Basics

This chapter provides basic information about working with windows and documents; using libraries to store drawings, images, frames, and text that you can reuse later; and using the button bar to speed up your work. The information in this chapter applies in general to all document types. For information unique to a particular document type, see the appropriate chapter in this user's guide.

All features, including procedures and shortcuts, are described completely in onscreen Help. See "Using ClarisWorks Help" on page 1-3 if you are not familiar with onscreen Help or how this user's guide and Help work together.

## Working with windows

Each document appears in a window, which contains standard elements for working with applications. You also see elements unique to ClarisWorks.



### Viewing windows

In the Help index,\* see:

▶ viewing documents

You can view a window and its contents in different ways. For example, to see a drawing in detail, you can enlarge your view of it (zoom in). When you finish, zoom out to return to its original size.

То	Do this	Example		
Zoom in or out, or choose a zoom percentage	Click to zoom in, click to zoom out, or click the zoom percentage box and select a percentage.	業	-	
percentage	percentage.	Zoom out	Zoom in	
Split a window vertically or horizontally to display different parts of a document at one time	Click the horizontal pane control in the upper-right corner, or the vertical pane control in the lower-left corner, and then drag the bar to a new position.	※		Orag down
		100		
		Drag right		
Restore a split window	Double-click the vertical or horizontal line between the panes	13 1000 - 14 15 0 - 16 17 18	October Noven	nber December
		20		
		21		Actual
		22 October	1100	1203
			7E00:	
		23 November	3500	3006
		23 November 24 December 25 Total	1100 <b>5700</b>	3006 1388 <b>5597</b>

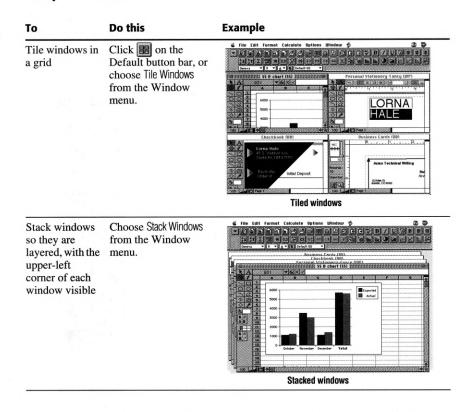
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Arranging windows

#### In the Help index,\* see:

► Stack Windows command

ClarisWorks can tile or stack open document windows so they are arranged neatly on the screen.



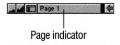
**Tip** To bring a document to the front, choose its name from the Window menu.

#### Going to a page

In the Help index,\* see:

going to a page

To go directly to a page, double-click the page indicator at the bottom of the window, type the number of the page you want, and then click OK. If you don't see the page indicator, choose Page View from the Window menu.



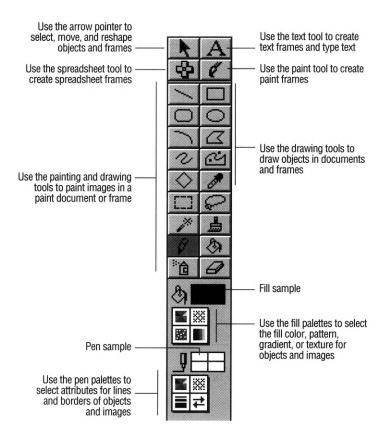
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Using the tool panel

In the Help index,\* see:

▶ tools

The tool panel contains icons that represent the tools used to work in ClarisWorks. You use these tools to paint images, draw objects and frames (a special type of object), and change the appearance of objects and frames. (For more information on frames, see the next section.)



If you don't see the tool panel, click the show/hide tools control or choose Show Tools from the Window menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

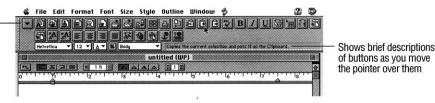
### Using the button bar

In the Help index,\* see:

button bars

When you open a ClarisWorks document, you see the button bar at the top of the document window (below the menu bar). The button bar saves time by providing shortcuts to activities that would otherwise take several steps to complete. The button bar is preset to include buttons for some common ClarisWorks actions.

Click and hold down the mouse button to see options for customizing the button bar



The Default button bar for word processing documents

To change the way you work with the button bar, you can:

- show or hide it
- change its position
- customize its appearance
- add or remove buttons
- create your own buttons to perform the tasks you choose (see "Creating and editing custom buttons" on page 9-33).

There are several preset button bars. You can switch to a different one or create your own button bar. For more information, see "Creating your own button bar" on page 3-7.

#### Switching button bars

You can display only one button bar at a time, and the buttons on the button bar change depending on the type of document. The Default button bars include buttons for the most common actions for the current document type.

ClarisWorks provides specialized button bars. For example, the Assistant button bar includes all the Assistants for the document type. To switch to a specialized button bar, choose the name of the button bar you want to display from the menu on the button bar.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Showing, hiding, and positioning the button bar

Claris Works is preset to show the button bar above the document window. To hide or show the button bar, choose Hide Button Bar or Show Button Bar from the Window menu.

You can position the button bar above, below, or to the left or right of the document window, or as a floating palette. To change the button bar, drag it so it becomes a free-floating palette. To change its size, hold the mouse button down over the resize box ( ) in the lower-right corner of the palette, and then drag the corner diagonally until the button bar is the size you want. To change its position, drag it where you want it to go. You can also choose Button Bar Setup from the menu on the button bar, and then choose an option from the Position pop-up menu.

#### Customizing the button bar

To customize the button bar, choose Button Bar Setup from the menu on the button bar, and then choose one of these actions:

То	Type a number for rows or columns, up to 20.	
Increase or decrease the number of rows or columns of buttons		
Show or hide the palettes or pop-up menus on the button bar	In the Show Popups and Indicators areas, select or deselect options.	
Show the name of a button when you hold the pointer over it for a few seconds	Select Button Bar Balloons.	

**Tip** To move a button to a new location on the button bar, hold down

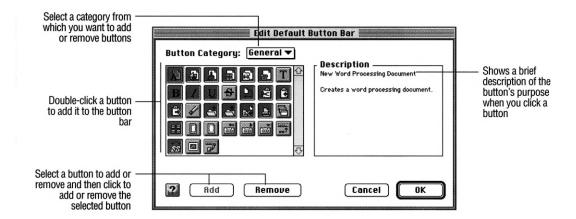
<sup>₩ -</sup>Option and drag the icon to where you want it.

### Adding and removing buttons

In the Help index,\* see:

▶ buttons

To add or remove buttons, choose Edit Button Bars from the menu on the button bar. In the Edit Button Bars dialog box, choose the name of the button bar you want to edit, and then click Modify. In the dialog box, add and remove buttons, and then click OK.



**Note** The buttons you see in the button bar depend on the type of document or frame you're working in. For example, you see the button for rotating objects 90 degrees only when you're working in a paint document or frame.

#### Creating your own button bar

You might want to create a new button bar with the buttons you use most often. To create your own button bar, choose New Button Bar from the menu on the button bar. In the New Button Bar dialog box, type a name for the button bar, add buttons, and then click OK. For information on adding and removing buttons, see the previous section.

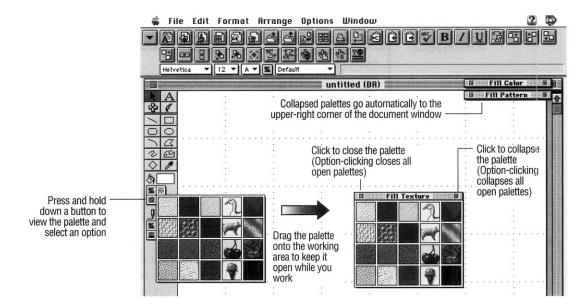
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Using palettes

#### In the Help index,\* see:

- ▶ palettes, types
- palettes, using

A *palette* is a window with options you can apply to documents, frames, and objects. You can open, collapse, and expand palettes, such as the fill, pen, library, and stylesheet palettes.



**Note** You can resize some palettes, such as the library and stylesheet palettes. To resize a palette, hold the mouse button down over the resize box **(a)** in the lower-right corner of the palette, and then drag the corner diagonally until the palette is the size you want.

Use the	То	For more information, see
Fill palettes	Fill an object with a color, pattern, gradient, or texture	"Changing the appearance of objects" on page 5-9
Pen palettes  Change the color, pattern, or width of a line or an object's border, or add arrowheads to a line		

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Working with frames

In the Help index,\* see:

- ► frames, tools
- ▶ frames, creating

In ClarisWorks, you can add different types of information (spreadsheet data, text, and paint images) to the same document. These different types of information are stored in special objects called *frames*. A frame is an object that acts like a window to another type of document. You can draw frames in every type of document (except communications).

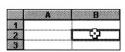
To create a frame, click to select a frame tool in the tool panel, position the pointer over the page, and then hold down the mouse button and drag the pointer until the frame is the size you want. You can now work in the frame, and you see the appropriate menu commands for that frame (for example, you see spreadsheet commands when you work in a spreadsheet frame).



Lorem ipsum doloi

Use the text tool to draw a text frame





Use the spreadsheet tool to draw a spreadsheet frame





Use the paint tool to draw a paint frame

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Working in a ClarisWorks document

This section describes methods you can use to work with most ClarisWorks documents.

### Cutting, copying, and pasting

In ClarisWorks you can cut, copy, and paste text, objects, or images within a document or frame, between ClarisWorks documents, and between a ClarisWorks document and another application's document.

To Do this		For this result	
Сору	Select the text, object, or image to copy and click on the Default button bar, or choose Copy from the Edit menu.	Puts a copy of the selected text, object, or image on the Clipboard. The original item stays in the document or frame.	
Cut Select the text, object, or image to cut and click or the Default button bar, or choose Cut from the Edit menu		places it in the Clipboard.	
Paste Position the insertion point where you want to place the cut or copied text, object, or image, and click on the Default button bar, or choose Paste from the Edit menu.		Places the cut or copied text, object, or image at the insertion point, or the last place you clicked.	

**Note** There are some exceptions to the cut and paste rules in ClarisWorks documents. You cannot cut text from a communications document, but you can copy it. If you paste text into a communications document with an open connection, the text is sent to the remote computer to which you are connected. You also cannot paste objects into a spreadsheet cell. In a database document, you can paste objects only in Layout mode or into a multimedia field.

### Copying objects to another document or the desktop (drag and drop)

If your computer's operating system supports drag and drop, you can use drag and drop to copy text, objects, images, and spreadsheet cells between documents and applications.

**Note** You can also use drag and drop to open and insert documents. For more information about drag and drop, see onscreen Help, and the documentation that comes with your computer.

To use drag and drop to copy items between documents and applications:

 Select text, objects, images, or spreadsheet cells and then drag them to another ClarisWorks document, or to another application that supports drag and drop.





- Select text or spreadsheet cells and drag them to the desktop. You see a
   text clipping (a file you can drag to another document or application).
- Select draw objects or paint images and drag them to the desktop. You see a picture clipping (a file you can drag to another document or application).
- Select text, objects, images, or spreadsheet cells and drag the selection from another document or application to a ClarisWorks document.
- Drag a text or picture clipping from the desktop to a ClarisWorks document.

#### Changing your mind

If you make a mistake or change your mind while you're working in ClarisWorks, you can undo the latest change or go back to the last saved version of your document.

То	Do this
Undo your most recent action	Click on the Default button bar, or choose Undo from the Edit menu.
Remove all the changes you've made since you last saved the document	Choose Revert from the File menu.

### Previewing pages for printing

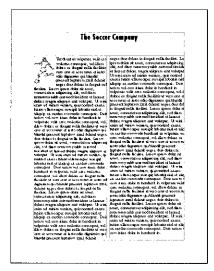
#### In the Help index,\* see:

- pages, viewing
- Show Margins command

You can preview a document on the screen in page view before actually printing it. In page view, you see the margins, headers, footers, and page numbers, if there are any.

For information on printing a document, see "Printing a document or Help topic" on page 2-20.

Word processing documents always appear in page view. To preview a word processing document without margins and page guides, choose Document from the Format menu, and then deselect Show margins and Show page guides.



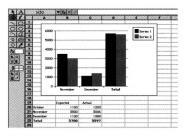
Normal view showing margins and page guides

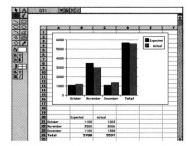


View without margins and page guides

To preview a draw, paint, database, or spreadsheet document, choose Page View from the Window menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.





Normal view

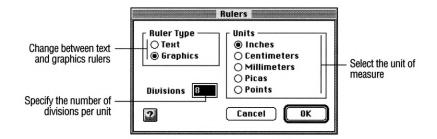
Page view

#### Using rulers

#### In the Help index,\* see:

▶ rulers

The text ruler and graphics ruler help you measure and align text, objects, and frames. You can show one ruler at a time. To show or hide a ruler, choose Show Rulers or Hide Rulers from the Window menu. To change the ruler settings, choose Rulers from the Format menu, and then select the settings you want in the Rulers dialog box.



For more information about rulers, see "Changing paragraph formats" on page 4-8 and "Using the graphics ruler and grids" on page 5-7.

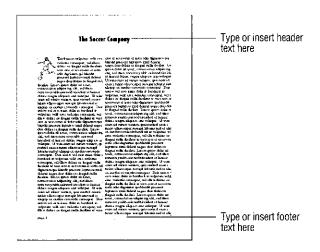
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Creating headers and footers

In the Help index,\* see:

headers

You can have a document display the same information at the top or bottom of every page in a header or footer. To create a header or footer, choose Insert Header or Insert Footer from the Format menu.

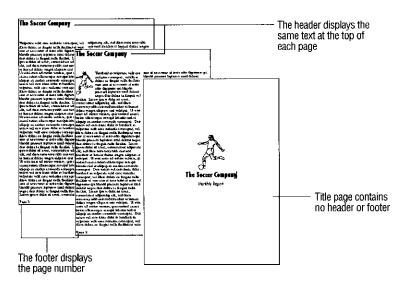


In headers and footers you can:

- type text
- use the text ruler to set indentation, tabs, justification, and line spacing
- include other elements such as a page number, date, or graphics

For example, you can create a header to display a chapter title at the top of each page, and create a footer to display the current page number at the bottom of each page.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



You see the header and footer on the page when you print and on the screen when you're in page view. See "Previewing pages for printing" on page 3-12 for more information.

To remove a header or footer, choose Remove Header or Remove Footer from the Format menu.

**Note** You can divide a word processing document into sections, each with its own distinct header and footer. See "Dividing a document into sections" on page 4-24. Headers and footers, if any, do not appear on the first page of a word processing document (or section) that has a title page. See "Creating a title page" on page 4-21.

### Adding a date or time

In the Help index,\* see:

- ▶ headers
- Insert Date command

You can display the current date or time on any page of a document. ClarisWorks updates the date and time with the current date and time when you close and reopen the document.

To change the format for the date, see "Setting preferences" on page 3-21.

**Important** Dates and times in this documentation are shown in U.S formats, using U.S. conventions. In English-speaking countries other than the United States, dates and times might be formatted differently.

To repeat the date or time on every page of a document, put it in a header or footer. See "Creating headers and footers" on page 3-14 for more information.

To insert	Do this	Example
The current date or time in a text frame or word processing document	Place the insertion point in the document or frame and choose Insert Date or Insert Time from the Edit menu.	4/4/97 3:36 PM Date inserted in document or trame
	Dates and times are updated when you close and reopen the document.	
The current date or time in a header or footer	Place the insertion point in the header or footer and choose Insert Date or Insert Time from the Edit menu.	Revised 4/4/97 Date inserted in header
A fixed date or time (one that does not update when you close and reopen the document) in a text frame, word processing document, header, or footer	Hold down Option as you choose Insert Date or Insert Time from the Edit menu.	

#### Numbering pages

In the Help index,\* see:

► Insert Page # command

You can display the current page number or page count on any page of a document. The page number is updated when you add or remove pages, or change the starting page number.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To repeat the page number on every page of a document, put it inside a header or footer. See "Creating headers and footers" on page 3-14.

Do this	Example
Place the insertion point in the document or frame and choose Insert Page # from the Edit menu. Then select Page Number to insert the page number, or Document Page Count to insert the total number of pages in the document.	Fax Cover Sheet  Page 1 of 5 From: Elfriede Lechner To: Michelle Cannon  Page number and document page count shows a range
Place the insertion point in the header or footer and choose Insert Page # from the Edit menu. Then select Page Number to insert the page number, or Document Page Count to insert the total number of pages in the document.	Page 3  Page number inserted in a footer
Hold down Option as you choose Insert Page # from the Edit menu.	
	Place the insertion point in the document or frame and choose Insert Page # from the Edit menu. Then select Page Number to insert the page number, or Document Page Count to insert the total number of pages in the document.  Place the insertion point in the header or footer and choose Insert Page # from the Edit menu. Then select Page Number to insert the page number, or Document Page Count to insert the total number of pages in the document.  Hold down Option as you choose

ClarisWorks is preset to paginate a document using numbers. To use Roman numerals or letters, choose an option from the Representation pop-up menu in the Insert Page Number dialog box.

To set the starting page number, choose Document from the Format menu, enter a number for Start at Page in the Document dialog box, and then click OK.

You can also number sections in a word processing document. See "Numbering sections" on page 4-27.

### **Setting margins**

#### In the Help index,\* see:

Show Margins command

ClarisWorks presets the margins for each type of document.

Margins are set to
l inch on all sides
0.5 inch on all sides
The smallest possible margin for the type of printer you've chosen

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To change the margins for a document, choose Document from the Format menu to show the Document dialog box. Type the margin widths you want in the Top, Bottom, Left, and Right margin boxes, and then click OK.

To show or hide the margins and page guides, select or deselect Show margins and Show page guides in the Document dialog box. These options are available only when page view is on. (To turn on page view, choose Page View from the Window menu.)

### Changing the page orientation and size

In the Help index,\* see:

paper size

You can change how the page is oriented in the document. You can also change the page size.

 To change the page orientation, choose Page Setup from the File menu, select an orientation, and then click OK.



 To change the page size, choose Page Setup from the File menu, select a paper option, and then click OK. Your paper size options depend on the type of printer you're using.

**Note** Page Setup options may vary with different systems or printers. For more information about Page Setup options, see the documentation that comes with your computer and printer.

## **Using libraries**

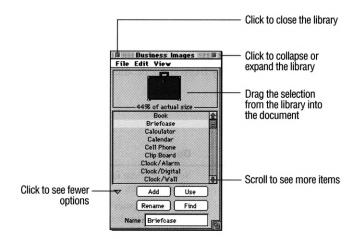
In the Help index,\* see:

▶ libraries, overview

A *library* is a palette that stores items you can reuse in a document. Libraries are useful if you want to store copies of items you've created. A library can contain draw objects, spreadsheet cells, text, paint images, movies, and frames. You can add clip art (commercially produced graphics) to a library, or you can add items you create yourself.

**Tip** ClarisWorks includes several libraries with ready-made objects. If the libraries are installed on your hard disk, you can find them in the ClarisWorks Libraries folder in the ClarisWorks 5.0 Folder.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



### Creating, opening, and saving libraries

In the Help index,\* see:

- ► libraries, creating
- ► libraries, opening

You create and open libraries as you do other ClarisWorks documents.

То	o From the File menu, choose	
Create a library Library, and then choose New. ClarisWorks opens a new lib it Library, followed by a number.		
Open a library	Library, and then choose a library from the submenu. If you don't see the library you want, choose Open, and then locate the ClarisWorks Libraries folder (in the ClarisWorks 5.0 Folder). Select a library and click Open.	



To save or close a library, you choose commands from the File menu on the library palette.

From the library palette's File menu, choose
Save As
Save
Close

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**Tip** You can open libraries more quickly if you store them in the ClarisWorks Libraries folder. If a library is in the ClarisWorks Libraries folder (in the same folder as the ClarisWorks application), you can open that library by choosing Library from the File menu, and then choosing the name of the library.

### Working with the library palette

#### In the Help index,\* see:

► libraries, items in

То	Do this
Add an item to a library	Select the item in the document and click Add on the library palette.
	If your computer's operating system supports drag and drop, you can drag a selection from the desktop to a library, or drag a library item to the desktop. See "Copying objects to another document or the desktop (drag and drop)" on page 3-10.
Use a library item in a document	Select the item from the library palette and click Use. (You can also drag the item from the library to the document.)
Find a library item	If necessary, click the triangle in the lower-left corner of the library palette to expand the palette. Type the item's name (or a partial name) in the Name box, and then click Find.
Rename a library item	If necessary, click the triangle in the lower-left corner of the library palette to expand the palette. Select the item in the library palette, type a new name in the Name box, and then click Rename.

#### Duplicating, deleting, and moving library items

#### In the Help index,\* see:

► libraries, items in

To duplicate or delete library items, or move them between libraries, select a library item. (Shift-click to select more than one item.) To deselect selected items, or to select noncontiguous items, **%**-click the items. To select every item in a library, choose Select All from the library palette's Edit menu.



Select the object(s) and from the library To Edit menu, choose	
Duplicate library items	Duplicate
Delete library items	Delete

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Select the object(s) and from the library palette's Edit menu, choose
Move items between libraries	Cut or Copy, and then open the other library and choose Paste from that library palette's Edit menu. Or you can drag library items between libraries.

### Viewing library items

In the Help index,\* see:

► libraries, palette



Choose a command from the library palette's View menu to change the way items are shown on the library palette.

То	From the library palette's View menu, choose
View library items as pictures	By Object
View library items as a list	By Name (when you view by name, you see an item's scaled size)
Alphabetize items in a library	Alphabetize
Set the number of pixels used to display items on the library palette when you view by object	View Options, and then type a size (in pixels) for Horizontal and Vertical
Set the number of rows (when you view by name) and columns (when you view by object) on a library palette	View Options, and then type numbers for Rows and Columns

## Setting preferences

In the Help index,\* see:

preferences

You can customize ClarisWorks by setting options in the Preferences dialog box. Some options you set apply to the current document only, and others apply to new documents you create. To have settings take effect whenever you create a new document, click Make Default in the Preferences dialog box.

**Tip** You can also set specific preferences in a document and save the document as stationery that you can reuse. For more information on stationery, see "Saving document formatting as templates (stationery)" on page 2-12.

Choose Preferences from the Edit menu. In the Preferences dialog box, choose a category (General, Text, Graphics, Spreadsheet, Palettes, or Communications) from the Topic pop-up menu. Select options, and then click OK.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

#### In the Help index,\* see:

- ▶ email
- ▶ WorldScript

**Note** If you're using the WorldScript application, you see additional options in the Preferences dialog box. For more information, see onscreen Help.

To set preferences for	
General display of alerts, warnings, settings for saved documents, and startup settings	
The preset font for new documents, character display (smart quotes, invisible formatting characters, and character spacing), and date format	
Object selection, polygon closing, mouse control, and gradients	
The way the arrow and Enter keys select text and cells in a spreadsheet	
The number of colors displayed in the color palettes, and opening and saving color, pattern, texture, and gradient palette.	
Scrollback, capture, paste delay, connection initiation, Speak Text, default tools, and default folder for file transfers	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

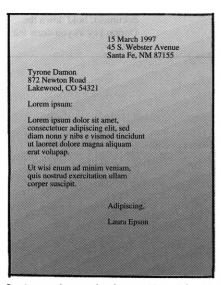
# Chapter 4: Text (word processing)

This chapter explains how to work with text to produce attractive, professional word processing documents. All text features, including procedures, buttons, and troubleshooting, are described completely in onscreen Help.

# When to use a word processing document

Create a word processing document when you want to write and format text. For example, you can use a ClarisWorks word processing document to:

- compose letters and memos
- create lists and outlines
- keep a personal journal
- write research papers, lesson or business plans, reports, contracts, and meeting minutes
- write copy for newsletters, announcements, brochures, and advertisements



Create a word processing document to contain text

# **Text basics**

You can work with text in a word processing document or in a text frame. In either case, you use the same techniques, tools, and commands to enter and format the text.

## Creating a word processing document or frame

### In the Help index,\* see:

- ► frames, creating
- ▶ opening

То	Do this	Example	
Create a blank word processing document	Choose New from the File menu, click Word Processing, and then click OK  Or, click on the Default button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.)	A word processing document	
Create a text frame within another type of document	Select the text tool (choose Show Tools from the Window menu if it isn't visible). Then, drag the I-beam pointer diagonally in the working area of the document to draw a text frame, and begin typing.  (In a word processing document, hold down the Option key as you draw the frame.)	Clarisworks 1997.  A text frame in a draw document	

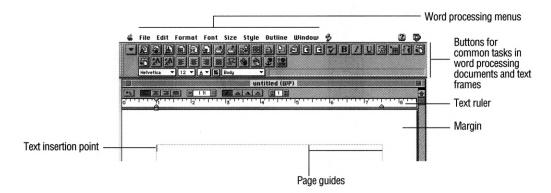
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## About the word processing window

### In the Help index,\* see:

- drawing, tools
- rulers
- word processing

When you open a word processing document, you see the word processing menu bar, button bar, text ruler, page guides, and the *insertion point*. The insertion point is a short, blinking vertical line that shows where text appears when you type or insert text.



Text in a word processing document looks the same on the screen as it does when it's printed.

### Working with text frames

#### In the Help index,\* see:

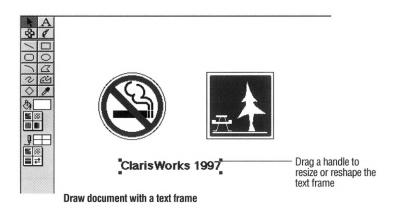
- frames, creating
- ► frames, working in
- text, tool

Use a text frame when you want to add a block of text to a spreadsheet, draw, or paint document, or to a database document in Layout mode. (You can't create a text frame in a database document in Browse, Find, or List modes.)

When you finish working with the text inside a text frame, click outside the frame to make the frame's handles reappear and to restore the main document's menu bar and functions.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

When you draw a text frame in a word processing, draw, spreadsheet, or database document, you can move, resize, or reshape the text frame. Select the arrow pointer on the tool panel and select the text frame. To resize or reshape the text frame, click a corner handle and drag it to a new position.



**Note** If you create a text frame and then click outside the frame before you enter text, the frame disappears.

## Typing text

In the Help index,\* see:

- ▶ deleting, text
- ► text, shortcuts
- undoing actions

To type text, place the pointer where you want the text and click the mouse. Then:

То	Do this	
Type a paragraph	Begin typing the text. Don't press Return when you reach the end of a line—ClarisWorks wraps the words to the next line.	
End one paragraph and start another	Press Return once to end the paragraph. Press Return again to insert a blank line.	
Move the insertion point	Move the I-beam pointer to where you want to insert text and click. (You can also move the insertion point by pressing an arrow key.)	
Use a line break (or soft return) to end one line and start another without creating a new paragraph	Hold down Shift and press Return.	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Do this	
Insert a non-breaking space to keep two words on the same line	Hold down the Option key and press the Space bar.	
Delete the character to the left of the insertion point	Press Delete.	

## Typing equations

In the Help index,\* see:

Equation Editor

You can use Equation Editor to add equations to a ClarisWorks word processing document or frame. (Equation Editor, an application by Design Science, Inc., is installed on your hard disk with ClarisWorks.)

To add an equation at the insertion point of a text document or frame, choose Insert Equation from the Edit menu. You see the equation editor, which you can use to add the mathematical components to build the equation. To edit an equation you've already created, double-click the equation, and then make your changes in the equation editor. For more information, choose Equation Editor Help from the ?? or Help menu).

**Note** When you finish adding an equation, you can format (move, resize, rotate, and so on) the equation as you can with a draw object. See Chapter 5, "Drawing" for more information about working with draw objects.

### Selecting text

In the Help index,\* see:

► selecting text

Before you can change text, you must select it. To select text, move the pointer to the beginning of the text you want to select, and then drag to the end of the text.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

You can also select text by using the following methods:

То	Do this  Click twice on the word.	
Select a word		
Select a line	Place the pointer in the line and click three times.	
Select a paragraph	Place the pointer in the paragraph and click four times.	
Extend a selected range of text	Hold down the Shift key, move the pointer, and click.	
Select everything in a document or frame	Choose Select All from the Edit menu.	
Select a text frame as an object	Select the arrow pointer and click the text frame.	
	(When you select a text frame as an object, you can change the appearance of the text inside.  Changes you make while a text frame is selected affect all the text in the frame.)	

## Cutting, copying, and pasting text

#### In the Help index,\* see:

copying, text

Once you've selected text, you can cut or copy it to the Clipboard and paste it elsewhere in the document (or in a different document or frame). See "Cutting, copying, and pasting" on page 3-10.

**Tip** To move text quickly, select the text you want to move, hold down **%**-Option, and then click where you want to move the text.

You can also move text between documents, applications, and the desktop using drag and drop. See "Copying objects to another document or the desktop (drag and drop)" on page 3-10.

### Showing formatting characters

#### In the Help index,\* see:

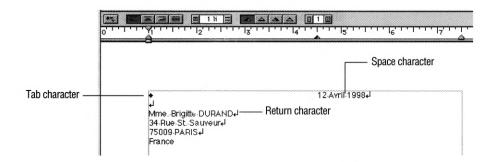
invisible characters

When you press certain keys, such as the Space bar or Tab or Return, you place special characters in your document, called *formatting characters*, that contain instructions for formatting your text.

ClarisWorks is preset to hide formatting characters. However, it may be easier to edit with formatting characters visible. For example, you can find where you typed two spaces together (where you want only one), and then delete the extra space.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic "rom the list and click Go To Topic.

To show formatting characters, choose Preferences from the Edit menu, choose Text from the Topic pop-up menu, and then select Show Invisibles. To hide formatting characters, deselect Show Invisibles. To show or hide formatting characters as you work, click on the Default button bar, or type **%**-; (semicolon). For more information, see "Setting preferences" on page 3-21.



**Note** Formatting characters never appear in the printed document.

# Changing text appearance

In the Help index,\* see:

modifying text

You can change the appearance of text in your document by applying different fonts, type sizes, and colors. To change the appearance of characters, you can apply various text attributes using commands in the word processing menus or button bar. If you don't see the button bar, choose Show Button Bar from the Window menu.

To change	Select the text or frame and choose
The font	A font from the Helvetica pop-up menu on the button bar or from the Font menu
The size	A point size from the 12 pop-up menu on the button bar or from the Size menu
The attribute (such as bold, italic, underline, subscript, superscript, superior, or inferior)	An attribute from the AT pop-up menu on the button bar or from the Style menu
The color	A color from the pop-up menu on the button bar

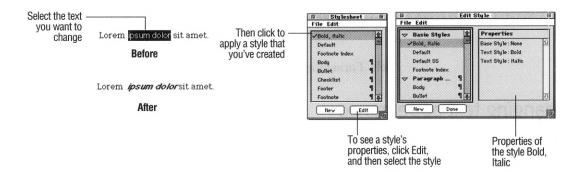
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To change	Select the text or frame and choose	
The style	A style from the Body   pop-up menu on the button bar	

In the Help index,\* see:

▶ styles

Tip You can create *styles*—combinations of formatting information—and apply the styles to text with a single click using the stylesheet palette. (To show the stylesheet palette, click on the Default button bar, or choose Show Stylesheet from the Window menu.) For example, if you create a style called *Bold, Italic*, you can apply it to text any time you want. When you change a style, all the text with the same style also changes. For information on creating and using styles, see onscreen Help and "Using styles" on page 9-5.



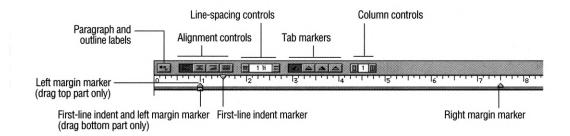
# Changing paragraph formats

In the Help index,\* see:

▶ rulers

Each paragraph has a particular format (indentation, tab settings, and line spacing). The text ruler indicates the format of the current paragraph (the paragraph that contains the insertion point). Using the text ruler or the Paragraph dialog box, you can change the format of paragraphs before or after you type them. ClarisWorks is preset to show the text ruler in a word processing document. If you don't see the ruler, choose Show Rulers from the Window menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

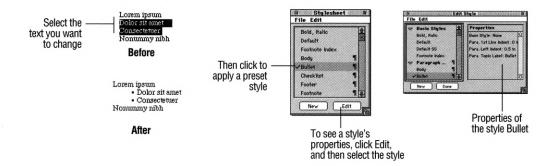


To display the Paragraph dialog box, choose Paragraph from the Format menu.

In the Help index,\* see:

styles

**Tip** You can use preset paragraph styles supplied by ClarisWorks, or paragraph styles you create, to change a paragraph's formatting in one step. For example, you can apply a style to format paragraphs with hanging indents and bullets in the margin. To show the stylesheet, click on the Default button bar (or choose Show Stylesheet from the Window menu). Then select the paragraphs to format and click Bullet. (To format a single paragraph, click anywhere in that paragraph and click Bullet.) For information on applying styles or creating your own, see onscreen Help and "Using styles" on page 9-5.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Setting and changing tabs

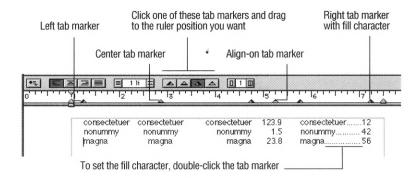
In the Help index,\* see:

▶ tabbing

Use tabs when you create tables or need to control how text *aligns* (lines up) in a document. The text ruler has preset left tabs every one-half inch. (Preset tabs do not appear on the ruler.) You can move the tabs to different locations, remove tabs, add tabs, and use different tab alignments. When you set tabs, any preset tabs to the right of the tabs you set remain effective.

To set tabs, select all the paragraphs you want to change. Then, click the type of tab marker you want and then click a position on the text ruler.

To remove a tab, drag the tab marker up and off the ruler.



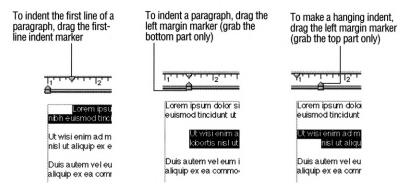
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Indenting paragraphs

In the Help index,\* see:

▶ indentation

To change the indentation for a paragraph, position the insertion point in the paragraph and drag the first-line indent marker  $\triangledown$ , left margin marker  $\triangleq$ , or right margin marker  $\triangle$  to a new position on the text ruler.



**Tip for hanging indents** After setting up your tabs, you can set apart hanging indents by typing a character, such as a number or bullet, in the margin to the left of the paragraph. (To type a bullet, press Option-8.) Press Tab, and then begin typing the paragraph.

## Adding bullets, numbers, and checkboxes to paragraphs

In the Help index,\* see:

- bulleted lists
- labels, paragraphs

ClarisWorks comes with a series of special characters—called *paragraph styles*—that you can use to convert paragraphs to lists, such as bulleted lists, numbered lists, and checklists.

**Tip** If you want to label most or all of the paragraphs in a document, use an outline style. See "Outlining" on page 4-14 for more information.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To create a list, select one or more paragraphs and click the pop-up menu on the text ruler and choose a paragraph style. Or choose Paragraph from the Format menu, and choose a paragraph style, such as Bullet, Check Box, or Numeric from the pop-up menu, and then click OK. If you don't see the paragraph label on your text, type a number (such as .25) for Left Indent in the Paragraph dialog box.

To reorder labeled paragraphs, click to the left of a paragraph label and drag the paragraph to a new place in the outline. (Or choose a Move command from the Outline menu.) In an ordered list, ClarisWorks relabels the moved item.



### Aligning paragraph text

In the Help index,\* see:

▶ text, alignment

To align a paragraph, place the insertion point in the paragraph and click an alignment control on the ruler.



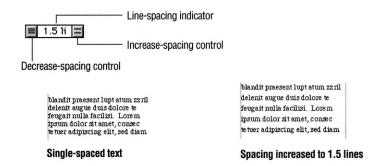
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Changing line and paragraph spacing

In the Help index,\* see:

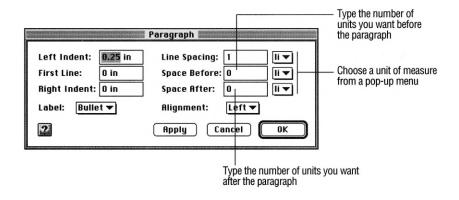
paragraphs

To set line spacing, click the decrease spacing or increase-spacing control on the ruler, or the alignment buttons on the button bar.



**Tip** Double-click the line-spacing indicator to display the Paragraph dialog box and change the unit of measure.

To set the spacing between paragraphs, choose Paragraph from the Format menu.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Copying text ruler settings

In the Help index,\* see:

▶ rulers

After setting tabs, indents, and line and paragraph spacing, apply these settings to new or existing paragraphs by copying and applying the ruler.

- To copy the ruler, place the insertion point in a paragraph that has the formats you want, and click on the Default button bar, or choose Copy Ruler from the Format menu.
- To apply the ruler, place the insertion point in the paragraph you want to format, and click on the Default button bar, or choose Apply Ruler from the Format menu.

# Sorting paragraphs

In the Help index,\* see:

Assistants

You can use the Paragraph Sorter Assistant to sort (reorder) paragraphs alphabetically, numerically, or by date in a word processing document or text frame.

To sort paragraphs, select the paragraphs you want to sort and then choose ClarisWorks Assistants from the ? or Help menu. Select Paragraph Sorter, and then click OK. Then select how you want the paragraph sorted. ClarisWorks sorts the paragraphs based on the selected text or the contents of the entire paragraph. See "Creating a document" on page 2-2 for more information about Assistants.

# **Outlining**

In the Help index,\* see:

▶ outlines

An outline summarizes the major ideas of a written work in *topics* (major headings) and *subtopics* (subordinate ideas). You can indent the subtopics to different levels to show their relative importance in the outline.

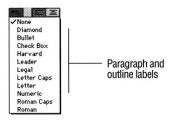
As you're organizing your ideas, move topics up or down to change their level. Hide (collapse) subtopics to highlight main ideas and show (expand) subtopics to focus on small details.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

ClarisWorks provides three preset outlines for you to use. You can modify the preset outline or create new outline styles. For information on modifying styles, see "Modifying an outline style" on page 4-19. To create a style, see "Using styles" on page 9-5.



You can add an outline at any point in a text document or frame by choosing an outline label from the pop-up menu on the text ruler. To format existing text as an outline, select the text and choose an outline label. When you're finished typing the outline, you can begin typing paragraphs again by choosing a paragraph label from the pop-up menu on the text ruler.



See the next section for more information about creating and adding topics to an outline.

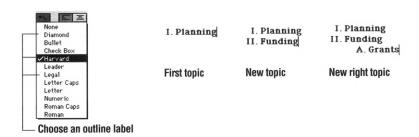
**Tip** If you want to organize your thoughts, but you don't want to create an outline, you can create a list, such as a bulleted list or checklist. See "Adding bullets, numbers, and checkboxes to paragraphs" on page 4-11.

# Creating an outline

In the Help index,\* see:

▶ topics, outlines

To create an outline, choose an outline label from the pop-up menu, and then type the first topic. To add another topic at the same level as the current topic, press Return. To add another topic indented to the left or to the right of the current topic, choose New Topic Left or New Topic Right from the Outline menu.



To create a new line without a label, press Shift-Return. This is especially useful for creating a blank line within a numbered list without affecting the sequence of numbers.

I. Planning
(Last time this process took three months.) — Unlabeled line
II. Funding
A. Grants
B. Loans

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Modifying and removing outline labels

To change the outline label for specific topics, select the topics and choose the format you want from the pop-up menu.



To remove an outline label (such as the Roman numeral in a line of a Harvard-style outline), select one or more lines and choose None from the pop-up menu.



# Rearranging outline topics

To move topics	Do this	Example (before and after)	
Left or right between outline levels	Select the topic and choose Move Left or Move Right from the Outline menu.	A. Grants B. Loans 1. Institutional 2. Government 3. Private Sector  Move Left  A. Grants B. Loans C. Institutional 1. Government 2. Private Sec	
And subtopics up or down in the outline	Select the topic and choose Move Above or Move Below from the Outline menu. You can also drag topic labels up and down to reorder topics.	A. Grants B. Loans 1. Institutional 2. Government 3. Private Sector	A. Loans 1. Institutional 2. Sovernment 3. Private Sector B. Grants Subtopics move with topic
Up one level	Select the topic and choose Raise Topic from the Outline menu.	A. Grants B. Loans 1. Institutional 2. Government 3. Private Sector	A. Grants B. Loans 1. Government 2. Private Sector C. Institutional
		Raise Topic	

# In the Help index,\* see:

► topics

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Collapsing and expanding outline topics

In the Help index,\* see:

▶ collapsing

You can collapse (hide) or expand (show) subtopics to highlight main ideas or show more details. When the subtopics below a topic are collapsed, the topic's paragraph label changes as follows:

- text labels, such as Roman numerals, numbers, and letters, are underlined (you don't see the underline character when you print)
- diamonds change from black to gray

**Tip** To collapse or expand an item quickly, double-click it.

То	Do this	Example (before a	nd after)
Collapse a topic or outline so that subtopics are hidden	Select the topic or outline and choose Collapse from the Outline menu.	A. Grants B. Loans 1. Institutional 2. Government 3. Private Sector	A. Grants B. Loans
Expand a topic or outline so that subtopics are visible	Select the topic or outline and choose Expand from the Outline menu.	A. Grants B. Loans	A. Grants B. Loans 1. Institutional 2. Government 3. Private Sector
Expand the current topic or an entire outline to a specific level	Click in the topic or select the entire outline. Choose Expand To from the Outline menu, and then type a number in the dialog box.	I. Planning II. Funding A. Grants B. Loans 1. Institutio 2. Governm 3. Private S III. Building  Outline fully expanded	ent
Collapse or expand all topics in an outline	Select all the topics in the outline, hold down Option and choose Collapse All or Expand All from the Outline menu.		I. Planning II. Funding A. Grants B. Loans 1. Institutional 2. Government 3. Private Sector III. Building  kpanded outline

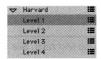
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Modifying an outline style

You modify an outline style by changing its *properties* (formatting options) in the stylesheet palette. For more information about working with styles and the stylesheet palette, see "About the stylesheet palette" on page 9-6.

### In the Help index,\* see:

- styles
- styles, editing



To modify an outline style:

- 1. Click on the Default button bar, or choose Show Stylesheet from the Window menu.
- **2.** Click Edit on the stylesheet palette. The pointer changes to R.
- **3.** From the scrolling list on the left, select the name of the style to modify (for example, select Harvard or Legal).
- **4.** Click the arrow next to the style's name, to make it point downward.
- **5.** In the scrolling list on the left, select the outline level you want to modify.
- **6.** Change the properties of the outline level.

You change a style's properties using the document controls you'd normally use to format text and objects (such as the tools, palettes, ruler controls, and menu commands). For example, you may want to change the indentation, line spacing, and the font size.

- **7.** Repeat steps 5 and 6 for any other levels you want to change.
- **8.** When you finish, click Done on the stylesheet palette.

# Creating tables

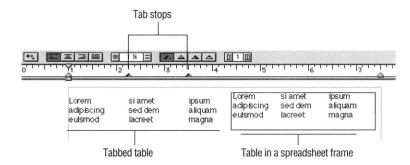
#### In the Help index,\* see:

- Assistants
- spreadsheets, tool
- tables

There are several ways to create a table in ClarisWorks word processing documents. You can:

- use the text ruler to set a tab for each column (after you enter the text, you can convert the tabbed table to a spreadsheet frame using a shortcut)
- draw a spreadsheet frame that contains the number of rows and columns you want, and then enter the text
- use the ClarisWorks Assistant for making tables, which sets up a spreadsheet frame for you

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



Use any of the following methods to make a table:

To make a table Do this		
By setting tabs	Use the pointer to drag tab stops to the text ruler. See "Setting and changing tabs" on page 4-10.	
	To convert the tabbed table to a spreadsheet frame, select the text in the table and click on the button bar. See "Using the button bar" on page 3-5.	
By creating a spreadsheet frame	Select the spreadsheet tool  from the tool panel and drag the spreadsheet pointer diagonally. (If you don't see the tool panel, choose Show Tools from the Window menu.)	
	To make the spreadsheet frame move along with the text when you make changes in the document, insert the spreadsheet frame as an inline object, as if it were a character in the text. For more information, see "Adding pictures and frames to text" on page 4-34.	
	For more information abut creating and using a spreadsheet frame, see "Spreadsheet basics" on page 7-2.	
Using an Assistant	Choose ClarisWorks Assistants from the ? or Help menu. Select Make Table and click OK. See "Creating a document" on page 2-2 for more information about Assistants.	

# Working with pages

You can change the design of all or some of the pages in a document by formatting text in columns, putting text in tables, and adjusting page and column breaks.

You can also add headers and footers to pages and show the current page number, date, and time in the document. See "Creating headers and footers" on page 3-14 and "Adding a date or time" and "Numbering pages" on page 3-16.

# Creating a title page

#### In the Help index,\* see:

cover pages

If you've added a header or footer to a word processing document, you can create a title page so that the header or footer doesn't print on the first page.

To create a title page, choose Section from the Format menu. In the Section dialog box, select Title Page, and then click OK.

For information on creating more than one title page in a document, see "Dividing a document into sections" on page 4-24.

# Creating and changing columns

#### In the Help index,\* see:

columns, text

You can arrange text in multiple columns on every page of a document. As you type, text flows from the end of one column to the beginning of the next. When you make changes to the width or number of columns, the text adjusts accordingly.

**Note** You can set up different column formats from page to page, or on the same page, using sections. See "Dividing a document into sections" on page 4-24 and "Varying the number of columns on a page" on page 4-27.

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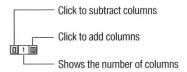
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#### Text formatted in columns

To specify the number of columns in your document or text frame, choose Section from the Format menu, type the number of columns, and then click OK. You can specify up to nine columns, their widths (equal or variable), and the amount of space between each one.

To add or subtract columns of equal width, click the increase-columns or decrease-columns control in the text ruler.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



**Important** If your document already contains columns of variable width, clicking the increase-columns or decrease-columns control changes them to equal width.

You can change a column's width and the space between two columns by using the mouse to drag the *column guide* (border).

То	Do this	Example
Change a column's width	Press Option and move the pointer <i>precisely over</i> a column guide until the pointer looks like this: (+). Then press the mouse button and drag right or left.	Lorem ipsum dolor molestie consequat, el illum dolore et el teugiat nulla facillisis at ver eros et accu. Qui blandit præseant ut le facillisis at ver eros facillisis at ver eros et accu. Qui blandit præseant ut le fugia
		Lorem ipsum dolor molestie blandit præesent consequat, el luptatum sril delenit augue duis. Ut wisi feugiat nulla vos enum ad mimin
		After column is moved left
Change the width of two adjacent columns and keep the space between them the same	Press Option and move the pointer between the column guides until the pointer looks like this: (I). Then press the mouse button and drag right or left.	Lorem ipsum dolor molestie de luptatum sril delenit augue duis. Ut wisi enum ad mimin benisum. Se diam
		Lorem ipsum dolor molestie consequat, el illum dolore eu feugiat benisum. Se diam nonummy et crud liet parle. Lorem ipsum dolor molestie consequat, el lilum dolore eu feugiat nulla facillisis at
		After column is moved left

**Using text frames to create columns** In complex columnar documents such as newsletters or brochures, try using linked text frames in a draw document instead of columns in a word processing document. You'll have more flexibility to resize text frames and place them where you want.

# Breaking a page or column

In the Help index,\* see:

► columns, breaks in

Each page is preset to break (end) at the bottom of the page. Text continues at the top of the next page or column. You can end the page or column before it fills up by inserting a break at the insertion point.

To set a page or column break, position the insertion point where you want the break, and then choose Insert Column Break or Insert Page Break from the Format menu. If Show Invisibles is selected in the Preferences dialog box, you see a page or column of break character where you inserted the break. (For more information about preferences, see "Setting preferences" on page 3-21.)

**Tip** To show or hide formatting characters quickly, click **3** on the Default button bar, or type **3**; (semicolon).

To remove a break, click at the beginning of the line that follows the break and press Delete.

## Scrolling pages

In the Help index,\* see:

▶ pages, guides

In a multiple-page word processing document, you can scroll pages from side to side, or one page on top of the next.

To change how the pages scroll, choose Document from the Format menu. In the Document dialog box, select One Page Above The Next or Facing Pages Side-By-Side, and then click OK.

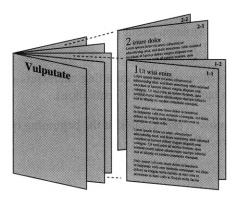
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Dividing a document into sections

In the Help index,\* see:

sections

In ClarisWorks, sections in documents act like chapters in books: each section can have a different format. You can change its header and footer text, page numbering, and number of columns. You can also place a special title page with no header or footer at the start of a section (see "Creating a title page" on page 4-21).



You can also divide a single page into multiple sections, each with different formatting.



You can insert sections into a word processing document only. You cannot insert a section into a header, footer, footnote, or text frame.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Inserting and deleting a section

To insert or delete a section, click on the Default button bar, or type \( \mathbb{H}\_{\text{-}}; \) (semicolon) to display the formatting characters. Then:

### In the Help index,\* see:

- ▶ breaks
- deleting, text
- sections

To Do this	
Insert a section	Choose Insert Section Break from the Format menu.
	You see a section break character $\blacksquare$ where you inserted the section.
	When page guides are visible, you see a section break line at the end of each section. (See "Previewing pages for printing" on page 3-12.)
Delete a section	Select the section break character  for the section you want to delete and press Delete.

For more information about formatting characters, see "Showing formatting characters" on page 4-6.

### Formatting sections

#### In the Help index,\* see:

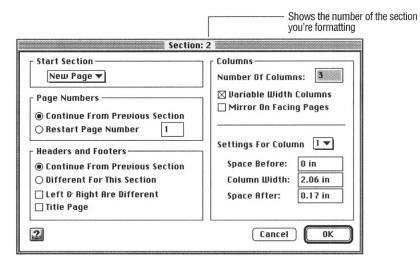
- ▶ columns, text
- sections

A new section uses the settings of the section preceding it. To change the format of a section, click anywhere in the section, and then choose Section from the Format menu. In the title bar of the Section dialog box, you see the number of the section you're formatting.

If more than one section is selected, you see the number of the first section in the title bar of the Section dialog box. Changes you make in the Section dialog box apply to the first section in the selection only.

**Note** You cannot insert a section with the Section dialog box. For information on inserting a section, see the previous section.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



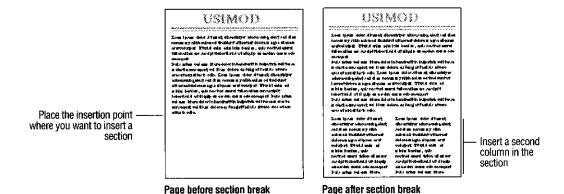
То	Do this
Set where the section begins	Select an option from the Start Section pop-up menu.
Change the starting page number for a section	Select Restart Page Number and type the starting page number for the current section.
Make the header and footer information different from the previous section	Select Different For This Section.
Use different headers and footers on the left and right pages in a section	Select Left & Right Are Different.
Add a title page to the current section	Select Title Page.
Specify the number of columns in a section	Type a number for Number Of Columns.
Vary the widths of columns (if you have multiple columns)	Select Variable Width Columns, and then type widths for Space Before, Column Width, and Space After.
Create a mirrored column layout (left- facing pages and right-facing pages have the opposite column layout)	Select Mirror On Facing Pages.
Set the width of equal-width columns	Type widths for Column Width and Space Between.

## Varying the number of columns on a page

#### In the Help index,\* see:

▶ sections

If you add more than one section to a page, you can vary the number of columns on the page. For example, to create a page with one column on the top half of the page and two columns on the bottom half, add a second section to the page by selecting Insert Section Break from the Format menu and setting the section to start on a new line, and then add another column to that section.



In the Help index.\* see:

columns, text

You add columns using the column controls or the Section dialog box. Use the column controls to add or subtract equal-width columns. Use the Section dialog box to create variable-width columns or to enter precise column widths. For more information on adding columns, see onscreen Help, "Creating and changing columns" on page 4-21, and the previous section.

# **Numbering sections**

#### In the Help index.\* see:

► Insert Page # command

You can place the section number in a header or footer, and have it print on every page of the section. Doing so is useful if a section represents a chapter in a book, and you want to show chapter and page numbers. For example, you can show:

- a section number by itself ("Chapter 3", "Chapter 4") or with the current page number ("Page 3-11", "Page 3-12")
- a page number within a section ("Page 1 of 10" and "Page 2 of 10" where there are ten pages in the section)
- the total number of pages in a section ("This chapter contains 32 pages")

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To insert the section number, the page number, or the total number of pages in the section or document, choose Insert Page # from the Edit menu. Then select an option in the Insert Page Number dialog box.

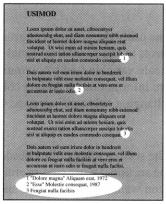
To assign letters or Roman numerals instead of numbers to a section, select an option from the Representation pop-up menu.

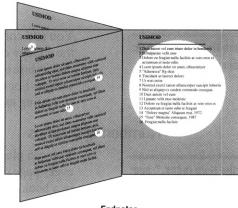
# Adding footnotes and endnotes

In the Help index,\* see:

footnotes

Annotate your documents with footnotes (notes at the bottom of a page) or endnotes (notes at the end of a document). To add footnotes or endnotes to a document, place the insertion point where you want the footnote reference and choose Insert Footnote from the Format menu. You can later change a footnote to an endnote in the Document dialog box explained in the table on the next page. ClarisWorks assigns the footnote an incremental number and creates space at the end of the page or document for the footnote or endnote text. As you type the footnote text, the document text adjusts to accommodate the length of the footnote. When you're finished typing the footnote text, click the main text area or press Enter.





**Footnotes** 

**Endnotes** 

In the Help index, $^{st}$  see:

Assistants

If you need help adding or formatting footnotes or endnotes, use the ClarisWorks Assistant for inserting footnotes. Choose ClarisWorks Assistants from the ? or Help menu. Select Insert Footnote, and then click 0K. See "Creating a document" on page 2-2 for more information about Assistants.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To set options for footnotes and endnotes in the Document dialog box, choose Document from the Format menu. Then:

То	Do this in the Document dialog box	
Change all the footnotes in the document to endnotes, or change all the endnotes to footnotes	Select At Bottom of Page or At End of Document	
Use footnote characters other than numbers (such as † or *)	Deselect Automatic Numbering.	
Start numbering footnotes at a number other than 1	Type a number for Start At.	

When you move and delete footnotes or endnotes, the remaining footnotes or endnotes are renumbered and the document is adjusted accordingly. To delete a footnote, select the footnote reference and press the Delete key.

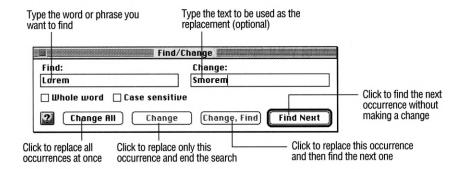
# Finding and changing text

In the Help index,\* see:

▶ finding text

You can use the ClarisWorks Find/Change command to save time finding a particular word or phrase in your document or to find and replace some or all occurrences of specific text.

To find and replace text, choose Find/Change from the Edit menu, and then choose Find/Change.



If you leave the Change box empty, clicking any change button deletes the text that is found.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Once you close the Find/Change dialog box, you can find the text for which you last searched by choosing Find/Change from the Edit menu and then Find Again.

### Finding special characters

In the Help index,\* see:

hidden characters

You can search for special formatting characters, such as return characters, tab characters, and symbols for column breaks, the same way you search for regular text. You can also search for special text such as dates, times, and page numbers.

To find these characters, you enter special codes in the Find box in the Find/Change dialog box. All of these codes are listed in onscreen Help and on the Quick Reference Guide. You can also copy and then paste special characters from your document into the Find box in the Find/Change dialog box.

**Tip** To show or hide formatting characters, click on the Default button bar, or type **%**-; (semicolon). See "Showing formatting characters" on page 4-6 for more information.

To delete a selected formatting character or replace it with another formatting character, use the Find/Change dialog box the same way as you do with text.

# Using writing tools

ClarisWorks provides spell checking, thesaurus, and hyphenation services to help you polish your writing. These are available in all ClarisWorks documents except communications.

### Checking your spelling

In the Help index,\* see:

You can check all the text in the document, or text that you select.

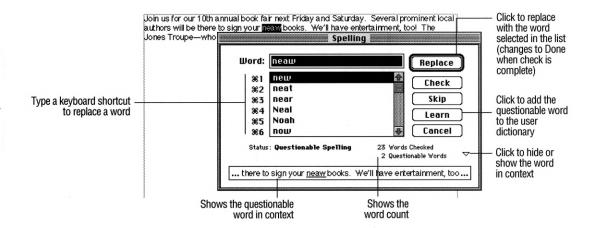
▶ spelling

To check	Do this
All the text in the document	Click on the Default button bar, or choose Writing Tools from the Edit menu, and then choose Check Document Spelling.
A selection	Select the text or text frame you want to check. Click on the Default button bar, or choose Writing Tools from the Edit menu, and then choose Check Selection Spelling.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Once you choose either command, the Spelling dialog box appears and ClarisWorks begins checking for questionable words.

The spelling checker verifies the words you are checking in the main dictionary, which is installed with ClarisWorks, and any installed user dictionaries. If it does not find a word, it suggests alternatives. If the spelling of the word in question is correct (such as the spelling of someone's name), you can add the word to a user dictionary by clicking Learn.



**Tip** If you need to check the spelling in a communications document, you can copy and paste the text into a word processing document, and then check spelling there. Or, save your communications document as text, then reopen that text file as a word processing document.

## Hyphenating words

In the Help index,\* see:

► Auto-Hyphenate command

You can use automatic hyphenation to prevent entire words from moving to the next line. You can also change where words hyphenate.

To turn automatic hyphenation on or off, choose Writing Tools from the Edit menu, and then choose Auto-Hyphenate.

To specify how a single word should be hyphenated, place the insertion point where you would like the word to break and press \(\mathbb{H}-\)-(hyphen).

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

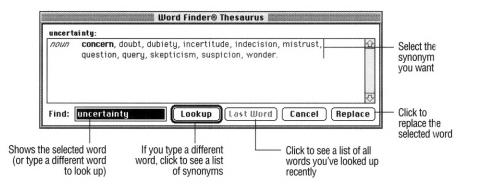
# Finding synonyms

#### In the Help index,\* see:

▶ synonyms

When you're searching for the best word, you can look up synonyms—words of similar meaning—in the onscreen thesaurus that is provided with ClarisWorks. The ClarisWorks thesaurus is a collection of more than 220,000 words organized by synonyms.

To find a synonym, select a word, choose Writing Tools from the Edit menu, and then choose Thesaurus. You see the Thesaurus dialog box.



# Changing dictionaries

In the Help index,\* see:

dictionaries

To install and select additional dictionary, hyphenation, and thesaurus files, choose Writing Tools from the Edit menu, and then choose Select Dictionaries.

You can also create and select different user dictionaries for specialized terms or proper nouns that don't appear in the main dictionary.

For more instructions on changing dictionaries, see onscreen Help.

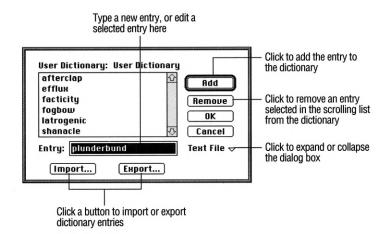
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## **Editing dictionaries**

#### In the Help index,\* see:

- modifying dictionaries
- selecting dictionaries

To edit words in your user or hyphenation dictionaries, choose Writing Tools from the Edit menu, and then choose Edit User Dictionary or Edit Hyphenation Dictionary. In the dialog box, you can edit dictionary entries, import dictionary entries from a text file, or export the contents of a dictionary to a text file. For more information, see onscreen Help.



### **Counting words**

In the Help index,\* see:

counting words

You can count words, paragraphs, and other text elements in any type of document except communications. To count words, choose Writing Tools from the Edit menu, and then choose Word Count. A dialog box appears that displays the number of characters, words, lines, paragraphs, pages, and sections in the current document.

**Note** If you select Count Selection in the Word Count dialog box, you get a word count for the current selection only.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

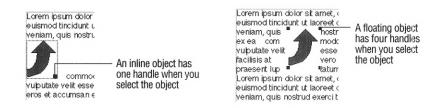
# Adding pictures and frames to text

In the Help index,\* see:

- artwork, text
- drawing, tools
- ▶ libraries, overview

There are two ways to place pictures and frames—such as clip art, spreadsheets, drawings, and paintings—in a word processing document. You can insert them as *inline* objects, so that they move along, or flow, with your text, or place them as independent objects that *float* on the page and are not affected by the text.

Insert an object as an inline object when you want the object always to appear next to specific text, or flow to the next line as you type more text. Add a floating object when you want to wrap text around the object (see the next section), or move the object with the arrow pointer.



To insert an inline or a floating object in a document, first show the tool panel (choose Show Tools from the Window menu if the tool panel is hidden). Then:

To insert	Do this
An inline object in text	Select the text tool A in the tool panel, and then place the insertion point in the text before you paste, drag, or insert the object.
A floating object to a document	Select the arrow pointer in the tool panel, and then paste, drag, or insert the object.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Once you add an object, you can change how it's placed in text.

To change	Do this
A floating object to an inline object	Select the arrow pointer \( \bigcap \) in the tool panel and select the floating object. Choose Cut or Copy from the Edit menu, and then select the text tool \( \bigcap \) in the tool panel. Then place the insertion point in the text and choose Paste from the Edit menu.
An inline object to a floating object	Select the text tool A in the tool panel and select the inline object. Choose Cut or Copy from the Edit menu, and then select the arrow pointer A. Then choose Paste from the Edit menu.

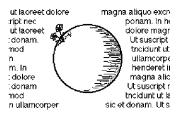
Aligning inline objects To move any inline object (except equations) above or below the baseline of the text, double-click the object. In the Descent dialog box, type the number of points (between -255 and 255) you want the object to move. Type a positive number to move the object below the line of text, or type a negative number to move it above the line of text.

### Wrapping text around pictures

In the Help index,  $\ast$  see:

▶ text wrap

You can wrap text so that it flows around a picture or frame—either in a rectangular shape or around the contours of the object.



Picture placed as an object with text wrapped around it

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Do this
Wrap text around a picture in a word processing document	Place the picture in your document as an object (see the previous section). Click the picture to select it, and then choose Text V/rap from the Options menu. To wrap text around the contours of the object, choose  rregular. The number in the Gutter box determ nes how close the wrap is to the object. You can also click on the Default button bar for an irregular wrap.
Wrap text within a text frame	Sclect the item you want to wrap text around and place it over a linked text frame. (Select the frame and see if Frame Links in the Options menu is checked.) With the item selected, choose Text Wrap from the Options menu, and then choose Regular or Irregular (or click on the Default button bar). For more information, see "Linking frames" on page 9-29.
Remove the text wrap effect	With the object selected, choose Text Wrap from the Options menu, and then choose None.

**Tip** If the text doesn't flow smoothly around the object, the object may be a PICT file. (If it is, you see Ungroup Picture in the Arrange menu.) To modify the object, select it, and then choose Ungroup Picture from the Arrange menu. If the ungrouped picture has a border, you can delete the border by selecting the object and choosing None from the pen width pop-up menu.

# Creating links in word processing documents

In the Help index.\* see:

- book marks
- links

When you plan to use a ClarisWorks word processing document (or a document that contains a text frame) onscreen or on the Internet, you can select an area of the document or frame and create a *link* (a connection or jump) to a different area of the same document, a different document, or a document or other information on the Internet.

To create a link in a word processing document, select text, and then create the link. For more information, see "Creating links" on page 9-1. To create a link to information on the Internet, see "Linking Web pages" on page 11-6.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Chapter 5: Drawing

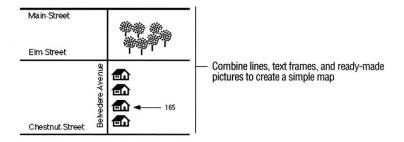
This chapter describes what you can do with the ClarisWorks drawing tools. All draw features, including procedures, shortcuts, and troubleshooting, are described completely in onscreen Help.

### When to use a drawing

Use a drawing whenever you want to create simple shapes, such as rectangles, circles, lines, and polygons. You can combine these simple shapes to create designs—such as a map or a quick sketch—in any type of document except a communications document. You don't need to create a frame first.

Consider using a draw document for large drawings or for designing or laying out a page. For example, you can:

- create layouts for newsletters, brochures, and announcements
- design a logo or letterhead
- create professional-looking forms, such as invoices and project planning sheets
- design a border or background and create a master page to place the border or background on every page of a presentation
- make flowcharts, or seating and organizational charts
- illustrate floor plans and furniture arrangements



### **Drawing basics**

You use the same tools and commands any time you work with the drawing tools.

### Creating a drawing

#### Do this **Example** To In the Help index,\* see: Choose New from the File menu, Create a blank draw document select Drawing, and then click OK. documents, creating Or, click a on the Default documents, opening button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.) A draw document Draw objects in any type Select a drawing tool from the 1992 589 tool panel and drag the pointer of document (except 1993 1994 communications) in the document. (If you don't see the panel, choose Show Tools Circle drawn in a from the Window menu. The spreadsheet document frame tools appear)

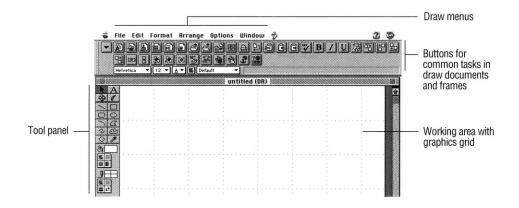
**Note** You can create pictures by either drawing or by painting. For information about painting and how it differs from drawing, see chapter 6, "Painting."

#### About the draw window

In the Help index,\* see:

- draw documents
- ▶ grids
- rulers
- ▶ tools

When you open a new draw document, you see the draw menus, tool panel, and *graphics grid* (a guide you can use to size, position, and align objects).



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### What are objects?

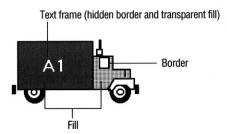
In the Help index,\* see:

objects, creating

A drawing is made of *objects*—separate elements such as rectangles, lines, and text, as well as paint and spreadsheet frames. Think of a drawing as a collage in which you create and arrange objects of various shapes, sizes, and colors. When you overlap objects, the hidden parts still exist.

Every object has a border (which you can hide) and a fill (the area within the border).

Another type of object is a frame. Most of what you can do with an object you can do with a frame as well.



### Using the drawing tools

You use the tools in the tool panel to create, select, move, resize, and reshape objects. (If you don't see the tool panel, start by choosing Show Tools from the Window menu.)

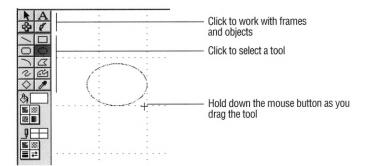
You use the first four tools in the tool panel to work with frames and objects. For more information, see "Working with frames" on page 3-9.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Use the remaining tools in the tool panel to create and change different types of objects.

#### In the Help index,\* see:

- ► drawing, tools
- selecting objects



Use this tool		To draw	
\	Line tool	Diagonal or straight lines. To make straight lines, hold down Shift as you drag the tool.	
	Rectangle tool	Rectangles. To draw squares, hold down Shift as you drag the tool.	
0	Rounded rectangle tool	Rectangles with rounded corners. To draw squares, hold down Shift as you drag the tool.	
0	Oval tool	Ovals. To draw circles, hold down Shift as you drag the tool.	
	Arc tool	Arcs	
	Polygon tool	Shapes composed of angles and straight lines	
2	Freehand tool	Curved lines, as you would draw with a pencil or pen	
œ	Bezigon tool	Shapes with Bezier curves and angles. To draw a Bezier curve, click the tool, and then release the mouse button and drag the pointer. Click at each place you want to turn the curve. To end the object, click twice.	
$\Diamond$	Regular polygon tool	Closed polygons with sides of equal length	

The eyedropper  $\nearrow$  is a special tool used to pick up and apply an object's attributes (such as color and pattern). For more information, see "Copying an object's attributes" on page 5-11.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

As you use the drawing tools, keep the following tips in mind:

Do this
Hold down Shift as you draw. (Holding down Shift also limits the movement of the arrow pointer as you move selected objects.)
Select the regular polygon tool  and choose Polygon Sides from the Edit menu. Type the number of sides (from 3 to 40), and then click OK.
Select the object and choose Corner Info from the Edit menu. Choose an option, type a value for the angle of curvature, and then click OK.
Select the object and choose Arc Info from the Edit menu. Choose Normal to omit frame edges; choose Frame Edges to include frame edges (to make a wedge). Type values for the position and angle of curvature, and then click OK.
Double-click the tool. This highlights the tool and locks it. To unlock, select another tool.

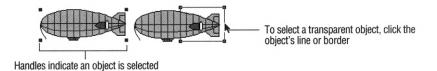
You'll find complete instructions for customizing the ClarisWorks drawing tools in onscreen Help.

For information on	In the Help index,* see:
Closing polygons automatically	polygons
Creating a custom line width	pen
Changing the constraint angle for lines, rectangles, rounded rectangles, polygons, and bezigons	graphics preferences
Automatically smoothing curved lines in freehand objects	_
Speeding up the gradient display	_

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Selecting and deselecting objects

An object (or frame) must be selected before you can move or change it. As soon as you release the mouse button after drawing an object, ClarisWorks selects the new object and adds handles.



An object remains selected until you deselect it or select another object.

То	Do this	
Deselect an object	Click anywhere outside the object. (For information on transparent objects, see "Changing lines, borders, colors, patterns, and textures" on page 5-9.)	
Select a deselected object	Click the selection tool  and then click anywhere on the object.	
Select more than one object at a time	Hold down the Shift key and click each object.	
Select a transparent object	Click any of the object's outlines.	

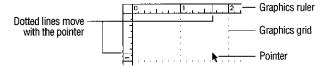
For more information on selecting objects, see onscreen Help.

For information on	In the Help index,* see:
Other ways to select multiple objects	selecting objects
Deselecting one object while several are selected	
Selecting all objects of a certain type	
Selecting objects within a frame	
Changing the number of handles displayed on a selected object	graphics, preferences

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Using the graphics ruler and grids

The graphics grid, graphics ruler, and autogrid (an alignment feature that helps you draw or move objects in precise increments) help you size, position, and align objects in a draw document.



You can change the ruler settings, turn the autogrid off, or hide the graphics grid.

In the Help index,\* see:

- ▶ autogrid
- ▶ graphics, grid
- ▶ rulers

То	Choose
Show or hide the graphics grid	Show Graphics Grid or Hide Graphics Grid from the Options menu
Show or hide the ruler	Show Rulers or Hide Rulers from the Window menu
Set ruler type, divisions, and units	Rulers from the Format menu, choose options from the Rulers dialog box, and then click 0K
Move objects freely, without being constrained to the autogrid	Turn Autogrid Off from the Options menu
Turn on the autogrid so objects "snap" to the grid	Turn Autogrid On from the Options menu

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Moving objects

Move selected objects with the pointer, the keyboard, or by using menu commands.

Remember that you can usually reverse your most recent action by clicking on the Default button bar, or choosing Undo from the Edit menu. To revert to the most recently saved version of your document, choose Revert from the File menu.

**Note** To move objects freely, without being constrained to the autogrid, choose Turn Autogrid Off from the Options menu.

#### In the Help index,\* see:

- ▶ object size palette
- positioning objects

To move	Select the object(s) and	Example	
Any object, including a frame	Hold down the mouse button while dragging the object to the new position. (Don't drag a handle. If you do, you'll resize the object.)		
An object in small increments	Press the arrow keys	(((0)	
An object by specifying its location	Choose Object Size from the Options menu, type values in the top four boxes in the size palette, and then press Return	To Size	

### Duplicating, copying, and deleting objects

In the Help index,\* see:

Once you create objects, you can duplicate, copy, or delete them.

- duplicating
- ▶ removing

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Remember that you can usually reverse your most recent action by choosing Undo from the Edit menu. To revert to the most recently saved version of your document, choose Revert from the File menu.

То	Select the object(s) and
Duplicate an object	Choose Duplicate from the Edit menu.
Space duplicates evenly	After duplicating the object, move it immediately to a new position. The next duplicate you create appears at the same distance from the last copy.
Copy an object and paste it elsewhere	Click  on the Default button bar, or choose Copy from the Edit menu. Click where you want the copy to go and choose Paste from the Edit menu.
Delete an object permanently	Press Delete
Delete an object and store it on the Clipboard	Click on the Default button bar, or choose Cut from the Edit menu. Anything you store on the Clipboard stays there until you cut (or copy) something else.

# Changing the appearance of objects

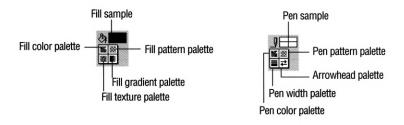
Use ClarisWorks to change or fine-tune the appearance of objects (or frames). Your changes affect all selected objects.

### Changing lines, borders, colors, patterns, and textures

In the Help index,\* see:

Use the fill palettes to change an object's color, pattern, gradient, or texture. Use the pen palettes to change lines and borders of objects.

▶ objects, modifying



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Your changes affect selected objects. If you choose from the fill and pen palettes when no objects are selected, ClarisWorks applies the settings to the next objects you create.



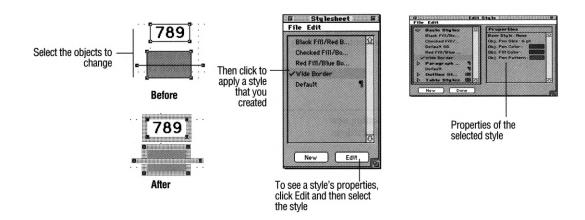
То	Select the object(s) and choose	Example (before and after)	
Change the width, color, or pattern of a line or border	From the pen width, pen color, and pen pattern palettes	<b>∞</b>	
Hide a line or border	None from the pen width palette		
Show a hidden line or border	A line width from the pen width palette	123	123
Make a line, object, or frame transparent	The transparent icon 囤 from the pen pattern palette (for a line) or the fill pattern palette (for an object or frame)	0	
Add, change, or remove an arrowhead	An arrowhead or Plain Line from the arrowhead palette	1	\
Change the fill color of an object or frame	A color from the fill color palette	В	В
Change the fill pattern, gradient, or texture of an object	A pattern from the fill pattern palette, a gradient from the fill gradient palette, or a texture from the fill texture palette. (You can't add patterns, gradients, or textures to spreadsheet frames.)		

For information on customizing the palettes, or using custom palettes from other applications, see "Creating custom colors, patterns, gradients, and textures" on page 5-18.

#### In the Help index.\* see:

▶ styles

Tip You can create *styles*—combinations of formatting information—and then apply the styles with a single click. (To show the stylesheet, click on the Default button bar, or choose Show Stylesheet from the Window menu.) For example, if you create a style called *Wide Border*, you can apply it to objects and frames any time you want. When you change a style, all the objects with the same style also change. For information on creating and using styles, see onscreen Help and "Using styles" on page 9-5.



### Copying an object's attributes

In the Help index,\* see:

objects, copying, attributes

Use the eyedropper to pick up (copy) an object's attributes (color and pattern, gradient, or texture, and pen width and arrowhead settings) and make them the current settings, without having to select them from a palette. You can also use the eyedropper to apply the current settings to another object.

To copy an object's attributes, select the eyedropper and click the object whose attributes you want to copy. The fill and pen samples change to reflect the new settings.

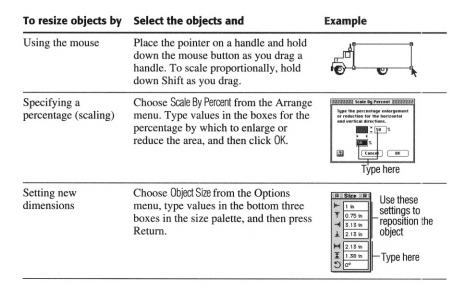
To apply the new settings to another object, select the eyedropper, position it over the object, and hold down **#** as you click.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To resize one or more objects or frames, use the mouse or ClarisWorks commands.

#### In the Help index,\* see:

► resizing, objects



See onscreen Help for additional information on resizing objects and frames.

For information on	In the Help index,* see:
Adding extra handles to objects to help you change only the width or the height	graphics, preferences
Setting the angle of constraint (limitation) for the pointer's motion	-

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Reshaping and smoothing objects

Use ClarisWorks commands and controls to reshape objects and change their curves or angles. See onscreen Help for more ways to reshape objects and curves, as well as how to add and delete control handles and anchor points.

### In the Help index, $^{st}$ see:

▶ reshaping

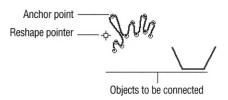
То	Select the object(s) and choose	Example (before and after)	
Modify the corners and ends on rectangles and squares	Corner Info from the Edit menu (or double-click the object). Choose an option, type a value for the angle of curvature, and then click OK.		0
Modify an arc	Arcinfo from the Edit menu (or double- click the object). Choose an option for omitting or including frame edges (to make a wedge), type values for the position and angle of curvature, and then click OK.	`	<u></u> □
Reshape arcs, polygons, regular polygons, bezigons, and freehand shapes	Reshape from the Arrange menu. Use the reshape pointer # to drag the anchor points to new positions. Then choose Reshape again.		
Change the bend of a curve in a bezigon or freehand object	Reshape from the Arrange menu. Click an anchor point on the curve to change and drag either end of the control handle. Then choose Reshape again.  Control handle Anchor point	A STATE OF THE STA	No.
Smooth out or restore sharp angles of a polygon, bezigon, or freehand shape	Smooth or Unsmooth from the Edit menu		A STAN

<sup>\*</sup> Choose Index from the or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### **Connecting objects**

When you want to make an intricate design with many curves or angles, you can connect a series of shapes. You can connect any combination of freehand shapes, polygons, regular polygons, and bezigons.

Start by creating the two objects you want to connect. Then select one of the objects and choose Reshape from the Arrange menu. You see anchor points on the object and the reshape pointer.



To the Edit menu, and then (before and after) Connect the end of one object Select the second object and click to the start of another (a) on the Default button bar, or choose Paste from the Edit menu. Then choose Reshape again. Connect the starting points Select the starting point of the of two objects second object and click [3] on the Default button bar, or choose Paste from the Edit menu. Then choose Reshape again. Create a pattern of duplicate Click on the Default button bar, or choose Paste from the Edit connected shapes menu one or more times. Then choose Reshape again.

**Choose Cut or Copy from** 

**Example** 

In the Help index, $^{st}$  see:

▶ connecting objects

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Arranging objects

To align, rotate, flip, or group the objects you draw, or to change how they overlap, select the object or objects to arrange, and then choose a command from the Arrange menu. Start by selecting one or more objects.

#### In the Help index,\* see:

▶ objects, arranging

То	Select the object(s) and choose this command from the Arrange menu	Example (before and after)	
Align objects to the autogrid	Align to Grid	0	900
Align objects to each other or distribute space evenly between objects	Align Objects. In the Align Objects dialog box, select a Top to Bottom and Left to Right option, click Apply, and then click OK. (You can also choose the appropriate button on the Default button bar.)		
Rotate objects freely	Free Rotate. Select the object to rotate and drag a corner handle. Then choose Free Rotate again.		· 🎒 🐙
Rotate objects	Rotate. Type a value for the degree of rotation, and then click OK.	金条	<b>*</b>
Flip objects	Flip Horizontally or Flip Vertically	<b>A</b>	<b>*</b>
Group two or more objects into a single object	Group		金条
Separate grouped objects	Ungroup. You can ungroup objects more than once if necessary.	金条	金倉
Change how objects overlap	Move Forward, Move To Front, Move Backward, or Move To Back	1	IMPI

**Important** If you see Ungroup Picture in the Arrange menu, it means the selected object is an imported PICT file. If you continue, you may lose some of the picture. To regroup the picture, immediately choose Undo from the Edit menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Locking objects to prevent changes

To protect objects from being changed, or frames from being deleted or moved, lock them.



Locked objects have dimmed handles

### In the Help index, $^{st}$ see:

► locking

То	Do this
Lock objects	Select one or more objects and choose Lock from the Arrange menu.
Lock an entire drawing	Choose Select All from the Edit menu, and then choose Lock from the Arrange menu.
Unlock locked Select the objects and choose Unlock from the Arrange objects	

As you work with locked objects, keep these points in mind:

- You can change the contents of a locked frame.
- If you group an object with a locked object, ClarisWorks locks the entire group.

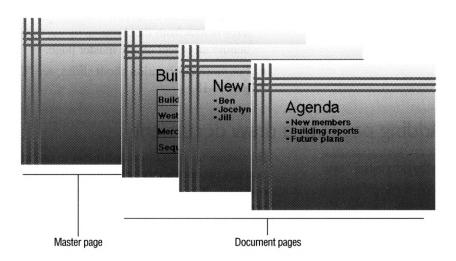
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Creating a master page

#### In the Help index,\* see:

- master pages
- stationery

A master page is text or graphic information that repeats on every page of a draw document. Unlike a header or footer, information on a master page can occupy the entire working area of the page, and stays behind everything else on the pages of a document.



Consider using a master page to:

- show a company logo, or text such as *Draft* or *Confidential* in text frames behind the main body of text
- create a border around the contents of each page
- add a common background to slides in a presentation

To create a master page, choose Edit Master Page from the Options menu. (You see Master Page in the page indicator at the bottom of the window.) Add the page elements you want to appear on every page of the document. Then choose Edit Master Page again from the Options menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Keep these points in mind:

- To see master page elements as you work on your document, choose Page View from the Window menu.
- You can save a document with a master page as stationery, a reusable template. See "Saving document formatting as templates (stationery)" on page 2-12.
- If you select an object on a normal page (not a master page) and choose
  Move To Back from the Arrange menu, the object may move out of sight
  behind an object on the master page.
- For more information about slides, see "Creating a slide presentation" on page 9-18.

### Adding pages to a draw document

In the Help index,\* see:

Document command

By setting up your draw document to use multiple pages down and across, you can produce a large drawing or newsletter, or draw an object larger than one page. You can drag objects from page to page until you have the arrangement you want.

To change the number of pages in a draw document, choose Document from the Format menu. In the Document dialog box, type values in the Pages Across and Pages Down boxes, and then click 0K.

### Creating custom colors, patterns, gradients, and textures

In the Help index,\* see:

- editing, colors and gradients
- editing, patterns and textures
- palettes, preferences

To customize colors, patterns, gradients, and textures in ClarisWorks, you can:

- add colors, patterns, gradients, and textures to the fill palettes
- add colors and patterns to the pen palettes
- use 256-color palettes from the Claris folder or other applications

Each palette has its own editor that you open by double-clicking a color, pattern, gradient, or texture in a palette. Complete instructions are in onscreen Help.

Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Adding clip art

You can incorporate Claris Works clip art and other types of art in a drawing. Anything that you add to a drawing becomes an object.

#### In the Help index,\* see: duplicating

- Insert command
- ▶ libraries, overview

То	Do this	
Add ClarisWorks clip art to a drawing	Choose Library from the File menu, choose Open, and then choose a category. In the library palette, select an image and click Use. For more information, see "Using libraries" on page 3-18.	
Copy one or more pictures from a ClarisWorks document, or a document from a different application, to a draw document	Use one of the following methods:  Open the document containing the picture to copy, select the picture, and click on the Default button bar, or choose Copy from the Edit menu. Open the ClarisWorks document to contain the copy, click where you want the picture to go, and then click on the Default button bar, or choose Paste from the Edit menu.  Use drag and drop to drag the picture from a different document into the ClarisWorks document.	
Import pictures created in a different application	Click on the Default button bar, or choose Insert from the File menu. In the Insert dialog box, select a file type from the Show pop-up menu, locate the document to import, and then click Insert.	

# Adding text, spreadsheet, or paint frames



Use text, spreadsheet, and paint frames to add a professional touch to a drawing. Once you add a frame to a drawing, it becomes an object that you can select and then work with just as you can any object. For example, you can rotate it, change its borders, or make it transparent.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

In the Help index,\* see:

▶ frames, creating

If you don't see the tool panel, choose Show Tools from the Window menu.

#### To do this in a draw document Do this Example Select the text tool A and click once in the Type text XYZ document. Choose from the Font, Size, and Style menus, and then type your text. Change the appearance of Select the text frame and choose from the XYZ XYZ Font, Size, Style, Text Color, Alignment, and Spacing text in a text frame AAAA\_ AAAA commands in the Format menu, or choose After **Before** from the pop-up menus below the buttons on the button bar. Add a spreadsheet frame Select the spreadsheet tool and drag in 1992 748 the document to create a spreadsheet frame. 1993 6398 1994 7234 You see the spreadsheet pointer and 1995 spreadsheet menus. (Column and row headers have been hidden) Paint Select the paint tool and drag in the document to create a paint frame. You see the

As you work with frames, keep the following points in mind:

- You can also place text, spreadsheet, or paint frames in a drawing by choosing them from a library. See "Using libraries" on page 3-18.
- To switch between working in a frame and the rest of the document, click the area in which you want to work.

pencil, painting tools, and paint menus.

- You can add an equation to a text frame in a draw document. See "Typing equations" on page 4-5.
- To display handles on a newly created frame, to treat it as an object, click outside the frame.
  - You can *link* frames so that their contents are connected. (For example, have text flow from one frame to another by linking the frames.) See "Linking frames" on page 9-29.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Creating links in draw documents

In the Help index,\* see:

- book marks
- ▶ links

When you plan to use a ClarisWorks draw document onscreen, on the Internet, or World Wide Web, you can select an area of the document and create a *link* (a connection or jump) to a different area of the same document, a different document, or a document or other information on the Internet.

To create a link in a draw document, select a graphic object, text (in a text frame), a spreadsheet cell (in a spreadsheet frame), paint image, or frame, and then create the link. You can place all types of links (document links, URL links, and book marks) anywhere in a draw document. For more information, see "Creating links" on page 9-1. To create a link to information on the Internet, see "Linking Web pages" on page 11-6.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Chapter 6: Painting

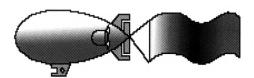
This chapter describes what you can do with a ClarisWorks paint document or paint frame. All paint features, including procedures, buttons, and troubleshooting, are described completely in onscreen Help.

### When to use a painting

Use a painting when you want to create airbrush or brushstroke effects, to tint colors, or to transform shapes (for example, to add perspective to an image), or add special effects (for example, blurring an image). Because paintings are made of individual pixels (dots) that you can change, you have very precise control over textures, colors, and shapes.

Use a ClarisWorks paint document or frame to:

- create "hand-painted" artwork for invitations, holiday decorations, posters, and announcements
- illustrate reports
- work with scanned pictures

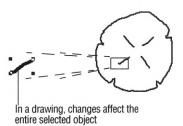


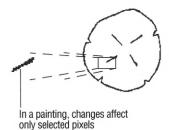
When you are painting, you use the same tools used to make drawings (described in "Using the drawing tools" on page 5-3) plus additional painting tools, such as the spray can.

#### In the Help index,\* see:

▶ pixels

**How paintings and drawings differ** Drawings are made of objects that can be selected, moved, or changed while retaining their individual identity. For example, when one object in a drawing overlaps another, the back object remains intact. Paintings are made of many separate pixels. Shapes drawn in a painting lose their individual identity and become part of the collection of pixels. For example, when one image in a painting overlaps another, the back image is permanently replaced with the front image.





# **Painting basics**

A painting can be a document or a frame. You use the same tools and commands any time you work with a painting, whether it's a document or a frame.

### Creating a painting

### In the Help index,\* see:

- documents, creating
- paint documents
- paint tool

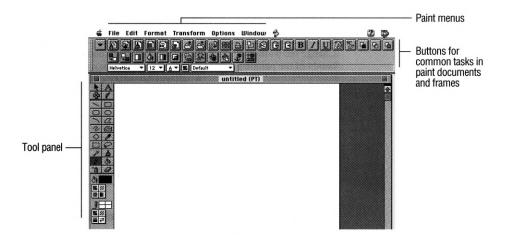
To create a	Do this	Example
Blank paint document	Choose New from the File menu, select Painting, and then click 0K.  Or, click on the Default button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.)	A paint document
Paint frame within another type of document (except communications)	Select the paint tool (choose Show Tools from the Window menu if necessary), move the pointer into the working area of the document, and then draw the paint frame.	Commission Commission de la calcal calcal commission de la calcal calca

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**Tip** If you see a message telling you that the document size has been reduced to fit the available memory, see "Working with large files" on page 6-16.

#### About the paint window

When you open a paint document or create a paint frame, you see the paint menus and the tool panel.

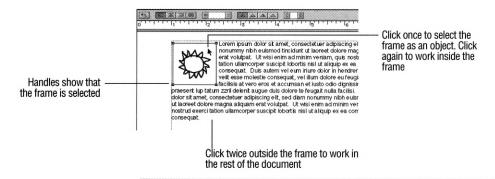


#### Working with paint frames

#### In the Help index,\* see:

- ▶ frames, working in
- paint frames

A paint frame provides a view into a painting. A paint frame is like any other object. You can move it, resize it, change or delete the border, or apply a fill color. Within a frame, you have full access to the paint tools and commands.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Here are some ways to adapt a paint frame to suit your needs:

#### In the Help index,\* see:

- frames, formatting
- ▶ frames, working in

То	Do this
Resize a paint frame	Select the frame and drag a handle.
Open the frame to see more of the painting	Select the frame and choose OpenFrame from the Window menu. When you open the frame, you see the painting in a new window. The open frame is linked to the original document. Any changes you make in the open frame are also made in the document. (To close an open frame, choose Close from the File menu.)
Change the width and height of the painting	Select the frame and choose Open Frame from the Window menu. When you open the frame, you see the painting in a new window. Choose Document from the Format menu, and then type new size values. (To close an open frame, choose Close from the File menu.)
Close an open frame	Choose Close from the File menu.
Display a different part of the painting in the frame	Select the frame and choose Frame Info from the Edit menu. Type values in the Origin box, and then click OK. The new values become the coordinates of the upper-left corner of the frame.

For information about linking paint frames in a document, see "Linking frames" on page 9-29.

# Working with images

In a paint document, you use the painting tools to create *images* (painted shapes and effects).

#### Using the painting tools

The painting tools include the drawing tools and additional painting tools. For information on the drawing tools, see "Using the drawing tools" on page 5-3. The remaining tools are unique to paintings.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To select a tool on the tool panel, click it. Once you select a tool, it stays selected until you choose another tool.

In the Help index,\* see: ► tools

To use	the	Select the tool and	Example
å	Brush	Drag the pointer to paint strokes with the current fill color, pattern, or texture	w
8	Pencil	Drag the pencil to paint fine lines in the current fill color	~~~
<b>(3)</b>	Paint bucket	Click an enclosed area to fill it with the current fill color and pattern, gradient, or texture	Before After
Property of the control of the contr	Spray can	Drag the pointer to spray the current fill color, pattern, or texture	
0	Eraser	Drag the eraser to remove part of an image	Before After

As you use the painting tools, keep the following tips in mind:

То	Do this
Change the size, shape, and other settings for the brush and spray can	Choose Brush Shape or Spray Can from the Options menu.
Change the brush effects	Double-click the brush <b>.</b> Choose Effects from the pop-up menu, set the options, and click OK.
Set the number of sides on a regular polygon	Double-click the regular polygon tool $\bigcirc$ , type the number of sides (from 3 to 40), and then click OK.
Set the angle of curvature for an arc, or frame the arc's edges to make a wedge	Double-click the arc tool , set options, and then click OK.
Set the angle of curvature for the ends and corners of a rounded rectangle	Double-click the rounded rectangle tool , set options, and then click OK.
Erase the entire painting	Double-click the eraser @.
Reverse your most recent change	Click on the Default button bar, or choose Undo from the Edit menu.
Use a selected image as a paint brush	Hold down Option- ₩ as you drag the image.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Setting lines, colors, patterns, and textures

#### In the Help index,\* see:

- ► fill palettes
- palettes
- ▶ pen
- styles

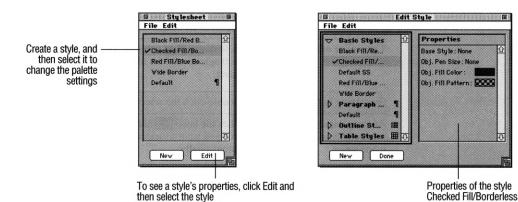
Use the fill and pen palettes to set the fill color and pattern, gradient, or texture, and set the line color, pattern, width, and arrowhead style.

Select the fill and pen settings before you paint an image. It's easier to set them up ahead of time than to change an image once it's been painted.

Use		То
<b>多</b>	Fill palettes	Set the fill color and pattern, gradient, or texture used for closed images (such as the oval) and the paint bucket tool, and set the fill color and the pattern, gradient, or texture used for the brush tool and spray can tool
	Pen palettes	Change settings for lines and image borders or to add arrowheads

You can use the eyedropper to pick up (copy) a color from an image to use in the fill or pen palettes, without having to select it from a palette. Click the eyedropper, and then click in the image where the color you want appears. The color of the pixel you click appears in the fill sample. To change the pen color instead of the fill color, hold down Option as you click.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



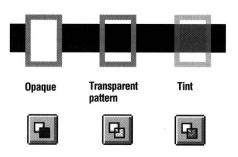
You can customize palettes by editing the colors, patterns, gradients, and textures. You can also load new color palettes. See "Creating custom colors, patterns, gradients, and textures" on page 5-18.

### Overlapping colors and patterns

#### In the Help index,\* see:

Paint Mode command

The paint mode determines how patterns and colors interact when they overlap. To set the paint mode to opaque, transparent pattern, or tint, choose Paint Mode from the Options menu, or click the corresponding button on the Default button bar.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Selecting and moving images

In the Help index,\* see:

► images, arranging

Before you can change an image, you must first select it.

To select	Do this	Example
A rectangular area	Click the selection rectangle and drag it over the area to select. You can select all or part of an image.	
The outline of an image	Hold down <b>%</b> as you drag the selection rectangle around the image you want to select.	
Everything in the document	Double-click the selection rectangle .	
An irregular shape without selecting the surrounding white space	Click the lasso  and drag it around the area you want to select. The loop closes automatically.	
By color, when you want to select shapes that are difficult to lasso	Click the magic wand and click an area. ClarisWorks selects all adjacent pixels of the selected color. To select more than one color area, click the magic wand and drag it across multiple colors.	0

You can move a selected image with the pointer or the arrow keys on the keyboard.

То	Do this
Move a selected image with the pointer	Move the pointer over the image until it becomes an arrow, and then drag the image to a new location. The image stays selected until you click elsewhere in the document.
Move a selected image vertically or horizontally one pixel at a time	With the autogrid off (choose Turn Autogrid Off from the Options menu), press the arrow keys.
Move a selected image eight pixels at a time	With the autogrid on (choose Turn Autogrid On from the Options menu), press the arrow keys.
Change the distance that the image moves each time you press an arrow key	Choose Turn Autogrid On from the Options menu. Choose Grid Size from the Options menu, and then select a size.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Deleting, copying, and duplicating images

You can delete, copy, or duplicate an entire image, part of an image, or several images at once. Remember that you can usually reverse your most recent action by choosing Undo from the Edit menu. To revert to the most recently saved version of your document, choose Revert from the File menu.

### In the Help index, $^{\ast}$ see:

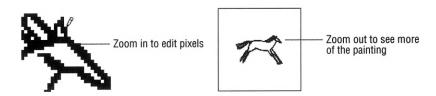
► editing, images

Do this	
Select the area and then press Delete.	
Drag the eraser @.	
Double-click the eraser.	
Select the area and from the Default button bar, click or so, or choose Copy or Cut from the Edit menu. To place the image in the document, choose Paste from the Edit menu.	
Hold down Option as you drag the selected image.	
Hold down Option- \mathbb{H} as you drag the selected image.	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Magnifying an image

You can change the zoom level (magnification or reduction) of a paint document as it's displayed in the window.



In the Help index,\* see:

► zooming in and out

То	Do this
Zoom out or in	Click the zoom-out or zoom-in control (at the bottom of the window).
Zoom out quickly to 800%	Double-click the pencil 📝.
Return to 100% view (actual size)	Choose 100% from the zoom percentage pop-up menu 100, or double-click the pencil.

# Transforming a selection

You can change an image by transforming its shape, changing its orientation, or refining its color.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Reshaping a selection

To reshape a selection, select the area you want to change, choose a command from the Transform menu, and then drag the handles that appear.

#### In the Help index,\* see:

▶ transforming

То	Select the area and choose	Example
Slant an image vertically or horizontally	Shear	Repose?
Stretch an image in any direction	Distort	E
Add the appearance of depth or distance	Perspective	

When you finish reshaping, click anywhere outside the selection rectangle.

### Resizing or turning a selection

To resize or turn a selection, select the area you want to change, and then choose a command from the Transform menu.

### In the Help index,\* see:

▶ transforming

То	Select the area and choose	Example
Rotate an image freely	Free Rotate, and then drag a handle to the degree of rotation you want	
Rotate an image by a set amount	Rotate, type a value for the degree of rotation, and then click OK	4
Rotate an image by 90°	on the Default button bar	Ш
Flip an image horizontally or vertically	Flip Horizontally or Flip Vertically	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Select the area and choose	Example	1
Resize an image by dragging a handle	Resize, and then drag a handle to the size you want		- Mary
Resize an image by specifying a set percentage	Scale By Percent, type values for the percentage to enlarge or reduce the selection, and then click OK		Man Man

When you finish resizing or turning, click anywhere outside the selection rectangle.

### Coloring and tinting images

To refine an image's color, select the area you want to change, and then choose a command from the Transform menu.

# In the Help index,\* see: ▶ transforming

То	Choose	Example (before and after)
Fill the selected part of an image or fill an image that is already partly filled (as with a gradient)	Fill, or click (3) on the Default button bar	
Reverse the colors in a selection to make a "negative" image	Invert, or click on the Default button bar	
Blend the edges of an image with the background color	Blend, or click on the Default button bar	STATE STATE
Tint the color in a selection with the current fill color	Tint, or click on the Default button bar	

st Choose Index from the ealson or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Choose	Example (before and after)
Lighten or darken each pixel in a selection	Lighter or Darker, or click or or since on the Default button bar	

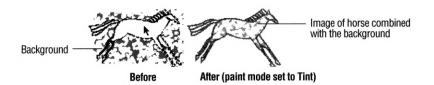
When you finish coloring and tinting, click anywhere outside the selection rectangle.

### Combining images

In the Help index,\* see:

picking up attributes

To combine the colors and patterns of two images, select an image or area and move it over the image whose color and pattern you want to pick up. Then click on the Default button bar or choose Pick Up from the Transform menu.



**Note** The way ClarisWorks combines the images depends on the paint mode. In opaque mode, the colors from underneath replace the colors in the selected image. In transparent mode, the colors underneath are added. In tint mode, the colors blend.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Adding text and spreadsheets

In the Help index,\* see:

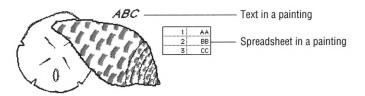
- frames, creating
- ▶ text, frames

To add text or a spreadsheet to a paint document:

- 1. Click the text A or spreadsheet tool, move the pointer into the document, and then drag to draw the frame.
- **2.** Choose options from the Font, Size, and Style menus, and then type the text or numbers.
- 3. When you finish, click outside the frame.

The frame contents become part of the painting. You can change the pixels that make up the image, but you can't edit the contents by using text or spreadsheet commands.

**Tip** To include a spreadsheet frame in a painting, create and add data to the spreadsheet frame in a draw or text document, and then copy the frame and paste it in the paint document.





**Creating text effects** Add interesting visual effects to text by creating a text frame in a paint document. Try typing a newsletter title in an outline font style. Zoom in to enlarge your view of the title, and then use the paint bucket to add a gradient or texture to each letter. Finish by selecting the title and changing its perspective (choose Perspective from the Transform menu).

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Adding clip art

You can incorporate ClarisWorks clip art and other types of art in a painting. Anything you add to a painting becomes an image made of pixels.

#### In the Help index,\* see:

- ▶ artwork, inserting
- copying
- ► libraries, overview

Do this
Choose Library from the File menu, choose Open, and then choose a category. In the library palette, select an image and click Use. For more information, see "Using libraries" on page 3-18.
Use one of the following methods:  Open the document containing the picture you want, select the picture, and then click on the Default button bar, or choose Copy from the Edit menu. Open the ClarisWorks document into which to paste the art, click where you want the picture to go, and then click on the Default button bar, or choose Paste from the Edit menu.
<ul> <li>Use drag and drop to drag the picture from a different document into the ClarisWorks document.</li> </ul>
Choose Insert from the File menu. In the Insert dialog box, select the file type from the Show pop-up menu, locate the document to import, and then click Insert.

# Customizing resolution and depth

In the Help index,\* see:

- ▶ depth
- ► resolution

A new paint document or frame is preset for a resolution of 72 dpi (dots per inch). The number and range of colors in the preset palette depends on the monitor you're using.

You can customize the resolution (number of pixels per inch) and depth (the number of colors in the color palette) for a paint document or frame using the Resolution & Depth command in the Format menu. For a complete description of how to do this, see onscreen Help.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Working with large files

In the Help index,\* see:

increasing memory

Your computer sets aside a certain amount of memory for ClarisWorks. If you're working on a paint document or other large document, using many graphics, or working on multiple documents, Claris Works may require more memory than is available.

When you need to provide more memory for Claris Works, you may see one of these messages:

- Not enough memory to complete this operation.
- The document size has been reduced to fit the available memory.

For complete information on providing more memory, see onscreen Help and the documentation that comes with your computer.

# Changing the size of a painting

In the Help index,\* see:

size, documents

To change the size of a painting, choose Document from the Format menu. In the Document dialog box, type values for Pixels Across and Pixels Down, and then click OK.

**Tip** In a new paint document, 72 pixels equals 1 inch. (To change the number of pixels per inch, see "Customizing resolution and depth" on page 6-15.)

# Creating a preview of a paint document

In the Help index,\* see:

general preferences

You can create a preview image of a paint document, which is saved with the document. The preview image is displayed when you choose Open from the File menu and select the paint document in the list with Show Preview selected (see "Opening a document" on page 2-10). You can also create a custom icon of the paint image, which is displayed as the document icon on your desktop.

To create a preview image or custom icon for paint documents, choose Preferences from the Edit menu. In the Preferences dialog box, choose General from the Topic pop-up menu, and then select Create Preview or Create Custom Icon.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Creating links in paint documents

In the Help index,\* see:

- book marks
- links

When you plan to use a ClarisWorks paint document (or a document that contains a paint frame) onscreen, on the Internet, or World Wide Web, you can select an area of the document or frame and create a *link* (a connection or jump) to a different area of the same document, a different document, or a document or other information on the Internet.

To create a link in a paint document or frame, use the lasso to select the area, and then create the link. For more information, see "Creating links" on page 9-1. To create a link to information on the Internet, see "Linking Web pages" on page 11-6.

**Note** If you move the pixels in the area you selected, the link remains with the area in the document or frame and does not move with the pixels.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



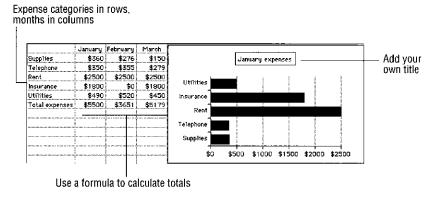
# Chapter 7: Spreadsheet

This chapter describes what you can do with a ClarisWorks spreadsheet document or spreadsheet frame. All spreadsheet features, including procedures, buttons, and troubleshooting, are described completely in onscreen Help.

## When to use a spreadsheet

Use a spreadsheet when you want to organize text and numbers in rows and columns. For example, you can:

- develop a budget
- analyze financial performance
- track loans, mortgages, and stock and bond performance
- maintain a checkbook
- schedule projects
- manage business and personal assets
- chart your children's growth and medical information
- produce profit-and-loss statements



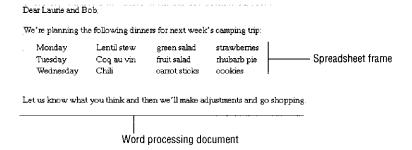
Spreadsheet

Chart based on first two columns of the spreadsheet

#### In the Help index,\* see:

- spreadsheets, documents
- tables

You can also use a spreadsheet to present text in a table. For example, use a spreadsheet document to type a schedule or list, or use a spreadsheet frame to format a table in a word processing document. For more information about using a spreadsheet frame as a text table, see "Creating tables" on page 4-19.



Spreadsheet or database? You can use either a spreadsheet or a database document to store and organize information. Use a spreadsheet when you primarily want to do computations or when you want to do simple (numeric or alphabetic) sorts. Use a database document when you want to print labels, present the information in various layouts, or do complex sorting. For more information on databases, see chapter 8, "Database."

# Spreadsheet basics

A spreadsheet can be a document or a frame (a spreadsheet within another document). You use the same commands and controls any time you work with a spreadsheet, whether it's a document or a frame.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Creating a spreadsheet

### In the Help index,\* see:

- New command
- spreadsheet frames

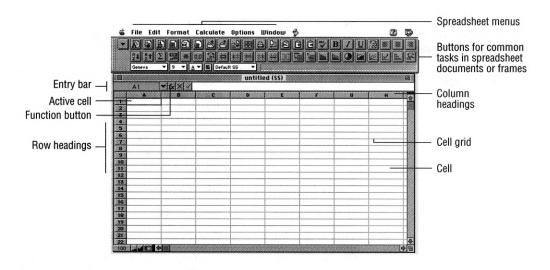
To create a	Do this	Example
Blank spreadsheet document	Choose New from the File menu, select Spreadsheet, and then click OK. Or, click on the Default button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.)	At   *(6)>  *   *   *   *   *   *   *   *   *   *
Spreadsheet frame within a document (except communi- cations)	Select the spreadsheet tool (choose Show Tools from the Window menu if it isn't visible) and drag the pointer in the document.  (In a spreadsheet document, hold down Option as you draw the frame.)	All wife with the control of the con

## About the spreadsheet window

In the Help index,\* see:

► spreadsheets, documents

When you create a spreadsheet document or frame, you see the spreadsheet menus and the entry bar in the spreadsheet.



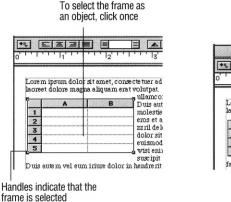
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

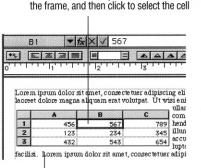
## Working with spreadsheet frames

#### In the Help index,\* see:

- ▶ frames, creating
- ► frames, working in

A spreadsheet frame provides a view into a spreadsheet. A spreadsheet frame is like any other object. You can move it, resize it, change or delete the border, apply a fill color, or wrap text around it. Within a frame, you have full access to the spreadsheet tools and commands.





To work inside the spreadsheet frame, select

To work in the rest of the document, click twice outside the frame

Here are some ways to adapt a spreadsheet frame to suit your needs:

### In the Help index,\* see:

- ▶ frames, formatting
- ► frames, working in

То	Do this
Resize a spreadsheet frame	Select the frame, and then drag a handle.
Open the frame to see more of the spreadsheet	Select the frame and then choose Open Frame from the Window menu. When you open the frame, you see the spreadsheet in a new window. The open frame is linked to the original document. Any changes you make in the open frame are also made in the document.
Open a frame that's inline in text	Select the spreadsheet tool (choose Show Tools from the Window menu if it isn't visible), click in the frame to select a cell, and then choose Open Frame from the Window menu.
Change the number of rows and columns in the spreadsheet frame	Select the frame, and then choose Open Frame from the Window menu. Choose Document from the Format menu, and then type new size values.
Close an open frame	Choose Close from the File menu.
Change which part of the spreadsheet shows in the frame	Select any cell in the frame, and then choose Display from the Options menu. Type a cell address in the Origin box and then click OK.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

As you work with spreadsheet frames, keep the following points in mind:

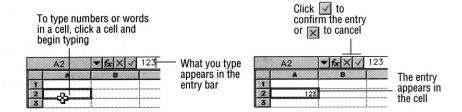
- You can't change or open any type of frame in a paint document. See "Adding text and spreadsheets" on page 6-14 for more information.
- You can link two or more spreadsheet frames in a document. See "Linking frames" on page 9-29.

## Typing in a spreadsheet

#### In the Help index,\* see:

- entering spreadsheet data
- spreadsheets, documents

Each cell in a spreadsheet can contain numbers, words, or formulas.



To enter a negative number, begin the number with a minus sign (–).

To enter a formula or function, begin the entry with an equal sign (=). See "Working with formulas" on page 7-21 and "Examples: Entering formulas" on page 7-25 for more information.

**Note** You can also print, or merge, database information on a spreadsheet. For more information on merging documents and printing them, see "Merging data into documents (mail merge)" on page 9-22.

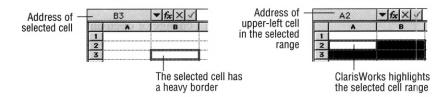
## Selecting cells and ranges

#### In the Help index,\* see:

- ► Go To Cell command
- ▶ selecting cells

You must select a cell or cell range (group of adjacent cells) before you can change, format, or work with data.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



То	Do this
Select a cell range	Hold down the mouse button and drag the pointer over the cells you want to select.
Select a cell range	Hold down the mouse button and drag the pointer over the cells you want to select.
Select an entire row or column	Click the row or column heading.
Select the entire spreadsheet	Choose Select All from the Edit menu.
Go to a cell	Choose Go To Cell from the Options menu, type the cell address (for example, A42 or R7), and then click $0K$ .
Go to a named cell or cell range	Choose the name of the cell or range from the bottom of the menu (in the entry bar). For more information, see "Naming cells and ranges" on page 7-12.

# Modifying cell data

ClarisWorks provides many ways to modify and correct your data.

**Note** You can't edit, delete, or move data in locked cells. To unlock cells, select the cells and then choose Unlock Cells from the Options menu.

### **Editing data**

Edit data in the entry bar, or use ClarisWorks commands to check spelling or find and change cell data.

### In the Help index,\* see:

- ► entering spreadsheet data
- ► finding text
- ▶ spelling
- spreadsheets, preferences

То	Do this
Edit the data in a cell	Select the cell. In the entry bar, make your changes, and then click  to confirm the entry.
Move the insertion point right or left in the entry bar	Click where you want the insertion point to be.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Choose Writing Tools from the Edit menu and then choose Check Document Spelling.	
Choose Find/Change from the Edit menu and then choose Find/Change. Type in the Find what and Change to boxes, and then click Find Next or Change All.	
Select a cell or text, choose Find/Change from the Edit menu, and then choose Find Selection.	

**Note** When the insertion point is active in the entry bar, the arrow keys move the insertion point. Otherwise, the arrow keys select an adjacent cell. To use the arrow keys to always select cells, choose Preferences from the Edit menu. In the Preferences dialog box, choose Spreadsheet from the Topic pop-up menu, select Always Selects Another Cell, and then click OK.

## Moving data

You can move selected cells using the keyboard and mouse, or using menu commands.

#### In the Help index,\* see:

- entering spreadsheet data
- transposing rows and columns

То	Select the cells you want to move and then	
Move the cell contents and retain the original cell references	Choose Move from the Calculate menu. Type the cell address of the new location (for example, $E22$ ), and then click $OK$ . (For a cell range, type the new location for the upper-left cell in the range.)	
Move cell contents quickly	Hold down <b>%</b> -Option and click in the cell (or at the top left cell for a range) where you want the selection to go.	
	You can also use the mouse to drag the cells to another location on the spreadsheet.	
Transpose a column of data into a row, or a row of data into a column	Choose Cut from the Edit menu. Then select the target cell or range and choose Paste Special from the Edit menu. In the Paste Special dialog box, click Transpose Rows and Columns, and then click OK. (Transposed data overwrites any existing data.)	

**Important** When you move cells that are part of an absolute reference in a formula, be sure to move the entire range of cells in the calculation.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Copying and deleting data

Copy and delete procedures are the same throughout ClarisWorks. The ClarisWorks spreadsheet also provides other methods to copy and delete data.

In the Help index,\* see:
• entering spreadsheet data

То	Do this
Copy or cut cell contents and formatting	Select the cells you want to work with. Then, on the Default button bar, click to copy or to cut (or choose Copy or Cut from the Edit menu). You can also copy cell contents by pressing Option and dragging the cells to a new location on the spreadsheet.
Copy only the value of a cell that contains a formula	Select the source cell or cell range, click on the Default button bar (or choose Copy from the Edit menu), and then select the target cell or range. Choose Paste Special from the Edit menu, select Paste Values Only in the Paste Special dialog box, and then click OK.
Place a copy of cell contents on the desktop or in another document using drag and drop (if you have Mac OS drag and drop installed on your system)	Select the cells and drag them to another document or to the desktop. (When you drag cells to the desktop, you see a text clipping.) To insert a text clipping into a spreadsheet document, drag the text clipping from the desktop to a cell on the spreadsheet.  For more information, see "Copying objects to another
	document or the desktop (drag and drop)" on page 3-10.
Paste cut or copied data	Select the cell or cell range where you want the data to go, and then click on the Default button bar to paste (or choose Paste from the Edit menu).
Delete the cell contents and formatting	Select the cells and choose Clear from the Edit menu.
Delete the cell contents and retain the cell formatting	Select the cells and press the Delete key.

**Important** When you cut or copy cells that are part of an absolute reference in a formula, be sure to cut or copy the entire range of cells in the calculation.

### Filling a range of cells

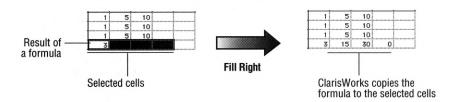
You can copy cell contents to adjacent cells and fill cells automatically with patterns of data, such as the days of the week.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

#### In the Help index,\* see:

▶ filling cells

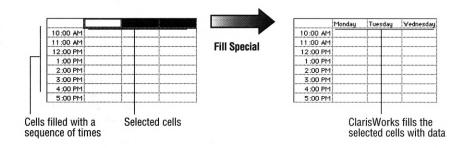
To copy cell contents—including formulas—into adjacent cells, drag to select the cells with the data to duplicate and continue dragging down or to the right over the cells you want to fill. Then choose Fill Down or Fill Right from the Calculate menu.



Use the Fill Special command in the Calculation menu to fill cells with:

- a logical series of numbers, times, or dates
- a day (Monday), month (January), or quarter name (Otr 1)
- any pattern of text or data

For example, you can prepare a schedule by filling a range of cells with times and another range of cells with the days of the week. To fill a range of cells with a logical series or a repeated pattern of data, select the cells and then choose Fill Special from the Calculate menu. Select options and click OK. For a complete description of the Fill Special command, see onscreen Help.



## Formatting cell data

#### In the Help index,\* see:

- spreadsheets
- spreadsheets, formatting

You can change the format of any part of your spreadsheet. Start by selecting the cell, cell range, column, or row that you want to change.

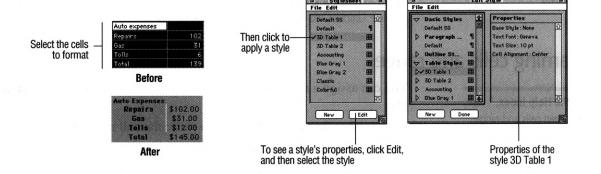
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

You can also copy a cell's formatting or specify a default font to be used in the entire spreadsheet.

То	Do this	Example
Change text appearance or alignment	Select the cells you want to change. Choose Font, Size, Slyle, Text Color, or Alignment from the Format menu and then choose a formatting option from the appropriate submenu (or use the pop-up menus and buttons on the button bar).	9   22   9   22   7   50
Wrap cell contents so that long entries aren't cut off	Select the cells containing the text and click on the Default button bar (or choose Alignment from the Format menu, and then choose Wrap). (To adjust the row height, see "Resizing or hiding rows and columns" on page 7-17.)	Average eximay Average May Unwrapped Wrapped
Format numbers, dates, and times—for example, to add a percent sign, place negative numbers in parentheses, or add a comma to large numbers	Select a cell or cell range and then choose Number from the Format menu. Select the options you want and click OK.  You can also click , , , or on on the Default button bar.	1 \$1.00 1 100% -1 (1) 10000 10,000 1/1/94 Jan 1, 1994 5:20 PM Some number, date, and time formats
Copy a cell's format to other cells	Select the cell whose format you want to copy and choose Copy Format from the Edit menu. Then select the cell or range where you want to apply the format and choose Paste Format from the Edit menu.	45% 0.6 45% 60% 15% 0.8 15% 80% Refore After
Set the default font	Choose Default Font from the Options menu. Choose a font and font size, and then click OK.	Font Size  (symbol

In the Help index,\* see:
▶ styles

Tip ClarisWorks comes with preset table styles that you can use to change a cell's formatting and appearance in one step. For example, you can apply a style to format the data, highlight the titles, and apply colors to the rows. Start by creating a small spreadsheet and entering some data. Then click on the Default button bar (or choose Show Stylesheet from the Window menu) to display the stylesheet. Select rows and columns that you want to highlight and click 3D Table 1. ClarisWorks applies the 3D Table 1 style to the selected cells. For information on applying styles or creating your own, see "Using styles" on page 9-5.



## Sorting cell data

In the Help index,st see:

► sorting spreadsheet data

Sort data in numeric or alphabetical order to organize it. You can specify a major *order key* (the cell where the sort starts) and two minor order keys. If you are sorting a list containing duplicate entries, use second and third order keys to further organize your data, for example, by first name and middle initial.

To sort spreadsheet data, select the cells you want to sort and click to sort in ascending order or click to sort in descending order. You can also choose Sort from the Calculate menu. In the Sort dialog box, select the options you want and click OK.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



**Before sorting** 



After sorting on first order key (A2) only

	A	В	C
1	Last	First	
2	Smith	Amn	Н.
3	Smith	Amn	W.
4	Smith	Joe	N.
5	Zinn	martin	P.

After sorting on first order key A2, second order key B2, and third order key C2

## Locking cell data

In the Help index,\* see:

▶ locking

Protect data or formulas from accidental changes by locking cells. To lock a cell or a range of cells, select the cells, then choose Lock Cells from the Options menu. To unlock a protected cell or cell range, select the cells and then choose Unlock Cells from the Options menu.

# Naming cells and ranges

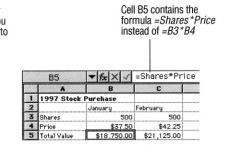
In the Help index,\* see:

named cells and ranges

You can assign a *name* to any cell or range of cells. Naming cells can help you:

- remember the purpose of data in a particular cell or range
- visually locate a named cell or range
- simplify formulas by using named cells instead of cell addresses





<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Assigning names to cells

To name cells, choose commands from the menu in the entry bar A1 ▼ f<sub>x</sub> × ✓.

То	Do this	Example
Name a cell or cell range	Select the cells to name and choose Define Name from the menu. Type a name in the dialog box, and then click Define.	A1 Revenue  A 1 \$500.00  Cell A1 is unnamed Revenue
Name cells or ranges using row and column titles you've already typed	Select all of the cells to name (include both row and column headings in the selection) and choose Auto Name from the menu in the entry bar. Select a name, then click Define.	A B C January February  Shares \$500 \$40 Price \$37.50 \$42.25  Cells B3 and C3 are named Shares Cells B4 and C4 are named Price Cells B3 and B4 are named January Cells C3 and C4 are named February
	You can assign more than one name to a cell or range.	

In the Help index,\* see:

named cells and ranges

**Note** Some characters, such as operators (like + or  $\div$ ) and punctuation marks cannot be included in a cell name. For complete information about naming a cell, see onscreen Help.

## Editing and deleting names

If you change your mind about the name or location of a named cell or range, or if you want to delete a name, choose Edit Names from the menu in the entry bar. Then, make changes in the Edit Names dialog box.

То	Select a name from the scrolling list, and then	
Rename a cell or range	Type a new name, and then click Modify	
Change the cell address referenced by a name	Type a new address for the cell or range, and then click Modify	
Delete the name of a cell or range	Click Remove.  If the name you want to delete is used in a formula, you must first replace the names in the formula with cell references. (See "Replacing cell references with named cells" on page 7-14.)	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**Note** When you edit a name, Claris Works updates all of the formulas that use the name you edited.

## Using named cells in formulas

#### In the Help index,\* see:

- ▶ formulas, spreadsheet
- named cells and ranges

Once you've named cells and ranges, you can use the names in place of cell addresses in formulas. You can also use a name in a formula before it has been defined to refer to a particular cell or range. (For information on entering formulas, see "Working with formulas" on page 7-21 and onscreen Help.)

То	Do this
Use named cells or ranges in a formula	Select a cell and begin typing the formula. Then, add named cells or ranges where you would normally add cell and range addresses.
	To add a named cell or range to a formula, choose the name from the menu in the entry bar. (You can also type the name directly into the formula.)
Enter named cells or ranges in a formula before you define the names	Select a cell and begin typing the formula. Then type the name you want to define, and finish entering the formula. You see #NAME! in the cell (because you haven't assigned the name to any cells yet).
Assign a name to a cell or range	Select the cell or range to name and choose Define Name from the menu in the entry bar. In the Define Named Range dialog box, choose a name from the pop-up menu, and then click Define.

### Replacing cell references with named cells

You can replace named cells or ranges (such as Shares or Price) with cell addresses (such as A5 or B1..B3) in a formula. To do so, choose Replace Names from the menu in the entry bar. To replace cell addresses with named cells or ranges in a formula, choose Replace References from the menu in the entry bar.

То	Do this
Replace named cells with cell addresses in formulas	Select the cell or range that holds the formula you want to work with. Choose Replace Names from the menu in the entry bar. Deselect the names you want to exclude from replacement with cell addresses and click Replace.

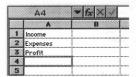
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Do this
Replace cell addresses with named cells or ranges in formulas	Select the cell or range that holds the formula you want to work with. Choose Replace References from the menu in the entry bar. Then deselect the cell addresses that you want to exclude from replacement with named cells or ranges and click Replace.

## Example 1: Naming cells and using the name in a formula

This example shows you how to name two cells and use the names in a formula.

1. Open a new, blank spreadsheet document, and then type Income, Expenses, and Profit in cells A1, A2, and A3, respectively.

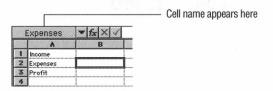


2. Format column B for currency.



Select the entire column, click on the Default button bar (or choose Number from the Format menu, select Currency, and then click OK).

- 3. Select cell B1 and choose Define Name from the menu in the entry bar.
- 4. Click Define to accept the suggested name, Income.
- **5.** Select cell B2 and choose Define Name from the menu in the entry bar.
- **6.** Click Define to accept the suggested name, Expenses.
- 7. Cells B1 and B2 are now named Income and Expenses.



8. Type 1000 and 800 in cells B1 and B2, respectively.

- **9.** Select cell B3 and type an equal sign (=).
- **10.** Choose Income from the menu in the entry bar and type a minus sign (-).
- 11. Choose Expenses from the menu in the entry bar and press Enter.

The formula contains the named cells Income and Expenses.

	B3	▼ fx × ✓ =	Income-Ex	penses
	A	В	C	D
1	Income	\$1000.00		
2	Expenses	\$800.00		
3	Profit	\$200.00		

## Example 2: Replacing named cells with cell references

This example shows you how to replace the named cells you defined in Example 1 with cell references.

- 1. Select cell B3 and choose Replace Names from the menu in the entry bar.
- **2.** In the dialog box, note that Expenses and Income are suggested for replacement with cell addresses. You want to replace them both, so click Replace.

The named cells are replaced with their corresponding cell addresses.

	B3	<b>▼</b> fx × ✓	=B1-B2
	A	В	C
1	Income	\$1000.00	
2	Expenses	\$800.00	
3	Profit	\$200.00	

# Changing cells, rows, and columns

There are several features that control how you display and work with data in rows and columns. You can resize, hide, insert, and delete rows and columns.

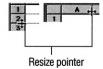
### Resizing or hiding rows and columns

In the Help index,\* see:

- ▶ hiding
- resizing, spreadsheet cells

To resize all the rows or columns in a range by the same amount, start by selecting multiple rows or columns. Then specify a size or use the mouse.

To resize rows or columns by specifying a size, select the rows or columns to change. Then choose Row Height or Column Width from the Format menu, type a new measurement (type 0 to hide the row or column, or select Use default to revert to the default row or column size), and then click OK.



To resize or hide rows or columns by using the mouse, move the pointer to the bottom of the row heading or to the right edge of the column heading to change. The pointer becomes a double arrow ++.

То	Do this	
Resize a row or column	Drag the pointer until the row or column is the desired size.	
Hide a row or column	Drag the pointer up or to the left until the row or column disappears.	
Restore a hidden row or column	Drag the pointer down or to the right until the row or column reappears.	
Resize rows and columns to the smallest size that holds the data	Double-click the divider at the bottom of the row heading or at the right edge of the column heading. (You see the double arrow ++ when you're in the right place.)	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Inserting and deleting cells, rows, and columns

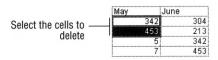
#### In the Help index,\* see:

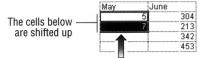
spreadsheets, arranging

**Important** When you delete a cell, column, or row, you also delete its data.

To insert or delete an entire row or column, click one or more headings to select rows or columns, and then on the Default button bar, click to insert cells or click to delete cells. You can also choose Insert Cells or Delete Cells from the Calculate menu.

To insert or delete a few cells, make a selection before you choose Insert Cells or Delete Cells. In the dialog box, specify how you want existing cells to be shifted, and then click OK.





## Changing the number of rows and columns

A new spreadsheet contains 500 rows and 40 columns. A new spreadsheet frame contains 50 rows and 10 columns.

### In the Help index,\* see:

- Document command
- frames, formatting
- opening

То	Do this
Change the number of rows and columns in a spreadsheet	Choose Document from the Format menu, type numbers for Columns Across and Rows Down, and then click OK.
Open a spreadsheet frame so that you can change the number of rows and columns in the spreadsheet	Select the frame and choose Open Frame from the Window menu. When you open the frame, you see the spreadsheet in a new window. The open frame is linked to the original document. Any changes you make in the open frame are also made in the document. To close the spreadsheet frame, choose Close from the File menu.
Resize a spreadsheet frame to display more cells	Select the frame and then drag a handle.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Adding borders, colors, and patterns to cells

#### In the Help index,\* see:

- borders, spreadsheet cells
- spreadsheets, formatting
- styles

You can add borders, colors, and patterns to one or more cells, or to entire rows or columns.

To add a border, color, or pattern, start by selecting the cells, rows, or columns you want to change. (If you need to use the tool panel, choose Show Tools from the Window menu.)

То	Do this
Add a border	Choose Borders from the Format menu, select border options, and then click OK. Or click one of the border buttons on the Default button bar. Choose a color from the pen color palette on the tool panel.
Remove a border	Choose Borders from the Format menu, deselect border options, and then click OK. Or click the border button again.
Change a cell's border color	Select a bordered cell and then choose a color from the pen color palette on the tool panel.
Fill cells with color or pattern	Click a cell and choose from the fill color and pattern palettes on the tool panel. Textures and gradients cannot be added to cells.

**Tip** ClarisWorks comes with preset table styles that you can use to change a cell's appearance and formatting in one step. To apply a style or create your own, see "Using styles" on page 9-5.

## Locking row and column titles

In the Help index,\* see:

► locking

To lock row and column titles in a spreadsheet document so they won't move as you scroll the rest of the spreadsheet, select the rows or columns and choose Lock Title Position from the Options menu. Choose it again when you want to unlock titles.



**Note** You can't select cells in locked titles, and you can't lock titles in a spreadsheet frame.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Adding and removing page breaks

In the Help index,\* see:

▶ pages, breaks

Spreadsheet pages break automatically when the page is full.

То	Do this	
Add page breaks manually that occur before the automatic page breaks	Select the cell, row, or columns where you want the page o end. Then choose Add Page Break from the Options menu. Claris Works marks the break with a dotted line.	
Remove a manual page break  Select the cell, row, or column where you pr the page break and then choose Remove Page B Options menu.		
Remove all manual page breaks Choose Remove All Breaks from the Options menu.		

# Changing the display

In the Help index,\* see:

Display command

To change how ClarisWorks displays the cell grid, row and column headings, formulas, and circular references, choose Display from the Options menu. Select or deselect options in the Display dialog box and click 0K.

**Note** If the spreadsheet is in a frame, you must first open the frame before changing the display. To open the frame, select the frame and choose Open Frame from the Options menu. (See "Working with spreadsheet frames" on page 7-4.)

This option Displays		
Cell Grid Dotted gridlines that separate the rows and columns		
Solid Lines	The cell grid with solid gridlines (Cell Grid must be selected)	
Formulas	Formulas (rather than computed values) in cells that contain formulas	
Column Headings Row Headings	Column and row headings	
Mark Circular References	Dots in cells that contain circular cell references (Formulas must be deselected)	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Printing a spreadsheet document

You can control various aspects of how your spreadsheet document prints.

#### In the Help index,\* see:

- printing, spreadsheets
- Set Print Range command

To print	Choose
Row and column titles on every page	Lock Title Position from the Options menu
The range of cells that you specify, rather than all formatted cells and cells that contain data	Set Print Range from the Options menu. In the Print Range dialog box, click Print Cell Range, type the range you want to print, and then click OK.
Row and column headings or the cell grid	Click on the Default button bar (or choose Print from the File menu). In the dialog box, select or deselect the Print Column Headings, Print Row Headings, and Print Cell Grid checkboxes.

# Working with formulas

Use formulas to perform calculations on spreadsheet data. You can combine numbers, cell references, named cells or ranges and functions (predefined formulas) to build your formulas. For some simple formula examples, see "Examples: Entering formulas" on page 7-25.

**Important** The examples in this documentation are based on U.S. conventions. For example, dates and numbers are shown in U.S. formats. In English-speaking countries other than the United States, functions, formulas, and calculations might be formatted differently. For example, in the U.S., commas act as separators in formulas. In other countries, semicolons might be used as separators.

### **Understanding formulas**

### In the Help index,\* see:

spreadsheets, calculations

Within a single formula, you can calculate a result using:

- values, such as \$4.95, Ms. Jane Smith, or February 2, 1997
- operators, such as +, -, \*, =, >, or ()
- cell references, such as B2, P66, or D7
- functions, such as =SUM(B2+N66) or =PRODUCT(A1..C1)
- named ranges

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Formulas can be simple or very complex, with many parts. All of these are legitimate (and simple) formulas:

Does this	
Adds the values in cells B6 and B8	
Multiplies the value in cell E9 by 3.5, a <i>constant</i> (fixed value) that you supply	
Multiplies the values in two named cells (see "Naming cells and ranges" on page 7-12)	
Places a text constant (California) in a cell	
D12) Uses the SUM function (a predefined formula) to add the values in the cell range D4 to D12	

See "Working with functions" on page 7-26 for more information on functions.

## Cell references in formulas

In the Help index,\* see:

cells, references

A formula can contain references to a cell or a range of cells. ClarisWorks uses the data in the cells to compute the formula's result. There are two types of references: relative and absolute.

- A relative reference gives the location of a cell relative to the location of the current cell. If you copy and paste a formula with a relative reference to another cell, Claris Works changes the reference to reflect the relative position from the new source cell.
- An absolute reference stays the same when you copy and paste a formula. To enter an absolute cell reference, type a dollar sign (\$) before each part of the cell address. You can also mix absolute and relative addresses in the same formula (for example, =\$A\$1+B1).

#### Relative reference

	A	В
1	25	20
2	50	40
3	75	60

The formula in cell A3 is =A1+A2. If you copy the data in cell A3 to B3, the formula becomes =B1+B2.

#### Absolute reference

	A	В
1	25	20
2	50	40
3	75	, 75

The formula in cell A3 is =\$A\$1+\$A\$2. If you copy the data in cell A3 to B3, the formula is still =\$A\$1+\$A\$2.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**Circular references** Avoid *circular references* in a spreadsheet. A circular reference occurs when two or more cells refer to each other—for example when cell A1 contains =B2\*3 and cell B2 contains =A1+4. A circular reference also occurs when a cell refers to itself, for example, in the formula A10=SUM(A1..A10).

Claris Works marks cells that contain circular references with bullets. To turn off the markings, choose Display from the Options menu, and then deselect Mark circular refs.

### **Entering formulas**

In the Help index,\* see:

- arithmetic operators
- spreadsheets, calculations

You can type each of the formula elements or have ClarisWorks enter cell references and functions for you. To enter a formula, select the cell where you want the formula's result to go and type an equal sign (=) in the entry bar. Type the formula after the equal sign (you can put a space before or after any operators), and then click to confirm your entry.

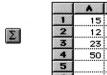
**Tip** You can quickly total the values in selected cells and display the result in the row or column cell adjacent to the selected cells. Select the cells (including a blank cell to display the total) and click on the Default button bar.

	A	
1	15	
2	12	
3	23	
4		
-		

Before



Select the cells to be totaled and the cell for the result



After

То	Do this	Example
Enter a reference to a single cell	Click to select the cell that you want to refer to. ClarisWorks enters a plus sign (+) when you click the next cell. (To use a different operator—such as * to multiply—type the operator before you click the next cell.) ClarisWorks inserts the cell reference at the insertion point in the formula.	=B1+C1 =B1*C1

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Do this	Example
Enter a reference to a cell range	Drag to select the range that you want to refer to. The reference to the cell range appears at the insertion point in the formula. Then enclose the range in parentheses.	=SUM(B1C1)
	Or type the addresses of the cell at the upper left of the range and the cell at the lower right with two dots between them and enclose the range in parentheses.	
Enter an absolute cell reference	Click in the entry bar before the part of the cell address that you want to make absolute and then type a dollar sign (\$).	=\$A\$1+B\$1+\$C1
Enter a reference to a named cell or range	Choose the name of the cell or range from the menu in the entry bar.  For more information, see "Naming cells and ranges" on page 7-12.	=Revenue-Expenses
Have ClarisWorks interpret a number or punctuation as text	Begin and end the entry with a double quotation mark.	="1992" ="!"
Use a function (ready-made formula)	See "Entering functions" on page 7-27.	=DATE(95,10,10)

In the Help index,\* see:

Help, printing

**Tip** If you want a paper copy of all the ClarisWorks functions, you can print an alphabetical summary from onscreen Help. See "Printing a document or Help topic" on page 2-20.

## Calculating formula results

In the Help index,\* see:

Auto Calc command

When you enter and confirm a formula, ClarisWorks computes the result. ClarisWorks is preset to calculate formulas automatically each time you confirm an entry in a cell. To turn automatic calculation on or off, choose Auto Calc from the Calculate menu. When Auto Calc is on, you see a checkmark next to the Auto Calc command.

Because automatic recalculation of large spreadsheets can be time consuming, you may want to work with Auto Calc off. To calculate formula results when Auto Calc is off, choose Calculate Now from the Calculate menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## **Making corrections**

#### In the Help index,\* see:

- formulas, spreadsheet
- resizing, spreadsheet cells
- troubleshooting

If you see ### in a cell, it means the column is too narrow to display the number. To widen the column, select the column and then increase its width by choosing Column Width from the Format menu. Type a width, and then click OK. For more information on changing the size of a column, see "Resizing or hiding rows and columns" on page 7-17.

Before		After	
Average	*****	Average	\$41,105.0
	*****		\$68,194.0
	*****		\$42,754.0
	*****		\$12,367.0



Error messages

ClarisWorks tells you if it can't evaluate a formula you've entered. Error messages start with the symbol # and end with an exclamation point (!), or you may see a message on the screen. Check your formula for the correct placement of parentheses, be sure parentheses are correctly paired, and check to see that you have entered operators between the cell references. For more spreadsheet and formula tips, see onscreen Help.

## **Examples: Entering formulas**

These examples show how to use formulas to add numbers.

#### Example 1: Simple arithmetic

To enter a formula that sums three numbers:

- 1. Click a cell to make it active.
- 2. Type =12+3-5 in the entry bar.
- **3.** Click **■** to confirm the entry.

ClarisWorks sums the numbers and displays the result, 10, in the cell.

**Tip** To total the value quickly, select the cells and click on the Default button bar.

### Example 2: Using cell references

To sum three numbers using cell references:

**1.** Type 75, 150, and 725 as shown here.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

	A	В	C
1	75		725
2	150		
3			

2. Click cell B3, type an equal sign (=) in the entry bar, and then click cells A1, A2, and C1.

ClarisWorks inserts the addition operator (+) between each cell reference. Your spreadsheet should look like this:

Address of the selected cell

Entry bar

B3

Formula

Formula

A

B

C

D

The formula's result goes

To change the formula, for example to use a different operator, use the text editing techniques described in "Editing data" on page 7-6.

in the selected cell

3. Click do confirm the entry.

ClarisWorks adds the numbers and displays the result (950) in cell B3. If the result doesn't appear as you expect, check to be sure that you started the formula with an equal sign (=).

# Working with functions

In the Help index,\* see:

▶ functions

ClarisWorks provides *functions*, or built-in routines, that you can use alone or include in a formula. Use functions to perform computations—such as summing a group of numbers or deriving a square root—without having to type the entire formula. You can use a function by itself in a formula, or you can combine it with other values, operators, cell references, and functions. For an example of a simple function, see "Example: Using the AVERAGE function" on page 7-28.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

ClarisWorks provides over 100 functions in nine general categories. A complete list of these functions is in onscreen Help.

Category Purpose		Example	
Business and Financial	Calculates mortgage and payment values	PMT (Payment)	
Date and Time	Manipulates dates and times	DATE	
Information	Looks up and evaluates information in spreadsheet cells, cell ranges, and database fields	LOOKUP	
Logical	Evaluates Boolean expressions, which result in either TRUE or FALSE	ISBLANK	
Numeric	Performs general mathematical calculations	ROUND	
Statistical	Calculates general statistics, such as standard deviation and variance	AVERAGE	
Text	Finds, compares, and manipulates text expressions	CODE (ASCII code)	
Trigonometric	Creates and evaluates mathematical and scientific values	SIN	

## **Entering functions**

In the Help index,\* see:

► functions

To enter a function:

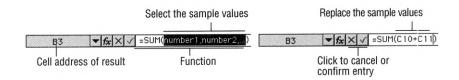
- 1. Click the cell where you want the result to appear.

  If you're including the function as part of a larger formula, click in the formula where you want the function to appear.
- 2. Choose Paste Function from the Edit menu (or click factor on the entry bar).
- **3.** Choose the type of function you want from the Category pop-up menu in the Paste Function dialog box, select a function from the alphabetical list, and then click 0K.
- **4.** In the entry bar, select the sample values and replace them with values, named cells, or cell references.

For more information, see "Naming cells and ranges" on page 7-12, and "Cell references in formulas" on page 7-22.

**5.** When you're satisfied with your entry, click w to confirm it.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

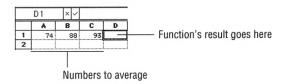


**Tip** If you know the name and format of a function, you can type it, rather than paste it, in the entry bar.

## **Example: Using the AVERAGE function**

This example shows how to use the AVERAGE function to calculate the average of three numbers.

- 1. In your spreadsheet, type 74, 88, and 93 in cells A1, B1, and C1.
- 2. Click cell D1 to select it.

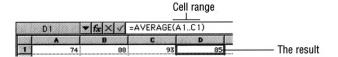


- 3. Choose Paste Function from the Edit menu.
- **4.** Select AVERAGE from the list and click OK.
- **5.** Hold down the mouse button and drag the I-beam pointer in the entry bar to select the sample values between the parentheses.



**6.** In the spreadsheet, hold down the mouse button and drag the pointer over the three cells whose values you want to average, and then click ✓ to accept the function.

ClarisWorks replaces the sample values with the selected cell range and displays the average value (85) of the selected cells as the result.

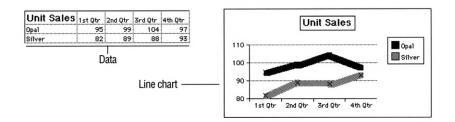


# Displaying data in charts (graphs)

In the Help index,\* see:

▶ charts, creating

A chart (or graph) shows graphic relationships and trends among data. You can chart data in a spreadsheet frame as well as in a spreadsheet document.



## Making charts

In the Help index,\* see:

- charts, creating
- charts, modifying

To make a chart, select a cell range and then choose Make Chart from the Options menu. In the Chart Options dialog box, click a chart type in the Gallery, and then click OK. ClarisWorks draws the chart and places it on top of the spreadsheet.

**Tip** To create a chart quickly, select the cells and click one of the chart buttons on the Default button bar. Double-click the chart to change chart options.

You can create more than one chart for each spreadsheet or spreadsheet frame.

**Updating chart data** The chart is linked to the spreadsheet, so when you change data in the spreadsheet, ClarisWorks updates the chart. Copying (or cutting) and pasting a chart severs its link to the spreadsheet data. If you then change the spreadsheet data, ClarisWorks won't update the pasted chart.

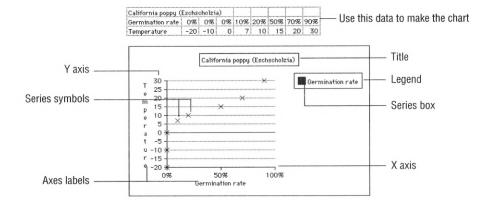
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Changing chart options

In the Help index,\* see:

charts, creating

You can change the way data is plotted as well as the appearance of a chart's *elements* (the title, axes, series, series labels, or series symbols). Each type of chart (this one is an X-Y scatter chart) contains most of the same elements.



To revise an existing chart, double-click the chart, or select the chart and choose Chart Options from the Edit menu.

In the Chart Options dialog box, select chart options and make your changes. To view other chart options, click the Gallery, Axes, Series, Labels, and General buttons and choose among the options that appear. When you're satisfied with the chart, click OK.

#### In the Help index.\* see:

- charts, modifying
- ▶ charts, options

use this option in the	
Chart Options dialog box	To set or change

Gallery	Chart type	
Axes	Label, scale, and tick marks on an axis	
Series	Format and symbol for the data series (value)	
Labels	Position and format of the title and legend	
General	Chart range, series orientation (in rows or in columns)	
	How number data (if any) in the top row or left column is treated (plotted or used for labels)	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Note ClarisWorks provides numerous techniques for setting and changing the chart's elements. You can experiment with the various techniques for working with chart elements described in onscreen Help. If you don't like the results, click on the Default button bar, or choose Undo from the Edit menu. You can also choose Revert from the File menu, or delete the chart and make a new one.

## Deleting, copying, or moving a chart

A chart is an object that you can delete, cut, copy, move, or resize. To start, select the chart by clicking it. A selected chart has handles.

In the Help index,\* see:

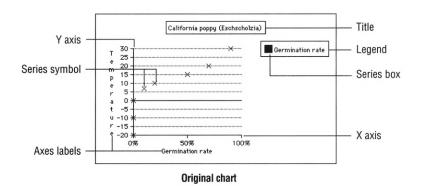
► charts, modifying

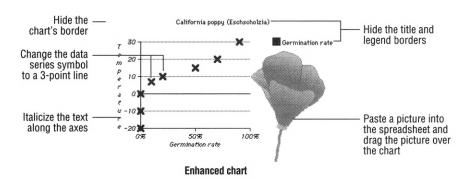
То	Select the chart and then
Cut or copy a chart	On the Default button bar, click to cut or to copy (or choose Cut or Copy from the Edit menu). Cutting or copying a chart breaks its link to the chart's spreadsheet.
Move a chart to another location in the same document	Drag it to a new position (not by a handle). Moving a chart maintains the link to the chart's spreadsheet.
Resize a chart	Drag one of its handles
Scale a chart to a specific percentage	Choose Scale By Percent from the Arrange menu and then enter percentages to scale the chart horizontally and vertically.
Hide a spreadsheet frame under a chart	If necessary, resize the spreadsheet frame to make it smaller than the chart. Then select the chart and drag it over the spreadsheet.
Bring a hidden spreadsheet frame back into view	Select the chart and then click  on the Default button bar, or choose Move To Back from the Arrange menu

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Enhancing a chart's appearance

Because a spreadsheet chart is an object, you can change the chart's appearance by selecting all or part of it and using the fill and pen palettes and text formatting commands.





Choose Show Tools from the Window menu to display the tool panel, then try some of the following techniques using the fill and pen palettes. (For information on using the pen and fill palettes, see "Changing lines, borders, colors, patterns, and textures" on page 5-9.) The effect you achieve varies with the type of chart. Feel free to experiment. If you don't like the results, use Undo in the Edit menu or Revert in the File menu, or delete the chart and make a new one.

#### In the Help index,\* see:

- charts, creating
- charts, formatting

	Choose from the fill color, pattern, texture, or gradient palettes	
Ç		
the chart, legend, or title or the axis line	Choose from the pen color, pattern, and width palettes	
e chart, legend, or title or the axis line	Choose None from the pen width palette	
n axis	Choose Font, Size, Style, or Text Color from the Format menu and options from the submenu, or use the popup menus on the button bar	
- L	Click the series box once, and then choose from the fill and pen palettes	
	Choose the transparent icon  fill pattern palette	
mple the bars on a	•	

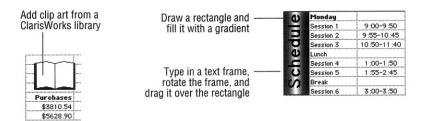
**Note** To change the appearance of chart elements in one step, select the element and apply a style. For information on applying styles or creating your own, see "Using styles" on page 9-5.

# Adding pictures or a text frame

ClarisWorks provides you with several methods for adding pictures to a spreadsheet. You can also add text frames to create special effects. Pictures or text frames that you add to a spreadsheet are objects, and can be moved and manipulated just as other objects can. See "What are objects?" on page 5-3 for more information about objects.

<sup>\*</sup> Choose Index from the ??) or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**Note** Pictures (and frames) are layered on top of the spreadsheet. You can't place a picture in the entry bar or directly in a spreadsheet cell.



Start by choosing Show Tools from the Window menu to display the tool panel.

#### In the Help index,\* see:

- ▶ drawing, tools
- ► frames, creating
- ▶ libraries, using

То	Do this	Example
Add ClarisWorks clip art to a spreadsheet	From the File menu, choose Library and then select a library. In the library palette, select the item you want and click Use.	Clip art in a library
Draw directly in the spreadsheet	Select a drawing tool, move the pointer into the document, and drag to create an object.	360 350 2500 1800
Add a paint frame to a spreadsheet	Select the paint tool , move the pointer into the document, and drag to create the frame. Then, use the painting tools to paint in the frame.	360 350 2500
Add a text frame	Select the text tool <b>A</b> and click once in the spreadsheet. Select a font, size, and style, and then type your text.	1997
Display handles on a frame so you can treat it as an object	Click the frame once.	1997

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

For information on	In the Help index,* see:
Copying and pasting pictures in a spreadsheet	► Copy command
Inserting (importing) pictures created in another application	► Insert command

# Creating links in spreadsheet documents

In the Help index,\* see:

- book marks
- ► links

When you plan to use a ClarisWorks spreadsheet document (or a document that contains a spreadsheet frame) onscreen or on the Internet or World Wide Web, you can select an area of the document or frame and create a *link* (a connection or jump) to a different area of the same document, a different document, or a document or other information on the Internet.

If you paste text with links assigned to it from a word processing document or text frame to a spreadsheet cell, the links are not pasted. If you paste text with links assigned to it from a spreadsheet cell to a word processing document or text frame, the links are not pasted.

To create a link in a spreadsheet document or frame, select the cell, and then create the link. For more information, see "Creating links" on page 9-1. To create a link to information on the Internet, see "Linking Web pages" on page 11-6.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Chapter 8: Database

This chapter describes how to design a ClarisWorks database document to help you manage information. ClarisWorks makes it easy for you to create a database, enter your data, format it in different layouts, and present custom reports. Once a database contains records, you can search through and sort them, change the data they contain, and design and print a report of some or all of the data.

All database features, including procedures, buttons, and troubleshooting, are described completely in onscreen Help.

## When to use a database

Use a database to:

- maintain address lists, and then print names and addresses onto labels, form letters, and personalized notices
- maintain customer lists for automated mass mailings, or information about guests and vendors for parties and events
- create attractive invoices and reports
- create lists you need to sort, such as bibliographies for school papers
- catalog recordings, stamps, and other collections

## **Database** basics

If you have not previously worked with ClarisWorks database documents, take a few minutes to read about some general database concepts, the basics of setting up a database, and entering information.

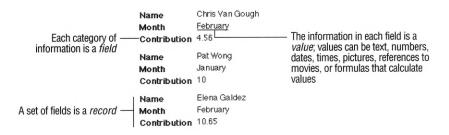
#### What's a database?

#### In the Help index,\* see:

databases, documents

A database is a collection of related information, or data, which you can sort, search through, and print as needed. Using a database, you can organize and analyze information in various ways so that you understand its significance.

These are the elements that make up a database.

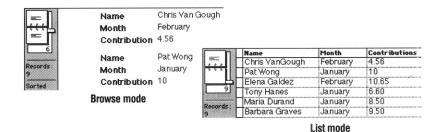


## Using Browse, List, Find, and Layout modes

#### In the Help index,\* see:

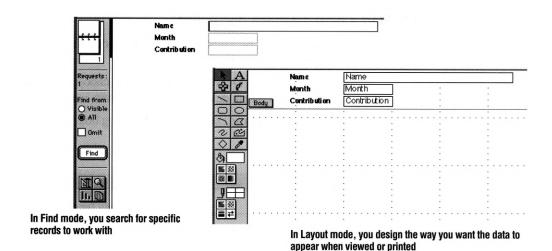
► Browse mode

In ClarisWorks there are four modes in which to work with a database—Browse, List, Find, and Layout. You select a mode using the corresponding command in the Layout menu.



In Browse and List modes, you view, add, change, and delete records

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



### Creating a database document

In the Help index.\* see:

documents, creating

Note You can't create a database document within another document.

To create a database document when ClarisWorks is running, choose New from the File menu. In the New Document dialog box, select Database, and then click OK.

Or, click on the Default button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.)

When you open a new database document, you begin by defining fields. The *field definition* consists of the field name, field type (such as text or number), and other options. Once you have defined the fields, you make new records and enter values (*data*) in the fields.

# Example: Creating a simple database

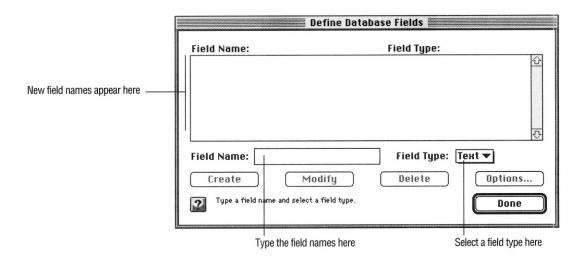
In this section, you set up an example database with two fields and three records.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

#### Part 1: Start a new database document

- **1.** If ClarisWorks isn't running, start Clarisworks as described in "Starting ClarisWorks" on page 2-1.
- 2. Click on the Default button bar. (Or, choose New from the File menu. In the New Document dialog box, select Database, and then click OK.)

You see the Define Database Fields dialog box, where you set up database fields.



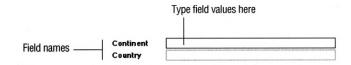
#### Part 2: Define two fields

- 1. In the Field Name box, type Continent, and then click Create.
- 2. In the Field Name box, type Country (replacing the field name Continent), and then click Create.



3. Click Done.

You see the first record of your database, in Browse mode.



#### Part 3: Enter two values into the fields

1. Click in the Continent field and type Europe.

If the entire record becomes highlighted, it means you clicked outside the field. To select a field, click inside the field borders. Don't click the field name.

2. Press Tab or click in the Country field and type France.

Continent	Europe	The first record looks like this
Country	France	IOURS like tills

#### Part 4: Make new records

- 1. Click on the Default button bar, or choose New Record from the Edit menu. You see a new record under the first record.
- Choose New Record from the Edit menu again.Three records now appear in the database.

### Part 5: Finish entering data in the new records

- 1. In the second record, click in the Continent field, type Asia, and then press Tab.
- **2.** Click in the Country field of the same record and type Japan.
- **3.** In the third record, type South America in the Continent field, press Tab, and then type Brazil in the Country field.

Europe
France
Asia
Japan
South America
Brazil

Your database with three records

#### Part 6: Close the database

**Note** You may want to save your example database and use it to practice other database operations described in this chapter and in onscreen Help. For example, you could try adding different field types, changing the layout of the fields, and searching for specific records.

To save your database before closing it, click on the Default button bar, or choose Save from the File menu, type a name for the document (choose a different folder, if necessary), and then click Save.

To close the database document, choose Close from the File menu.

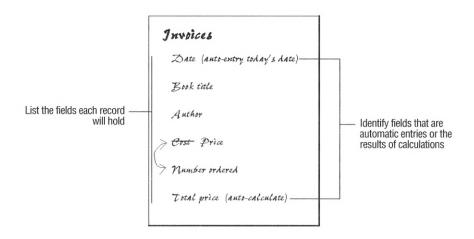
# Designing a database

In the Help index,\* see:

planning databases

Before you create a database, it's a good idea to plan your database design on paper, to reduce the time and effort of redesigning. When planning your database, decide:

- what you want the database to accomplish
- which fields the database will contain and the type of data they'll hold
- what each record in the database will represent (for example, an employee or an invoice)
- how the database can help you work more efficiently, by using options such as formulas and automatic data entry



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

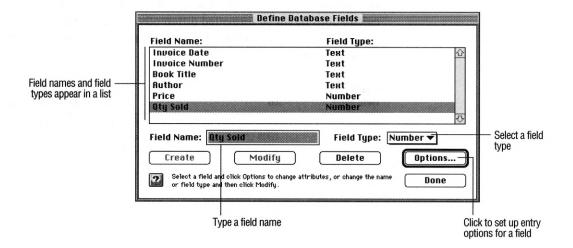
**Tip** When you design a database that holds names and addresses, you can start quickly by using the Address List Assistant, and then changing the database as needed. For more information about using Assistants, see "Using an Assistant" on page 2-4.

### Defining database fields

In the Help index,\* see:

▶ fields, defining

Once you plan the design of a database, the next step is to define the fields to store the data. When you define a field, you give it a name and then select a field type to determine what kind of data (for example, numbers or a date) can be stored in the field. When you open a new database document, you see the Define Database Fields dialog box, where you set up database fields.



**Note** You can also change the appearance of text and the format of numbers, dates, and times for existing fields. For more information, see "Changing the appearance of data" on page 8-34.

## Adding fields to an existing database

To add fields to an existing document, choose Define Fields from the Layout menu. When you create new fields, ClarisWorks automatically adds them to the layout you have chosen.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Assigning field types

In the Help index,\* see:

► fields, types

To assign a field type to a field, choose from the Field Type pop-up menu in the Define Database Fields dialog box. Field types affect the way you enter and use your data.

**Tip** Use a text field (or a field that holds text, such as a pop-up menu) for postal codes so you can sort addresses by postal code number. If the postal code is a number field, Claris Works ignores leading zeros. As text, the codes are sorted properly and retain any leading zeros.

**Important** The examples in this documentation are based on U.S. conventions and are shown in U.S. formats. In English-speaking countries other than the United States, numbers, dates, times, functions, formulas, and calculations might be formatted differently. For example, in the U.S., periods act as decimal points. In other countries, commas might be used as decimal points.

Jse this ield type To		Example (in Browse mode)	
Text	Enter any text, numbers, or symbols (up to 1008 characters, depending on custom styles—such as italic—assigned to the field)	Address Luis & Julia  165 Belvedere Ave.	
Number	Enter any number	Score 27.5 Score 55%	
Date	Enter the day, month, and year	Date   Jan 1, 1999   Date   January 1, 1999   Till 17/199	
Time	Enter hours, minutes, and seconds	Time 2:35:15 Time 14:35	
Name	Enter names that sort by the last, first, or other word in the field, depending on how you type the name. See "Entering data in fields" on page 8-13.	Name Jane Adams Name Paul A. Baker Name James Smith Jr. Name Treetop Books	
Pop-up Menu	Choose from a menu of preset values	Department Accounting Shipping Marketing	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Use this field type	То	Example (in Browse mode)
Radio Buttons	Choose among options	Ship By — OGround OAir Overnight
Check Box	Select or deselect the field	Sent sample
Serial Number	Have ClarisWorks assign a unique, sequential number to the field in each record	Ticket No. 103  Ticket No. 104  Ticket No. 105  Ticket No. 106
Value List	Choose from a scrolling list of preset values, or enter a different value	Code 90065 90042
Multimedia	Display a picture, movie, or library object. A picture in a multimedia field is stored with the database document. A movie in a multimedia field is a reference to a movie file, which is stored separate from the database document.	Weather
Record Info	Display the time and date that the record was created or modified, or the name of the creator or modifier	Store number 776-A Time entered 2:35
Calculation	Produce the result of a formula that calculates values from the current record in the database. For more information, see "Defining calculation and summary fields" on page 8-11.	Weekly total [\$4,500.95]
Summary	Produce the result of a formula that summarizes values from one or more records in the database. The field appears only in the summary part of a layout. For more information, see "Creating a layout" on page 8-30.	Yearly total \$39,075.90

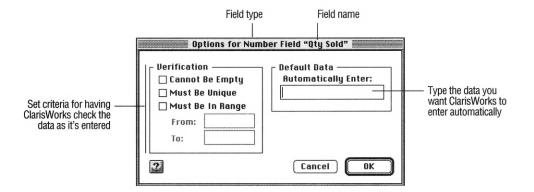
## Checking or entering data automatically

In the Help index,\* see:

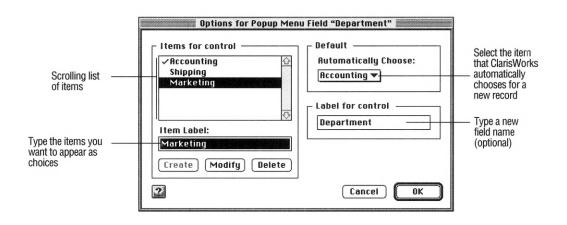
▶ fields, defining

ClarisWorks can enter or check data when you create records. For example, you may want the data in a number field to be unique and within a certain range.

To set up a field for data checking or automatic entry, select the field from the list in the Define Database Fields dialog box and click Options. You see the options available for the type of field you selected. For example, this dialog box shows the options available for number fields:



Other field types, such as pop-up menus, radio buttons, serial numbers, and value lists, have different options:



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

For complete information on every field type available in ClarisWorks, see onscreen Help.

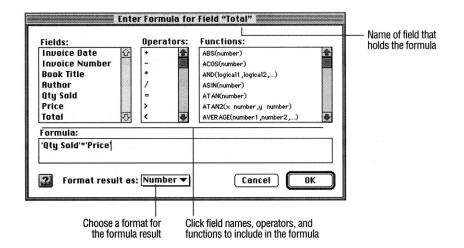
## Defining calculation and summary fields

In the Help index,\* see:

▶ formulas, database

You define a field type as a calculation or summary field when you want the value in the field to be the result of a formula. A formula can include values from one or more other fields in the database, operators, functions, and constant values.

For example, suppose you have a database that contains two number fields, Qty Sold and Price, and one calculation field, Total. You can set up a formula in the calculation field to multiply the values in the two number fields. Then, each time you type values in the Qty Sold and Price fields, the formula multiplies those values and displays the result in the Total field.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

You enter a formula for a calculation or summary field just as you do for a spreadsheet cell. (See "Working with formulas" on page 7-21.) The type of operation a formula performs depends on the field type of the values it calculates and whether the formula's field type is calculation or summary.

- Use a calculation field to calculate a value from values in other fields in the current record.
- Use a summary field to calculate a summary value using values from one or more records in the database.

You immediately see the result for a calculation field in Browse mode and List mode when you add records, and when you change values used in a calculation.

**Note** To see the result for a summary field, you must create a summary part in Layout mode, and insert the summary field. Then, sort the records and switch to page view. For more information about summarizing data, see "Presenting and summarizing data with parts" on page 8-36.

### Adding, changing, and deleting fields

You add, change, and delete database fields in the Define Fields dialog box.

To select a field name, click the name in the Field Name list.

#### In the Help index,\* see:

Define Fields command

То	Choose Define Fields from the Layout menu, and then	
Add a field	Type the name of the new field, choose a type from the Field Type pop-up menu, and then click Create	
Delete a field	Click the field name in the Field Name list, and then click Delete	
Change a field name	Click the field name in the Field Name list, type a name, and then click Modify	
Change a field type	Click the field name in the Field Name list, choose a type from the Field Type pop-up menu, and then click Modify	
Change a calculation or summary formula	Click the field name in the Field Name list, click Modify, make your changes to the formula, and then click OK	
Change field entry options	Click the field name in the Field Name list, click Options, make your changes in the dialog box, and then click OK	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

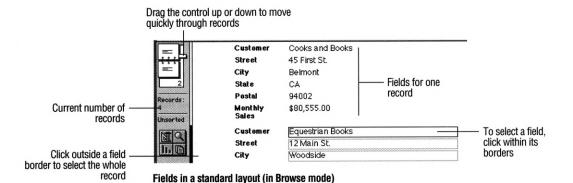
# Entering data in fields

#### In the Help index,\* see:

- fields, changing
- fields, entering data
- fields, navigating

When you finish defining the database fields, you see them displayed in Browse mode in a standard layout, in the order you created them. You can now start entering data.

You enter data in Browse mode (or List mode, when you select List from the Layout menu) by selecting a field and typing a value in it. You can't select a field that contains a formula or a field whose type is Record Info, because ClarisWorks enters those values for you.



**Note** If the entire record becomes selected, it means you clicked outside a field and selected the whole record. To select a field, click within the field borders. To deselect a record, press Enter (on the numeric keypad), and then try again. Or, make the first field active by pressing Tab.

То	Do this
Move to the next field	Press Tab.
Move to the previous field	Press Shift-Tab.
Edit data in a field	Click in the field and edit the data.
Insert a tab within a field	Press <b>%</b> -Tab.
Enter the current date in a date field or current time in a time field	Press <b>%</b> -Hyphen.
Enter a date, time, or number	Type numerals and punctuation characters.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Do this	
Enter a name in a name field	For names that you want to sort by the <i>last</i> word in the field, type the first and last name (for example, Jane Adams sorts by Adams). For names that end with a title, type Option-space between the last name and the title (for example, James Smith Jr. sorts by Smith).	
	For names that you want to sort by the <i>first</i> word in the field, type @ at the beginning of the field (for example, @Treetop Books sorts by Treetop). You see the @ symbol only when you select the field.	
Enter a picture or movie in a multimedia field	Use one of the following methods:	
	<ul> <li>Copy and paste a picture or movie from a different document.</li> </ul>	
	<ul> <li>Choose Insert from the File menu, and then select the picture or movie file using the Insert dialog box.</li> </ul>	
	Add or drag and drop an object from a library palette.	
	Use drag and drop to drag the picture or movie file into the ClarisWorks database field.	
	When a field contains a picture, you see the picture in the field. When the field contains a movie, you see a preview image of the movie. To play a movie, see "Playing movies in multimedia fields" on page 8-17.	
Choose a value from a predefined list	Select the field to see the predefined list. Then double-click a value, or select the value and press Enter (on the numeric keypad).	

### Adding records

In the Help index,\* see:

- ► New Record command
- drag and drop

To add a record, choose Browse or List from the Layout menu, and then click on the Default button bar, (or choose New Record from the Edit menu). Claris Works displays the record in the current layout and increases the record number in the status area by one. You can quickly add a new record by typing \$\mathbb{H}\$-R.

ClarisWorks adds new records after all the records in your database. You can move selected records between existing records by using drag and drop. (To view records in a particular order, regardless of the order in which you entered them in the database, you can sort them. See "Sorting records" on page 8-22.)

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Changing the tab order

In the Help index,\* see:

tabbing

The *tab order* is the order in which you move from one field to the next when you press Tab in Browse mode. The tab order is preset to the order in which you place the fields on the layout. Changing the tab order does not rearrange the fields—it simply changes the order of field selection when you press Tab.

To change the tab order, choose Browse from the Layout menu, and then choose Tab Order. In the Tab Order dialog box, click Clear, and then move the field names into the Tab Order list, in the order you want data entered into them. To move a name, click the field name in the Field List, and then click Move.

**Tip** To change the tab order in List mode, reorder the fields. See "Moving columns and formatting data" on page 8-20.

**Note** Fields you don't move to the Tab Order list will not be accessible by pressing Tab. To select such a field in Browse, List, or Find mode, click within the field.

# Duplicating, deleting, and moving records

When records are similar, you can save time and prevent data entry errors by duplicating records. Once you duplicate a record, you can change only the values that are different in the new record, and avoid retyping identical information.

You can also copy and paste a record to duplicate it, or delete one or more records at a time.

In the Help index,\* see:

- records, adding
- ▶ records, deleting

То	Select the record to duplicate, delete, or move, and then
Duplicate a record	Choose Duplicate Record from the Edit menu. ClarisWorks adds a copy of the record to the end of the database and places the insertion point in the first field, ready for you to enter data.
Copy and paste a record into another document, application, or database	Click on the Default button bar, or choose Copy from the Edit menu. Then click or choose Paste. If you're pasting the record into a Claris Works database, the copy is added to the end of the database.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Select the record to duplicate, delete, or move, and then
Delete a record	Choose Delete Record from the Edit menu. If you change your mind, before you do anything else, click on the Default button bar, or choose Undo from the Edit menu to restore the record.
Temporarily delete a record that you want to move or paste back in later	Click on the Default button bar, or choose Cut from the Edit menu. Keep in mind that if any other records or text are copied or cut in the meantime, the record is lost.
Move one or more records within the same database, to reorder them	Use drag and drop to drag the records to the new position. (You can view records in a particular order, regardless of the order in which they were entered, by sorting them. See "Sorting records" on page 8-22.)
Move one or more records to a different database with similar fields	Open the other database, and then use drag and drop to drag the records to the other database.

# Moving through records

In the Help index,\* see:

databases, using

Use the record book to move or browse through records. Start by choosing Browse or List from the Layout menu.



To go to the same field in the next record, press **%**-Return. To go to the same field in the previous record, press **%**-Shift-Return.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Viewing records

In the Help index,\* see:

► records, viewing

You can view records in various ways to suit your needs.

То	Do this	Example
View records in a continuous list	Select Browse from the Layout menu, and then choose Show Multiple. (If Show Multiple is dimmed, deselect Page View from the Window menu first.)	Continent Europe Country France Continent Asia Country Japan Records: 9 Continent South America Brazil
View records in rows and fields in columns	Select List from the Layout menu.	Continent Country Europe France Asia Japan South America Brazil South America Peru North America Canada Asia Vietnam
View one record at a time	Select Browse from the Layout menu, and then deselect Show Multiple from the Layout menu. (If Show Multiple is dimmed, deselect Page View from the Window menu first.)	Continent South America Country Uruguay  Records:
View the records as they will print on paper	Select Page View from the Window menu.	Continent Europe Country France Continent Asia Records: 9 Continent South America Country Brazil

# Playing movies in multimedia fields

In the Help index,\* see:

playing movies

When a field contains a QuickTime movie, you see a preview image of the movie.

To play a movie in a multimedia field, in Browse or List mode, double-click the field containing the movie. To pause the movie, click outside the field.

**Important** If a database document includes a multimedia field that displays movies, and you move the document to a different computer, you must move the movie files to the same computer.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**Note** You can also add a movie to an entire document. For more information, see "Working with movies" on page 9-31.

# Working with rows and columns in List mode

In the Help index,\* see:

▶ List mode

List mode allows you to view and work with many records at once. In List mode, you see all the fields in your database in a columnar layout. To work in List mode, choose List from the Layout menu.

	Fields are in columns				
	Customer	Street	City	State	Postal
	Adventure Books	100 Aspen	Durango	CO	99332
Records are —	Book Cellar	23 State St.	Portland	OR	97201
	Cooks and Books	45 First St.	Belmont	CA	94002
in rows	Equestrian Books	12 Main St.	Woodside	CA	94072
	Treetop Books	23 Forest	Oakland	CA	94220

Do this

You work with records in List mode much like you do in Browse mode: you can enter data, select, hide, or sort records, or create new records. In addition, you can resize or format rows and columns, and reorder the columns.

## Selecting rows and columns

To select

In List mode, you select a row or column with a single click. Select multiple rows or columns when you want to resize or reformat several at once.

Example of selected area

One row	Click the area to the left of the first column.	⊾Adventure Books	Street 100 Aspen 23 State St.
Multiple rows	Drag the pointer in the area to the left of the first column.	Adventure Books	23 State St. 45 First St.
One column	Click the column heading.	Customer Adventure Books Book Cellar Cooks and Books	Street ←D► 100 Aspen 23 State St. 45 First St.
Multiple columns	Shift-click adjoining columns.	Customer Adventure Books Book Cellar Cooks and Books Equestrian Books	Street 100 Aspen 23 State St 45 First St. 12 Main St.

In the Help index,\* see:

▶ List mode

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To select Do this		Example of selected area	
Multiple fields	Drag the pointer across the fields. (If the first field in your selection is a pop-up menu or a checkbox field, press Option as you drag.)	Customer   Street	

**Note** To change the appearance of text in selected rows and columns in List mode, see "Moving columns and formatting data" on page 8-20. (For more information about text attributes, see "Changing text appearance" on page 4-7.)

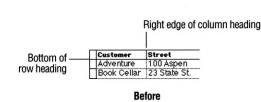
## Resizing rows and columns

In the Help index,\* see:

List mode

When you first choose List mode, you see data in rows and columns of uniform size. To see more data, resize the rows or columns.

To resize rows and columns, move the pointer to the bottom of the row heading or to the right edge of the column heading you want to resize. The pointer changes to a double arrow ( + or +). (If your pointer looks different, move the cursor until it's directly over the row or column border.) Then drag the pointer to the right or down until the row or column is the size you want.



Customer	Street
Adventure	100 Aspen
Books	Lane
Book Cellar	23 State St.

Resized row

		Street		
П	Adventure Books	100 Aspen Lane		
	Book Cellar	23 State St.		
	Desired selumns			

Resized columns

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

In the Help index,\* see:

▶ List mode

## Moving columns and formatting data

As you work in List mode, you can change the position of a column or the appearance of data in a column or row.

To Do this **Example** Move a column Move the pointer to the column Pointer heading. The pointer changes to \$tate CO Postal this . Drag the column to the Postal 99332 99332 new position. OR 97201 97201 ÖR **Before** After Change the Double-click the column Monthly Sales format of a heading, choose options in the Number Format column of Format dialog box, and then click □ Commas @ General number, date, or O Currency ☐ Negatives in () time fields O Percent O Scientific Precision: 2 ○ Fixed Change the Double-click the column heading State 4□+ Postal 94002 appearance of and select options in the 94062 text in a column Text Style dialog box. Or, select 99332 the column and choose from the Font, Style, Size, and Text Color pop-up menus in the button bar. Change the Select the rows and choose from Customer appearance of all the Font, Style, Size, and Text Adventure Books 100 Aspen Lane Book Cellar 23 State St the text fields in Color pop-up menus in the button Cooks and Books 45 First St one or more rows bar. (Your changes don't affect number, date, or other non-text fields.)

**Note** You can change the appearance of text in a column in one step by applying a style. See "Using styles" on page 9-5.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

In the Help index,\* see:

▶ status panel, databases

You can select and hide individual records or a range of records in Browse mode or List mode. Hidden records are not printed, sorted, or included in summary calculations.

То	Do this	Example	
Select a record	Click anywhere in the record, outside of a field.	In Browse mode, click here -	Continent Asia Country Japan Continent Asia Country Yietnam
		In List mode,	Continent Country Asia Japan Asia Yietnam
Select multiple records	Drag through the records to select, or select a record and then Shift-click another record to extend the selection.	Continent Asia Country Japa Continent Asia Country Vietr Continent Euro Country Fran	an nam ppe
Hide unselected records	Select the records you don't want to hide, and then choose Hide Unselected from the Organize menu.	Continent Asia Country Japa Continent Asia Country Yietr Continent Euro Country Fran Before	Country Japan Continent Asia Country Vietnam
Hide selected records	Select the records you want to hide, and then click on the Default button bar (or choose Hide Selected from the Organize menu).	Continent Asia Country Japa Continent Asia Country Vietr Continent Euro Country Fran Before	Country Japan Continent Asia Country Vietnam

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Do this	Example	
Deselect records in a selection, or select non- contiguous	<b>%</b> -click the record.	Continent Country Continent Country	Asia Japan Asia Yietnam
records		Continent Country Continent	Europe France North America
Show all records	Click on the Default	Country	Canada ——————————————————————————————————
Show an records	button bar (or choose Show All Records from the Organize menu).	Country  Continent  Country	Japan Asia Vietnam
		Continent Country	Europe France
		Continent Country	North America Canada

# Sorting records

In the Help index,\* see:

▶ records, sorting

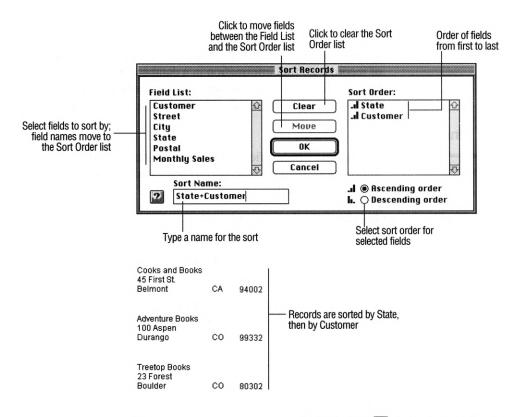
You can sort records alphabetically or numerically based on the fields you specify. You can also save a set of sort criteria (called a *named sort*) for reuse. You can sort records in Browse mode and List mode.

**Tip** To sort records quickly by field, select the field and then, on the Default button bar, click to sort in ascending order or click to sort in descending order.

Hidden records are not sorted.

To save a set of sort criteria, choose New Sort from the Sort mop-up menu. To sort records without saving the criteria, choose Sort Records from the Organize menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.





Selecting a named sort

To From the Sort III pop-up menu, choo		
Use a named sort	The named sort	
Change the sort order	Edit Sort. Select a named sort from the list and click Modify. Select a field, choose Ascending or Descending, and then click OK.	
Rename a named sort	Edit Sort. Select a named sort from the list, and then click Modify. Type a new name, and then click OK.	
Delete a named sort	Edit Sort. Select a named sort from the list, click Delete, and then click OK.	

**Note** ClarisWorks sorts name fields (fields whose type is Name) by the last, first, or other word in the field, depending on how you type the name. For more information, see "Entering data in fields" on page 8-13.

# Finding information

There may be times when you want to view, update, or print a specific group of records. To find information in a database, you can search for particular text, create a find request to search for records that meet your criteria, or write a formula to select records that match the formula's result.

## Finding text

In the Help index,\* see:

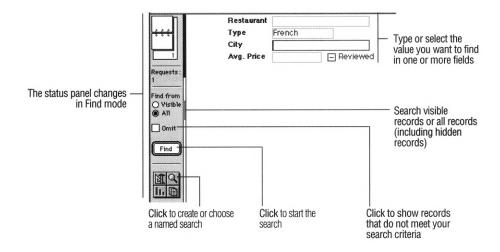
- finding text
- find requests

To find text within a field, choose Find/Change from the Edit menu. For more information about finding and changing text, see "Finding and changing text" on page 4-29.

### Finding records with a find request

Create a *find request* to find and display only the records that satisfy the search criteria that you set. After the search, ClarisWorks displays the results in Browse mode.

To create a find request, choose Find from the Layout menu, type or select the search criteria in the find request, and then click Find.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To narrow your search, you can use relational operators (such as < and >), enter values in multiple fields, or require that a record meet *either* one set of search criteria *or* another. There are many ways to combine different search methods. The following table provides some common examples.

#### In the Help index,\* see:

- ► New Request command
- operators

For example, to find	In Find mode, do this in the find request	Example
Only records that contain a specific value	Type or select the value.	Restaurant  Type Italian   City  Avg. Price   Reviewed  Finds the Italian restaurants
Only records that contain a set of specific values	Type or select the set of values.	Restaurant  Type Italian   City  Avg. Price   Finds the Italian restaurants that have been reviewed
All records that contain one or the other set of values	Type or select the first value or set of values and then choose New Request from the Edit menu. Enter another value or set of values in the new find request.	Restaurant  Type Italian Total  City  Avg. Price Reviewed  Restaurant  Type Den 7 Care  City Calistoga  Avg. Price Reviewed  Finds the Italian restaurants and any restaurant in Calistoga
All records that do not contain a specific value	Type ⇔ or ≠(Option=) before the value to find records not including empty fields. Or, type or select the value, and then click the Omit box to find all records (including ones with empty fields).	Restaurant  Type Dent Care  City < >Napa  Avg. Price  Reviewed  Finds all restaurants not in Napa
Records with a value less than a specific number	Type < before the value.	Restaurant  Type Dent Care  City  Avg. Price <10

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

As you work with find requests, keep the following tips in mind:

- You can save and reuse a find request by creating a named search. For more information, see "Saving a find request (named search)," next.
- Pop-up menus, radio buttons, or checkbox fields are initially excluded from a find request. If you select a value for a find request and then change your mind, you can still exclude the value.

To exclude a Do this in the find request		
Pop-up menu	Choose Don't Care.	
Radio button Click the radio button again.		
Checkbox field Click the checkbox until you see a hyphen.		

■ When you sort, search for, or hide records, Claris Works renumbers the set of displayed records, beginning with 1 for the first record in the current set. To display all records in the database, click 🔳 on the Default button bar, or choose Show All Records from the Organize menu.

### Saving a find request (named search)

In the Help index,\* see:

named searches



Selecting a named search You can save a find request by creating a *named search*. Once you create a named search, you can use it whenever you want to find records. You can also rename, modify, or delete named searches.

good oritario and than aliak			
New Search. Type a name for the search criteria, and then click OK. Type the search criteria in the find request, and then click Store (on the status panel).			
criteria, and then click Store.			
Edit Searches. Select a named search from the list and click Modify. Type a new name, click OK, and then click Store.			
urch from the list, click Delete,			

<sup>\*</sup> Choose Index from the 2 or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Matching records

In the Help index,\* see:

► matching records

For complex searches, use the Match Records feature in Browse mode or List mode. When you match records, you enter a formula in a field to use for the search. ClarisWorks selects records that match the result of the formula.

When you *find* records, ClarisWorks shows the records it finds and hides the rest. When you *match* records, ClarisWorks selects the matching records and leaves all other records in the document open on the screen. To work only with the matching records, hide the others by choosing Hide Unselected from the Organize menu.

**Tip** To match records quickly in Browse or List mode, click in a field and then click one of the operator buttons on the Default button bar. For example, to find all records that contain Colorado in the State field, click in a State field that contains Colorado and then click

To find records that	In Browse or List mode, click in a field and on the Default button bar, click
Match the value in the selected field	
Do not match the value in the selected field	
Contain a value less than the value in the selected field	<b>3</b>
Contain a value greater than the value in the selected field	<b>&gt;</b>

To match records, in Browse or List mode, choose Match Records from the Organize menu.

**Important** To search for specific text values, surround the values with double quotation marks.

To match records that contain	In Browse or List mode, choose Match Records from the Organize menu, and then	Example formula
A specific value	Click the field name, click the = operator, and then type the value in double quotation marks	'City'="Petaluma"
	•	Selects restaurants in Petaluma

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To match records that contain	In Browse or List mode, choose Match Records from the Organize menu, and then	Example formula
A specific value in a pop-up menu or radio button field	Click the NUMTOTEXT(number) function and replace number by selecting it and clicking the field name. Click the = operator, and then type the value in double quotation marks.	NUMTOTERT('Type') = "Italian"  Selects the Italian restaurants
A selected or deselected checkbox field	Click the field name and click the = operator. Then type true to find selected fields, or false to find deselected fields.	'Reviewed'=true Selects the reviewed restaurants
A value that's more than one value and less than another value	Click the AND (logical1, logical2,) function, and then replace logical1, logical2, with the values you want, separating each with a comma.	AND('Aug. Price'>5,'Aug. Price'<15) Finds the restaurants with meal prices more than \$5 but less than \$15
A date that is later than the specified date	Click the field name, click the > operator, and then use the TEXTTODATE function to specify the date.	Date visited>TEXTTODATE("12/31/96") Finds the restaurants visited in 1997

# Working with layouts

When you work with a database in Browse mode, you see the fields arranged in a *layout*, an arrangement of fields, field labels, and other objects that determine the way data looks when it's displayed and printed.

ClarisWorks automatically creates the standard layout you see in Browse mode when you create a database. You can change the layout and create additional layouts for the same data, each one for a different purpose.

#### **Understanding layouts**

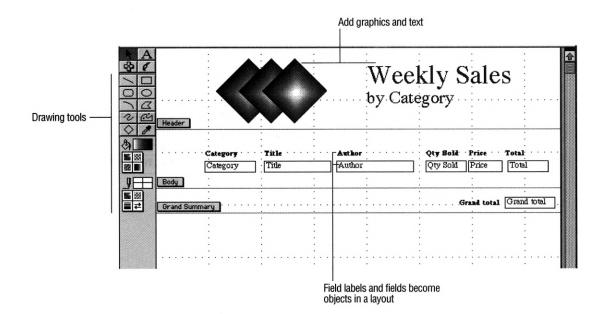
In the Help index,\* see:

Layout mode

You create and work with layouts in Layout mode. You can use all the drawing tools and commands available in ClarisWorks to design your layouts. You don't enter or edit data in Layout mode, so creating or changing a layout has no effect on the data in the database.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic "rom the list and click Go To Topic.

To edit the current database layout, choose Layout from the Layout menu.



You can create five types of layouts in the New Layout dialog box.

Layout type	Description	Example	
Standard	Contains all the fields created for the database, stacked vertically, in the order you	Name	Name
		Address 1	Address 1
		Address 2	Address 2
	created them	City, ST ZIP	City, STZIP
	Created them	Field names	to the left of each field
Duplicate	Creates a copy of the layout you're currently using. In List mode, duplicates the first layout in the database.		
Blank	Contains no fields. You add the fields you want using the Insert Field and Insert Part commands in the Layout menu.	Body Insert the field	Is and arrange them manually

Layout type	Description	Example
Columnar report	Shows and prints fields in columns.	Header         Name         Address 1           Body         Name         Address 1
	(You can also use List mode to see data in columns, by choosing List from the Layout menu. See "Working with rows and columns in List mode" on page 8-18.)	Fields are arranged horizontally
Labels	Shows and prints field contents arranged for use with mailing or other labels	Name Address 1 Address 2 City, STZIP  Avery 5160/5260/5660 mailing label format

In all layouts, you can:

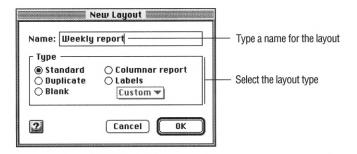
- add objects and other enhancements
- add, rearrange, or delete fields
- change the appearance of text
- change the format of numbers, dates, and times
- change the appearance of pictures and movies in fields
- change the appearance of pop-up menus, radio buttons, and checkboxes
- add layout parts to organize and summarize data (see "Presenting and summarizing data with parts" on page 8-36)

### Creating a layout

### In the Help index,\* see:

▶ New Layout command

To create a layout, choose New Layout from the Layout menu or from the Layout pop-up menu.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



Selecting a layout

In the Help index,\* see:

layouts, mailing labels

New layout names are added to the bottom of the Layout menu and the bottom of the Layout pop-up menu. You can quickly change the layout of your data in Browse mode by selecting a different layout name from either menu.

#### Columnar layouts

To create a columnar layout, click Columnar report in the New Layout dialog box, and then click OK. Move the field names to the Field Order list, in the order you want them to appear, and then click OK.

File Header	Customer	:	City	State	<u>File</u>	Customer	<u>City</u>	<u>State</u>
File	Customer		City	State	107	Adventure-Books	Durango	co
\$5050X	÷	÷	<del></del>		106	Book-Cellar	Portland	OR
					103	Cooks-and-Books	Belmont	CA

Columnar layout in Layout mode

Columnar layout in Browse mode

### Label layouts

To create a layout for labels, click Labels in the New Layout dialog box, choose a label from the pop-up menu, and then click 0K. (Avery 5160/5260/5660 are the most common label sizes used for shipping and postal service mailers.) In the Set Field Order dialog box, move the field names to the Field Order list, in the order you want them to appear on the label, and then click 0K.

Name	
Address 1	
Address 2	
City, STZIP	

Avery 5160/5260/5660 label layout in Layout mode Adventure Books 100 Aspen Lane Building 2, suite 300 Durango, CO 99332

Avery 5160/5260/5660 label layout in Browse mode

If you choose Custom in the New Layout dialog box, ClarisWorks asks you to specify the size and number of the labels on the page.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**Tip** To create labels quickly, create your database and then use the Create Labels Assistant. Choose ClarisWorks Assistants from the ? or Help menu, choose Create Labels, and then click OK. For more information about Assistants, see "Using an Assistant" on page 2-4.

### **Editing a layout**

To change the arrangement and appearance of data, you must be in Layout mode. You can use the tool panel to make changes.

Tip When you work in Layout mode, it's often convenient to use two views of the document—one in Layout mode and the other in Browse mode—to see your changes immediately as you make them. Choose New View from the Window menu, and then click on the Default button bar (or choose Tile Windows from the Window menu). (For more information about arranging windows, see "Arranging windows" on page 3-3.)

In Layout mode, fields and field labels appear as objects. You can add, modify, resize, or move a field or field label in the layout without changing the data in the database. You change only the field's appearance, and not its data. (To change field data, see "Adding, changing, and deleting fields" on page 8-12. To change the way data appears, see "Changing the appearance of data" on page 8-34.)

You control the appearance of data in Layout mode.

## In the Help index,\* see:

- fields, arranging
- layouts, editing

То	Do this	
Insert a field in the layout	Choose Insert Field from the Layout menu, select a field and click OK.	
Move a field or field name	Select the field or field name and drag it to the new location.	
Resize a field or field name	Select the field or field name and drag a handle.	
Align fields or field names	Hold down Shift, select the fields and field names to align, and then choose Align Objects from the Arrange menu, or click one of the alignment buttons on the Default button bar.	
Add text to the layout	Select the text tool A, click in the document, and then type text. Text added to the Header part appears only at the top of page; text added to the Body part is repeated with each record	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

То	Do this		
Add a picture	Use one of the following methods:		
	<ul> <li>Choose Library from the File menu, choose Open, and then choose a category. In the library palette, select an item, and then click Use. For more information, see "Using libraries" on page 3-18.</li> <li>Copy and paste a picture from a different document.</li> <li>Click on the Default button bar, or choose Insert from the File menu, and then select the picture file using the Insert dialog box.</li> <li>Use the drawing tools to draw directly in the layout.</li> <li>Create a paint frame.</li> <li>Use drag and drop to drag the picture from a different document into the Claris Works layout.</li> </ul>		

## Deleting, duplicating, and renaming a layout

Duplicating, renaming, or deleting a layout has no effect on the data in your records.

### In the Help index,\* see:

- ► duplicating
- ► layouts, editing
- ► layouts, deleting

То	From the Layout menu or the Layout 🔟 pop-up menu, choose	
Delete a layout	Edit Layouts. Select a layout from the Current Layouts list, click Del and then confirm the deletion.	
Duplicate a layout	New Layout. Type a new name, select Duplicate, and then click OK.	
Rename a layout	Edit Layouts. Select a layout from the Current Layouts list, and then click Modify. Type a new name, and then click 0K.	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Changing the appearance of data

While you work in Layout mode, you can change the way text, numbers, dates, times, and multimedia values appear in Browse mode and List mode and when you print. You can work with layouts as they are or change them to suit specific purposes.

Start by choosing Layout from the Layout menu.

### In the Help index,\* see:

- ► editing, text
- ▶ fields, formatting

То	Do this	
Change the appearance of text in text, pop-up menu, radio button, or checkbox fields	Double-click the field to modify, select options, and then click OK.	
Show or hide field labels, or set other options for pop-up menu, radio button, or checkbox fields	Double-click the field, select options, and then click DK.	
Change the appearance of text in a non-text field (for example, to display a date in italic)	Select the field and choose from the Font, Style, Size, and Text Color commands in the Format menu, or use the popup menus on the button bar.	
Change the format of numbers, dates, and times	Double-click the number, date, or time field, select formats, and then click OK.	
Change the appearance of a picture or QuickTime movie in a multimedia field	Double-click the field, select options, and then click OK.	
Change text appearance or formats for several fields of a similar type	Shift-click the fields to change, and then double-click a selected field (or choose from the Font, Style, Size, Text Color, Alignment, and Spacing commands in the Format menu).	
Add a color, pattern, gradient, texture, or border to any type of field	Select the field(s) and choose a fill color, pattern, gradient, or texture from the fill palettes, and a line color, width, or pattern from the pen palettes on the tool panel.	
	You can't change the border width for a pop-up menu.	
Add styles to text in Browse mode	Select the text and choose a style from the stylesheet palette.	

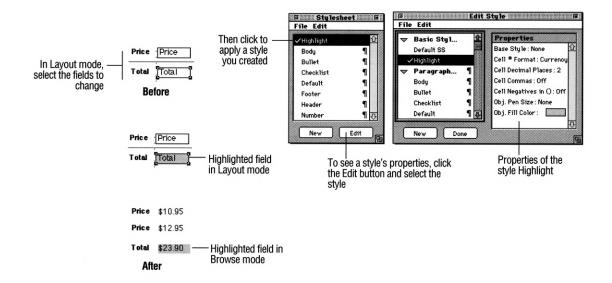




palettes Pen palettes

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**Note** To change a field's format in one step, you can create *styles* (combinations of formatting information). For example, create a style called *Highlight*, and then apply it to selected fields (objects) when you're working in Layout mode. When you change a style, all the fields with the same style also change. To create styles, click on the Default button bar, or choose Show Stylesheet from the Window menu. For more information, see "Using styles" on page 9-5.



# Presenting and summarizing data with parts

#### In the Help index,\* see:

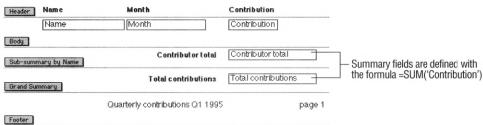
- ► layouts, parts for
- summaries, database

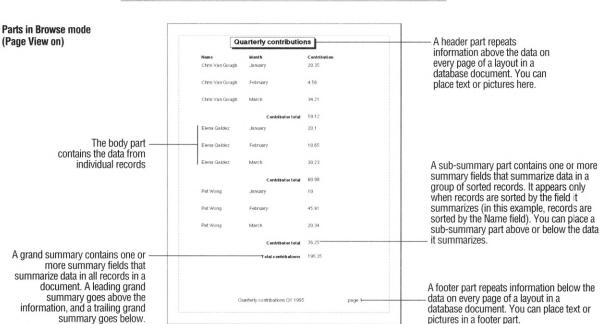
You use database *parts* to present and summarize data on the screen and when printed. A standard layout has one part—a body—which contains the data from all current records. Other parts you can add are a header, sub-summaries, grand summaries (leading and trailing), and a footer.

To insert a layout part, choose Layout from the Layout menu, choose Insert Part from the Layout menu, and then select the part to add.

#### Parts in Layout mode

### Quarterly contributions





<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Keep the following points in mind:

A header or footer part differs from a page header or footer. A page header or footer is text or pictures that appears at the top or bottom of a page in any ClarisWorks document (except communications). It appears on every page of a document, (unless you create a title page in a word processing document using the Section command). A header or footer part appears on every page of a database document.

To add a page header or footer to a database document, in Browse or List mode, choose Insert Header or Insert Footer from the Format menu. (These commands aren't available in Layout mode.)

■ To display or print summary data on separate pages, add a page break before or after a sub-summary part. In Layout mode, choose Insert Part from the Layout menu. In the Insert Part dialog box, select a summary part, and then choose an option for a page break.

## Copying summary data

### In the Help index,\* see:

summaries, database

You can copy data in summary fields when you're in page view and when a sub-summary, leading grand summary, or trailing grand summary exists. For example, copy values from summary fields into a spreadsheet, and then display a bar chart using those values.

To copy summary data, choose Browse from the Layout menu, then choose Page View from the Window menu. Choose Copy Summaries from the Edit menu. Open the application or document to hold the copied data, and then paste the data (for example, select an area in the document and choose Paste from the Edit menu).

## Resizing and deleting parts

Start by choosing Layout from the Layout menu.

Jr	ı the	Heip	index,	*	see:
٠	resiz	ina, la	vout pa	ırts	3

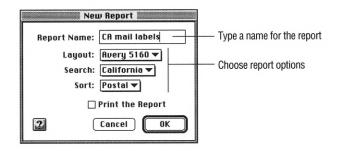
To	In Layout mode, do this		
Resize a part	Move the pointer over the line dividing the parts until it looks like this $\pm$ , and then drag the line to resize the part area.		
Delete a part	Delete all fields, text, and graphics in the part. Move the pointer over the bottom edge of the part until the pointer looks like this ‡. Hold down the mouse button and drag the line up until the part disappears under the part above it or disappears at the top of the page. Then release the mouse button.		

Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# **Creating reports**

Using named searches, named sorts, and layouts you have already created, you can make reports that find and reorder records and print the result. For example, you might want to set up a report to print the California addresses from your database on Avery 5164 mailing labels.

To create a report, choose New Report from the Report pop-up menu.



### In the Help index,\* see:

▶ reports



Selecting a report

Once you create a report, you can reuse or change it.

То	From the Report 🗐 pop-up menu, choose	
Reuse a named report	The report name	
Change a report	Edit Report. Select a report from the list and click Modify. Make your changes, and then click OK.	
Rename a report	Edit Report. Select a report from the list and click Modil Type a new name, and then click OK.	
Delete a report	Edit Report. Select a report from the list, click Delete, and then click OK.	

# Importing data from other documents

In the Help index,\* see:

- ▶ importing
- Insert command

When you want to work with information from another database, you can:

- import a database created in a different application (if ClarisWorks supports the format). You open the entire database as a ClarisWorks document.
- \* Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

- insert information from another ClarisWorks database. ClarisWorks pastes the whole database into the current database.
- insert information from saved ASCII, DBF, DIF, or SYLK formats. You select the fields to insert from the other database.

Any changes you make in ClarisWorks affect only the ClarisWorks document into which you import or insert the data. The document that the data comes from remains unchanged.

Important Make a backup copy of your ClarisWorks database before you insert from another document.

То	Do this		
Import a database	Choose Open from the File menu, and then choose Database from the Document Type pop-up menu. Choose a file format from the File Type pop-up menu, and then click Open.		
Insert a database	Create a database, or open a database to insert into.  Click on the Default button bar, or choose Insert from the File menu, and then select the file to insert.		
	If you selected a ClarisWorks database, ClarisWorks inserts it. If you selected an ASCII, DBF, DIF, or SYLK database, choose the fields to insert in the Import Field Order dialog box, and then click 0K.		

#### ClarisWorks supports these formats:

Supported format	AppleWorks	
AppleWorks DB		
ASCII text	Most applications	
DBF	dBASE files	
DIF	Some spreadsheet applications, database applications, and AppleWorks	
MS Works 2.0 DB	Microsoft Works 2.0	
SYLK	Spreadsheet applications such as Claris Resolve, Wingz, and Microsoft Excel	

**Note** You can import a FileMaker Pro database document into ClarisWorks. To do so, export (save) the FileMaker Pro document as a DIF document. Then, import (open) the DIF document with ClarisWorks. You can also or import a ClarisWorks document with FileMaker Pro. To do so, export (save) the ClarisWorks document as a DIF document, and then import (open) the DIF document with FileMaker Pro. When you import a FileMaker Pro or ClarisWorks database document from the DIF format, the field names are preserved.

# Printing a database document

You print a database document in Browse, List, or Layout mode. In Browse or List mode, the Print dialog box gives you the option of printing the current record or all visible records.

## **Printing labels**

In the Help index,\* see:

mailing labels

You can print labels on continuous sheets or on individual sheets of label stock. Before printing labels on label stock, make one or more trial printouts on plain paper to make sure that the spacing is correct and all the text prints within the label boundaries. You may have to make the fields in the layout slightly smaller to fit within the label.

ClarisWorks sets the layout margins automatically when you use a preset Avery label layout. If you print custom labels on a laser printer, you must set the layout margins yourself. For more information, see "Setting margins" on page 3-17.

## Closing up space when you print

In the Help index,\* see:

printing, labels

When you print labels, unused spaces created by blank fields are closed up and don't print. When you print from any other layout, field data is preset to print as it appears on the screen.

To change the layout of the data when it prints, choose Edit Layouts from the Layout menu. Select a layout from the Current Layouts list, and then click Modify. In the Layout Info dialog box, select the settings you want, and then click OK. You can control the number of columns and close up unused spaces to the left of or above fields. Your settings apply to the entire layout, and not to just the selected fields.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

So that space closes as you intended, make sure that:

- fields don't touch each other
- you align fields first (select the objects to align and choose Align Objects from the Arrange menu)
- fields to close up are the exact same size

# Chapter 9: Beyond the basics

Use the features covered in this chapter to help you make the most of ClarisWorks. With these features, you can combine different document types, make presentations, automate the way you work, create book marks in areas of a document you want to return to, create links to a different document, include other applications in your documents, and easily share data with other documents and applications.

This chapter gives instructions for using links, styles, frames, master pages, the slide show, QuickTime movies, mail merge, and macros. All features, including procedures, buttons, and troubleshooting, are described completely in onscreen Help.

## Creating links

In the Help index,\* see:
► links

ClarisWorks documents (except database and communications documents) can be linked. When you plan to use a ClarisWorks document onscreen or on the Internet or World Wide Web, you can select an area of the document and create a *link*. In ClarisWorks, there are three types of links: book marks, document links, and Uniform Resource Locator (URL) links.

Use To	
Book marks Jump to a different area of the same document	
Document links	Jump to a link within the same document or to a different document
URL links Link to other information on the Internet or World Wic	

To create a link, you select text, a spreadsheet cell, paint image, frame, or object (such as a graphic object in a drawing), and then create the link. If a selection has more than one link assigned to it, the last link assigned will be the active link.

For more information about links, see the following sections or onscreen Help.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Creating book marks

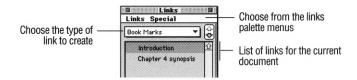
**Tip** To create a book mark quickly, select the text, object, cell, frame, or paint image. Then click on the Default button bar. Type a name for the book mark and click OK.

To create a book mark:

## In the Help index,\* see:

book marks

- 1. Select the text, object, cell, frame, or paint image in which to place the book mark.
- 2. Choose Show Links Palette from the Window menu.
- **3.** Choose Book Marks from the pop-up menu on the links palette.



- 4. If you want to create a folder for book marks, choose New Folder from the Special menu on the links palette, type a name for the folder, and then click OK.
- **5.** Choose New Book Mark from the Links menu on the links palette.
- **6.** In the New Book Mark dialog box, type a name for the book mark (select a folder from the pop-up menu, if you want), and then click OK.

To go to a book mark you created, see "Going to a specific link" on page 9-5.

## Creating document links

### In the Help index,\* see:

- links
- URL links

You can create a *document link* from text, a spreadsheet cell, paint image, frame, or object (such as a graphic object in a drawing) to a different document.

For example, create a link from statistics in a financial report to the original data in a spreadsheet. When other people view your report onscreen, they can also see how you obtained your results by clicking the link to open the spreadsheet.

**Note** The following steps describe how to create a link from one document to another or to another area in the same document. To create a link to a URL, see "Linking Web pages" on page 11-6.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

The pointer changes to \( \frac{1}{2} \) when you move it over a link. If the link is text, the text appears underlined.

**Tip** To create a document link quickly, select the text, a spreadsheet cell, paint image, frame, or object. Then click on the Default button bar. Type a name for the document link, select a document, and click OK.

#### To create a document link:

- 1. Select the text, a spreadsheet cell, paint image, frame, or object to create the link from.
- 2. Choose Show Links Palette from the Window menu.
- **3.** Choose Document Links from the pop-up menu on the links palette.
- **4.** Choose New Document Link from the Links menu.
- **5.** In the New Document Link dialog box, type a name for the link, and then choose the destination.
- 6. To link to an area in a different document, click Choose Document, select the document, and then click Open. From the Book Mark pop-up menu, choose the name of a book mark in the selected document.
- 7. In the New Document Link dialog box, click 0K.

To open a linked document (or go to a linked area in the same document), make sure Live Links is selected in the links palette and click the area indicated by the & pointer.

#### Keep the following points in mind:

- Creating links to other areas of the same document is especially useful in the design of a Web page. For more information, see "Linking Web pages" on page 11-6.
- When you print a document that contains links to other documents, the other documents are not printed.

## **Editing links**

### In the Help index,\* see:

links

When you edit a book mark or document link using the Links menu in the links palette, the contents of the document containing the book mark or link remain unchanged.

#### To edit a link:

- 1. Open the document containing the book mark or link to edit.
- 2. Choose Show Links Palette from the Window menu.
- 3. From the pop-up menu on the links palette, choose the type of link to edit.
- 4. Click the name of the book mark or link to edit.
  If a link you want is in a folder, open the folder (by clicking the triangle next to the folder name), and then click the link name.
- **5.** Choose Edit Link (for the selected link type) from the Links menu.
- 6. In the Edit Link dialog box, make your changes, and then click OK.

## **Deleting links**

In the Help index, $^{*}$  see:

▶ links

When you delete a book mark or document link using the Links menu in the links palette, the part of the document containing the book mark or link is not deleted.

#### To delete a book mark or link:

- 1. Open the document containing the book mark or link to delete.
- 2. Choose Show Links Palette from the Window menu.
- 3. From the pop-up menu on the links palette, choose the type of link to delete.
- 4. Click the name of the book mark or link to delete.

  If a link you want to delete is in a folder, click the triang
  - If a link you want to delete is in a folder, click the triangle to open the folder, and then click the link name.
- **5.** Choose Delete Link (for the selected link type) from the Links menu.

If you select part of a document that contains a link and then delete the selection, the links are also deleted.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Going to a specific link

### In the Help index,\* see:

▶ links

To go to the location of a specific book mark or link within a document:

- 1. Open the document containing the book mark or link to go to.
- 2. Choose Show Links Palette from the Window menu.
- **3.** From the pop-up menu on the links palette, choose the type of link to go to.
- **4.** Click the name in the list, and then choose Go to Link (for the selected link type) from the Links menu.

If a link you want is in a folder, open the folder (by clicking the triangle next to the folder name) and then click the link name.

## Sorting links

### In the Help index,\* see:

links

To display book marks or links in the links palette by name (alphabetically) or by position (from first to last as they appear in the document):

- 1. Open the document containing the book marks and links to sort.
- 2. Choose Show Links Palette from the Window menu.
- 3. Choose Sort By Name or Sort By Position from the Special menu on the links palette.

Your selection applies to links of all types in the current document. Folders always appear at the end of list of links, sorted alphabetically.

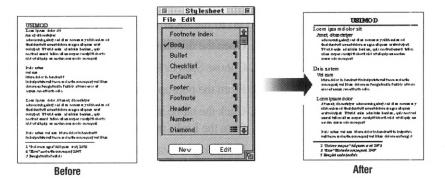
# Using styles

In the Help index.\* see:

▶ styles

Styles are collections of formatting information you can apply to text, objects, spreadsheet cells, or database fields. Documents often use different elements with consistent formats, such as chapter headings and subheadings, tables, and draw objects. To ensure uniformity and to save time in formatting these elements, you can create *custom* styles that store your formatting settings. Or, apply the preset styles that come with the ClarisWorks stylesheet palette. If you change your mind about the formatting in your document, you can edit styles once and have the formatting change throughout the document. You can also transfer custom styles between documents.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

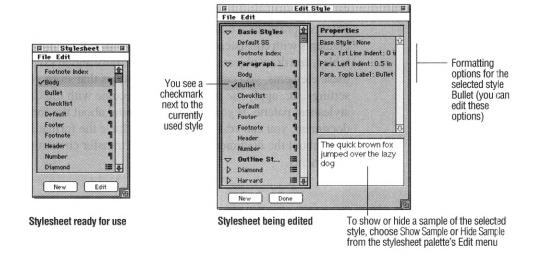


## About the stylesheet palette

You use the stylesheet palette to create, edit, and apply styles. Some style types are more complex than others. For example, outline and table styles contain a series of *substyles* with their own set of *properties* (formatting options).

To show the stylesheet palette, click on the Default button bar (or choose Show Stylesheet from the Window menu).

To view the properties of a style, click Edit on the stylesheet palette and select the style you want to view. Click Done when you're finished.



The four style types are represented by symbols on the stylesheet palette.

Style type and symbol	Description	Example(s)		
Basic (No symbol)	Formats text, numbers, objects, and spreadsheet cells. Sets paint fill and pen attributes.  Basic styles contain all style information except paragraph formatting information.	Lorem  Lorem  Basic text styles  Basic object styles		
Paragraph ¶	Formats entire paragraphs (line spacing, alignment, indents, tabs, and labels).  Paragraph styles contain basic style information as well as paragraph formatting information. Except for the Default paragraph style, paragraph styles show only in text documents and frames.	Dolor sit amet, consectetuer adipiscing     Nibh euismod tincidunt ut laoreet dolore magna.		
Outline <b>I</b>	Formats paragraphs as outlines.  Outline styles contain paragraph substyles for the levels of an outline. Outline styles show only in text documents and text frames.	Lorem ipsum  I. Dolor sit amet A. Consectetuer B. Adipiscing elit sed II. Nibh euismod		
Table (spreadsheet) Formats the text and cel range of spreadsheet cel  Table styles contain the substyles for different pa a spreadsheet. Table sty show only in spreadsheet documents and frames.		1   Lorent   Ipsum   2   \$97.20   \$88.90   \$3.300   \$100.00   4   \$67.12   \$44.00   \$88.90   \$87.00   \$6   \$285.32   \$319.90		

## Styles in documents and frames

You can use styles in frames and in every document type except communications.

In the Help index,  $\ast$  see:

► styles

For	This style type	Does this	
Text	Basic	Formats text with combinations of font, size, and other attributes and enhancements, but not paragraph formatting information	
	Paragraph	Formats entire paragraphs with any attributes available to you (for example, indents, paragraph labels, and basic style attributes)	
	Outline	Formats paragraphs as topics in an outline. You can modify the preset outline styles or create your own	
Objects	Basic	Saves combinations of colors, patterns, textures, gradients, pen widths, and text wrap attributes	
Paint documents and frames	Basic	Resets the fill and pen palettes for the next image you paint, or resets text attributes for the next text you type. (You can't select part of a painting and apply a style. Instead, use styles to set the pen and fill palettes before you begin.)	
Spreadsheet documents and frames	Basic	Formats individual cells with any format available to you in a spreadsheet	
	Paragraph	Formats entire paragraphs in individual cells with any attributes available to you (for example, indents, paragraph labels, and basic style attributes)	
	Table (SS)	Formats a selected table or range of cells with varying fonts, font sizes, styles, alignment options, background colors, borders, and date, time, and number formats:	
Database	Basic	Formats text and objects in Layout mode, rows and columns in List mode, and text in text fields in Browse mode	
	Paragraph	Formats fields in Layout mode	

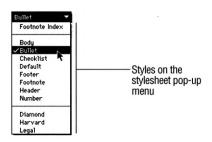
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Applying a style

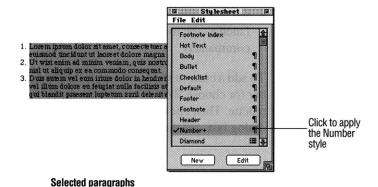
### In the Help index,\* see:

styles, using

To apply a style using the Body pop-up menu, place the insertion point in a paragraph (or select several paragraphs) and choose a style. (If you don't see the pop-up menu, choose Show Button Bar from the Window menu.) If you select a style before typing, the next text you type uses the selected style.



To apply a style using the stylesheet palette, click **a** on the Default button bar (or choose Show Stylesheet from the Window menu). Click in a paragraph or select the item that you want to apply the style to, and then select a style. If nothing is selected when you click a style name, the style you select is used for the next text you type, object you draw, or spreadsheet element you modify.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To restore a selection to its default state, choose Default on the pop-up menu. (For spreadsheets choose Default SS.) To restore an item to its original state, choose Unapply Style from the Edit menu on the stylesheet palette. (The name of the command varies depending on the style you applied.)

**Note** You can set up ClarisWorks to apply several styles at once. For example, applying a Bold, Italic style to text already formatted with the Number style gives you bold, italic, numbered text. To set this option up, choose Compound Styles from the stylesheet palette Edit menu.

## Creating a style

In the Help index,\* see:

► styles, using

You can create your own custom styles in any ClarisWorks document.

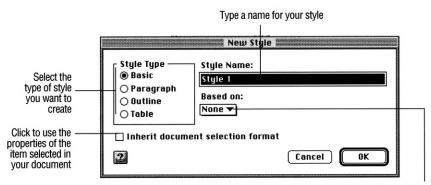
**Note** Although you can create a style at any time, you can't apply the style until it's appropriate to do so. For example, if you create a paragraph style while you're in a blank draw document, you don't see the paragraph style in the stylesheet palette until you create a text frame.

You create a custom style by collecting formatting information from any of the following:

- an element in a text, draw, or spreadsheet document (such as text or objects)
- a style that's already on the stylesheet palette
- the document controls you'd normally use to format text and objects (such as the tools, palettes, ruler, paragraph controls, and menu commands)

To add a custom style to the stylesheet palette, click on the Default button bar (or choose Show Stylesheet from the Window menu) to show the stylesheet palette. Then click the New button on the stylesheet palette. In the New Style dialog box, set the options you want, and then click OK.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



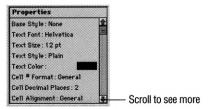
Choose None if you don't want the new style to assume any preset formatting options, or choose a style to acquire that style's properties

You see the pointer for editing styles by when you exit the New Style dialog box (unless you selected Inherit document selection format). If you want to edit the style now, see "Editing styles" on page 9-15. If you don't want to edit the style, click Done on the stylesheet palette.

## In the Help index, $^{st}$ see:

styles, editing

**Tip** If you choose Default from the Based on pop-up menu in the New Style dialog box, your style will contain many preset formatting properties. To see these properties, open the stylesheet palette, select the Default style, and then click the Edit button. Click Done when you're finished.



Default paragraph properties

## Turning off a style

In the Help index,\* see:

styles, using

Once you apply a style, you can restore an item to its original state by choosing Unapply Style from the Edit menu on the stylesheet palette. (The name of the command varies depending on the style you applied.)

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Example: Applying and creating styles

In this example, you type some text and format it with three styles, including two custom styles you add to the stylesheet palette. You also remove a style from some text in your document.

### Part 1: Type some text and apply a preset style

- 1. Open a new word processing document (as described in "Starting ClarisWorks" on page 2-1).
- **2.** Type Camping Supplies, and then press Return three times.
- **3.** For the next line, type Be sure to bring these things on our camping trip: and then press Return twice.
- **4.** Type the next three lines, pressing Return between each line.

Tent
Compass
Sleeping bags

- **5.** Select the three lines you typed in step 4.
- **6.** Choose Number from the Body pop-up menu.



- 7. Place the insertion point at the end of the third numbered item, and then press Return twice.
- 8. Choose Body from the Body pop-up menu.
- 9. For the last line, type We'll see you at the campsite next weekend!

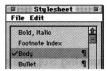
Your letter should look like this:



### Part 2: Add a basic style to the stylesheet palette

- 1. Click on the Default button bar (or choose Show Stylesheet from the Window menu).
- **2.** Click the New button on the stylesheet palette.
- **3.** In the New Style dialog box, type Bold, Italic in the Style name box.
- **4.** Set the following options in the New Style dialog box:
  - Select Basic for Style type.
  - Choose None from the Based on pop-up menu.
  - Deselect Inherit document selection format, if it is selected.
- 5. Click OK.
- **6.** Click **B** on the Default button bar (or choose Bold from the Style menu).
- 7. Click on the Default button bar (or choose Italic from the Style menu).
- **8.** Click Done on the stylesheet palette.

The new basic style is added to the stylesheet palette.



## Part 3: Add a paragraph style to the stylesheet palette

- **1.** Click the New button on the stylesheet palette.
- 2. In the New Style dialog box, type Centered Heading in the Style name box.

- 3. Set the following options in the New Style dialog box:
  - Select Paragraph for Style type.
  - Choose None from the Based on pop-up menu.
  - Deselect Inherit document selection format, if it is selected.
- 4. Click OK.
- **5.** Click the center alignment control above the ruler.



- **6.** Click **B** on the Default button bar (or choose Bold from the Style menu).
- 7. Choose 18-point from the 12 pop-up menu or from the Size menu at the top of the screen.
- **8.** Click Done on the stylesheet palette.

The new paragraph style is added to the stylesheet palette.

### Part 4: Apply the new styles to your document

- 1. Select the words Camping Supplies.
- 2. Click Centered Heading from the Body pop-up menu or on the stylesheet palette.
- 3. Select the words at the campsite.
- **4.** Choose Bold, Italic from the Body pop-up menu or on the stylesheet palette.

Your letter should now look like this:



#### Part 5: Remove a style

- 1. Select the words at the campsite.
- **2.** Click on the Default button bar to show the stylesheet palette.
- 3. Choose Unapply Bold, Italic from the Edit menu on the stylesheet palette.

## **Editing styles**

In the Help index,\* see:

▶ styles, editing

You can instantly change the format of an entire document by editing styles. When you edit a style, all the text, objects, or cells that use that style are updated. You can change a style's properties, change the style on which the current style is based, or rename the style.

**Note** You can edit any style on the stylesheet palette, regardless of the type of document you're in. However, you can't apply the style until it's appropriate to do so. For example, if you create a table style, you don't see the table style until you're working in a spreadsheet document or frame.

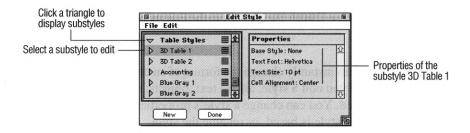
To show the stylesheet palette, click on the Default button bar (or choose Show Stylesheet from the Window menu).

To edit a style, click the Edit button on the stylesheet palette and select a style Then, use the document controls you'd normally use to format text and objects (such as the tools, palettes, ruler, paragraph controls, and menu commands).



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

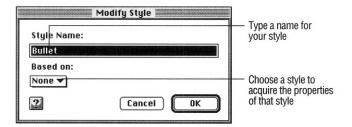
If you're editing an outline or table (spreadsheet) style, select each substyle you want to edit before choosing any commands or clicking controls.



When you're finished editing the style, click Done.

**Note** If you click in the document or select a non-formatting menu command (such as Print in the File menu), you can no longer edit the style. If this happens, click the Edit button on the stylesheet palette.

To change the name of a style, or to change the style on which a style is based, select the style and choose Modify Style from the Edit menu on the stylesheet palette.



## Copying, pasting, and deleting styles and properties

In the Help index,\* see:

styles, editing

You can duplicate and delete styles, and move them between documents. You can also cut or copy properties and move them to another style.

**Note** You cannot cut or delete a style that is in use.

Start by clicking on the Default button bar (or choosing Show Stylesheet from the Window menu) to show the stylesheet palette. Then click the Edit button on the stylesheet palette.

То	Do this
Cut or copy a style	Select a style and choose Cut Style or Copy Style from the stylesheet palette's Edit menu.
Paste a style	Cut or copy a style, and then choose Paste Style from the stylesheet palette's Edit menu. If the style you're pasting has the same name as another style on the palette, you see a dialog box. Type a new name for the style, and then click Rename.
Delete a style	Select a style and then choose Clear Style from the stylesheet palette's Edit menu. (You can't delete a style that other styles are based on, or any style that is in use in the current document.)
Cut, copy, or delete properties	Select a style, click Edit, and then select one or more properties. Then, choose Cut Properties, Copy Properties, or Clear Properties from the stylesheet palette's Edit menu.
Paste properties	Select a style, click in the Properties box, and then choose Paste Properties from the stylesheet palette's Edit menu.

**Note** You cannot cut, copy, or paste substyles. If you want to change or copy information contained in a substyle, edit or copy its properties.

## Importing and exporting styles

You can export all or some of the styles on a stylesheet palette to a separate file, and import them into other documents. This is useful if you want to reuse your favorite styles in other documents, or establish formatting standards for everyone in your organization to use and share.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To import or export styles, start by clicking a on the Default button bar (or choosing Show Stylesheet from the Window menu) to display the stylesheet palette.

То	Do this
Export styles to a file	Choose Export Styles from the stylesheet palette's File menu. In the dialog box, click the styles to export, and then click OK. Type a name, select a location for the export file, and then click Save.
Import files that were saved to disk	Choose Import Styles from the stylesheet palette's File menu. Select a file containing exported style information, and then click Open. In the dialog box, click the styles to import, select or deselect Replace all styles with the same name, and then click OK.
	If a style you selected has the same name as a style in the current document, you see a dialog box. Type a new name for the style, and then click Rename. To replace the style on the palette with the imported style, click Replace. If you don't want to import that style, click Skip.

# Creating a slide presentation

In the Help index,\* see:

- ► editing master pages
- settings, documents
- slide shows, creating

You can set up and run a slide presentation from ClarisWorks. You use the ClarisWorks application as the slide projector, the pages of a ClarisWorks document as the slides, and your computer monitor as the screen.

In a ClarisWorks presentation you can:

- set an automatic time advance for the slides
- use a fade transition between slides
- include QuickTime movies
- show the same series of slides repeatedly
- add a background using a master page

### Creating slides

To create slides, open or create a document. You can make a presentation from any document type except communications.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

In a word processing document, the number of slides matches the number of pages. For all other document types, you need to set the number of slides you want to include in your presentation.

For this type of document	Do this
Draw	Choose Document from the Format menu, and then type the number of pages (one page per slide) across and down. The slide show is preset to run across first and then down.
Paint	Choose Document from the Format menu, and then type the number of pixels (72 to an inch) across and down. Larger paintings may appear on multiple slides.
Spreadsheet	Choose Document from the Format menu, and then type the number of columns across and rows down. With the preset column width and row height, a single page (slide) contains 7 columns across and 50 rows down. Larger spreadsheets may appear on multiple slides.
Database	Set up a layout that displays one record per page (slide)—one record does not automatically equal one slide.

Enter the information you want on each page. To see what appears on each slide, choose Page View from the Window menu.

## Setting up slides

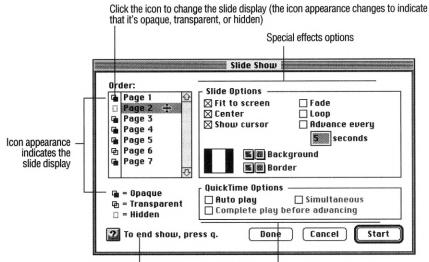
In the Help index,\* see:

slide shows, options

Once you have created slides on the pages of a document, you can set up the slide show, reorder the slides, and specify visual effects. If you have QuickTime installed, you can also include QuickTime movies in the slide show. To run a slide show using the preset options, see "Showing the slides using one computer" on page 9-21.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To set slide options, choose Slide Show from the Window menu. In the Slide Show dialog box, change options to customize your slide show, and click Done.

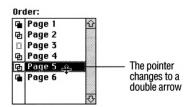


Type q to end the slide show QuickTime movie options

Select	To do this
Fit to screen	Fit the entire slide within the boundaries of the screen
Center	Center the slide vertically and horizontally within the screen
Show cursor	Show the arrow pointer during the slide show. You can move the pointer around when each slide is displayed.
Background	Select the background color or texture for the slide
Border	Select the color or texture displayed around the slide
Fade	Make the slide fade in and out when it is displayed
Loop	Repeat the slide show continuously until you stop it by pressing q
Advance every (number) seconds	Automatically advance to the next slide after the specified number of seconds
Auto play	Make a movie play automatically when it is displayed on a slide
Simultaneous	Make all QuickTime movies play simultaneously when Auto play is selected and more than one movie appears on a slide
Complete play before advancing	Display the current slide until the movie has finished

## Reordering slides

Once you've created a slide show, you can reorder the slides. To change the order of your slides, choose Slide Show from the Window menu. In the Slide Show dialog box, drag a slide up or down.



## Showing the slides using one computer

In the Help index,\* see:

slide shows, running

To show your slide presentation, choose Slide Show from the Window menu. In the Slide Show dialog box, click Start.

**Tip** Press Option as you choose Slide Show to bypass the Slide Show dialog box and go directly into the slide show.

The slide show runs with the options set in the Slide Show dialog box. (See "Setting up slides" on page 9-19.) To advance to the next slide, press Space bar. To return to the previous slide, press Shift-Space bar. To stop the slide show at any time, press q.

When you're finished with the slide show, click Done to save any settings you changed or click Cancel to restore the original settings.

## Showing slides remotely over a network

In the Help index,\* see:

AppleScript

You can run a slide show from a different computer on your network, so that you don't have to sit in front of the computer displaying the slides. Use the Remote Slide Show *script* (a script is a command that performs one action or sequence of actions).

1. Open the slide show document on the computer on which you're showing the slides.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



- 2. On the computer from which you're controlling the slide show, open the ClarisWorks Scripts folder (in the ClarisWorks 5.0 Folder), and then double-click the Remote Slide Show script icon.
- **4.** Select options in the dialog box

Select
The zone for the computer on which you're showing the slides (you see this option only if your network has more than one zone)
The name of the computer on which you're showing the slides
ClarisWorks 5.0

#### 5. Click OK.

To start and stop the slide show, click and on the Slide Remote palette. Click or to go to the next or previous slide. Click or to go to the first or last slide.

# Merging data into documents (mail merge)

In the Help index,\* see:

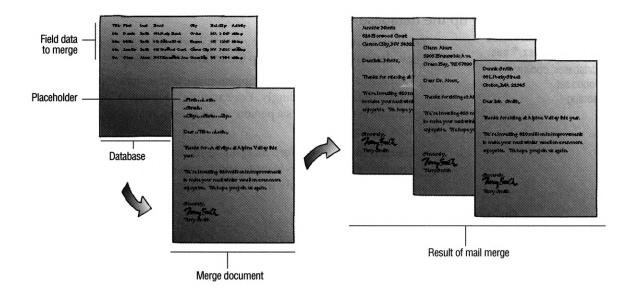
- ▶ found set
- mail merge

You can insert information from a database document into another document or frame by performing a *mail merge*.

You can merge a database document with:

- a word processing document, to create a form letter that includes personalized information for each recipient (for example, "Dear Chris" instead of "Dear Customer")
- a spreadsheet document or frame, to create a report that's easy to update or to include a price list in a brochure
- a text frame, to print an envelope or a label (see "Addressing envelopes" on page 9-27)

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



To merge data, follow these general steps:

- 1. Set up a database. You can have a database of names and addresses, items and prices, clients and facts about them, or any other categories of information you want to merge with text. Be sure to save the database. Mail merge only works with database documents that are saved to disk.
- 2. Prepare a merge document or frame. Enter the text that is common to all the printed documents in a document or frame, and then enter field variables where you want to insert information from the database.
- **3.** Print the merge document with the database information inserted.

Each of these steps is described in the following sections.

## Setting up the database

#### In the Help index,\* see:

- databases, documents
- found set
- sorting

You can use data from an existing ClarisWorks database document, or create a new database document. Keep the following in mind:

- Determine how the data will appear in the merge document and define the
  database fields accordingly. For example, to create a form letter with a
  salutation that includes a person's first name, create separate fields for the
  first and last name.
- Use a find request before merging to include only certain database records. You may also want to sort the records before merging them.
   ClarisWorks prints only the found records in the order they were scrted.

## Preparing the merge document

In the Help index,\* see:

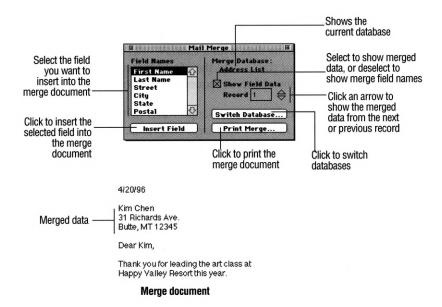
mail merge

To prepare the merge document, open the ClarisWorks document you want to merge the data into. Then choose Mail Merge from the File menu, select the ClarisWorks database document that contains the data you want to insert, and click Open.

**Note** If you are merging data into a draw document, you must merge the data into a text or spreadsheet frame within that document.

In the merge document, position the insertion point where you want to insert the data from the database field. In the mail merge palette, select field names, and click loseft Field for each one.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



You can move the mail merge palette around the window as you work to view the merge document.

## Printing the merge documents

In the Help index,\* see:

merging data

When you're finished inserting fields or field data into your merge document, click Print Merge on the mail merge palette. In the Print dialog box, click Print.

ClarisWorks prints one merge document for each record in the database document's found set.

**Tip** To print only one record, select Show Field Data on the mail merge palette, click an arrow to go to a record, and then choose Print from the File menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Merging FileMaker Pro data into a ClarisWorks document

In the Help index,\* see:

► FileMaker Pro



You can convert a FileMaker Pro database into a ClarisWorks database, and then merge the data with a ClarisWorks word processing or spreadsheet document or frame. Use the Mail Merge *script* (a script is a command that performs one action or sequence of actions).

- 1. Open the ClarisWorks Scripts folder (in the ClarisWorks 5.0 Folder), and then double-click the Mail Merge script icon.
- Click FileMaker Database, select the database you want to convert, and then click Open.
- **3.** Click ClarisWorks Document, select the ClarisWorks document you want to merge with the database data, and then click Open.
- On the import from FileMaker Pro palette, select the fields you want in your ClarisWorks database and click Move.
- Click Import.

The script converts your database to ClarisWorks format and opens the ClarisWorks mail merge palette. You can then follow the instructions in the previous two sections to perform the mail merge.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Addressing envelopes

If your printer can be set up to print on envelopes, you can address envelopes in ClarisWorks. If you can't print directly on envelopes, you may want to print your addresses on address labels. See "Printing labels" on page 8-40.

#### Using the Envelope Assistant

In the Help index,\* see:

Assistants

Use the Envelope Assistant if you want ClarisWorks to step you through addressing an envelope that you can print. You can have the Assistant help you type an address and place it on the page, or you can have it format an envelope with an address you've already typed.

To have the Assistant help you type an address and place it on the page, start Claris Works, and then choose New from the File menu. Select Use Assistant or Stationery, and then select Envelope in the scrolling list and click OK. The Assistant prompts you to complete the steps required to address the envelope.

To have the Assistant format an envelope with an address you've already typed, select every line of the recipient's address and choose ClarisWorks Assistants from the [?] or Help menu. Select Address Envelope from the scrolling list and click 0K.

#### Setting up and creating envelope stationery

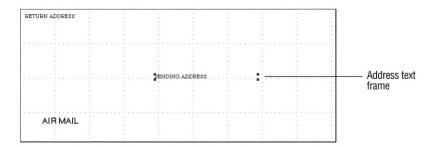
In the Help index,\* see:

- envelopes
- stationery creating

To set up the envelope stationery, create a draw document. Choose Page Setup from the File menu. From the Paper pop-up menu, choose an envelope setting and an orientation (horizontal for standard business envelopes), and then click OK.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To create the envelope stationery, click the text tool A, click in the document where you want the beginning of the sending address to go, and then type an address or placeholder text. Be sure to press Return at the end of every line of text. You may have to resize the address by dragging its handles. Repeat to place text for the return address.



Choose Save As from the File menu and save the document as stationery. See "Saving document formatting as templates (stationery)" on page 2-12 for more information.

#### Addressing envelopes

In the Help index,\* see:

- envelopes
- stationery, using

To address an envelope, choose New from the File menu, select Use Assistant or Stationery, and a category from the Category pop-up menu, and then choose your envelope stationery. Double-click the sending address text frame and type the address you want to use. Repeat for the return address text frame.

Insert the envelope into your printer, and then print the envelope stationery document.

You can also print addresses from a database document using mail merge. See "Merging data into documents (mail merge)" on page 9-22.

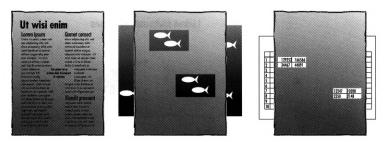
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Linking frames

In the Help index,\* see:

- lavering information
- frames, linking

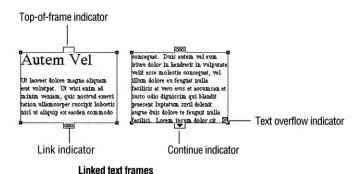
You can link a series of text, paint, or spreadsheet frames to break up information that's normally confined to one area of a document. You can then move and resize frames to control the layout of your document.



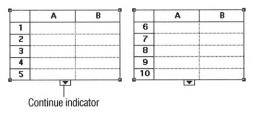
Link text frames for complex page layouts

Link paint or spreadsheet frames to show parts of a painting or spreadsheet

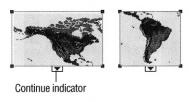
When you create linked frames, you see indicators that provide information about the frames. A continue indicator shows that a frame is not yet linked to another frame. A link indicator shows that the frame is linked to another frame. Anything you type, paste, or paint into the first frame continues into the next frame. A text overflow indicator shows that the frame contents extend beyond the last frame.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



Linked spreadsheet frames



Linked paint frames

#### In the Help index,\* see:

- frames, formatting
- frames, linking

When you create linked frames, keep in mind the following:

- You can create linked frames in a word processing, spreadsheet, draw, or database (in Layout mode) document but you can't link frames in a paint document.
- You can link frames of the same type, but you can't link frames of different types. For example, you can't link a text frame to a spreadsheet frame.
- You can link an existing frame to a new frame you create, but you can't link two existing frames to each other.

To link frames, select the arrow pointer from the tool panel. (If you don't see the tool panel, choose Show Tools from the Window menu.) Then choose Frame Links from the Options menu. Select the text A, spreadsheet , or paint tool from the tool panel and drag the pointer to draw a frame. Click once outside the frame. (To draw a text frame in a word processing document or a spreadsheet frame in a spreadsheet document, press Option as you draw the frame.)

Click the continue indicator and then draw the next frame. After you draw the frames, you can resize them, enter and edit information in them, and arrange the linked frames in your document.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Viewing empty frames Empty linked text frames do not show when you are adding new ones. You can add a border by selecting the frame and choosing a width from the pen width palette.

# Working with movies

In the Help index,\* see:

movies, in documents

If you have the QuickTime extension installed in your system, you can add movies to your documents, play them on the screen, and make simple changes.

You can work with movies in word processing, draw, and spreadsheet documents, and in multimedia fields and Layout mode of a database document.

### Adding a movie to a document

You can import, insert, or paste a movie into any document type (except communications) and into a multimedia field in a database document. See "Importing and exporting documents" on page 2-18 for more information.

Movies appear in the document as a picture with a control badge in the lower-left corner.

**Note** In a word processing document, the QuickTime movie control bar is not available when the movie has been inserted or pasted as an inline object in text. To play a movie inserted this way, double-click the movie frame. To stop the movie, single-click the movie frame. To make the movie control bar available in a word processing document, insert the movie as an object (select the arrow pointer, and choose Insert from the File menu).

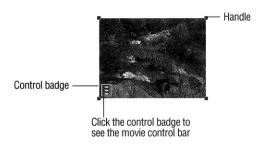
#### Setting movie options

You can control how a movie plays in a ClarisWorks document by clicking the movie object so it appears with handles and choosing Movie Info from the Edit menu.

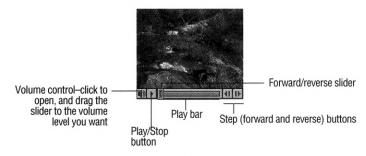
<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

#### Playing a movie

Click the control badge (double-click the control badge in text documents) to play a movie from beginning to end, in segments, or only a selected part. You can also play a movie at different rates of speed.



A movie control bar appears on QuickTime movies.



Movie control bar

## Editing a movie

#### In the Help index,\* see:

movies, in documents

You can cut, copy, paste, or delete parts of a movie. You can also create additional movies by making a selection, cutting or copying it, and pasting it as an object in the document. For information about how to edit a movie, see onscreen Help.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

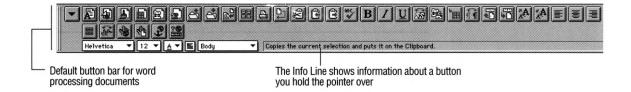
# Creating and editing custom buttons

In the Help index,\* see:

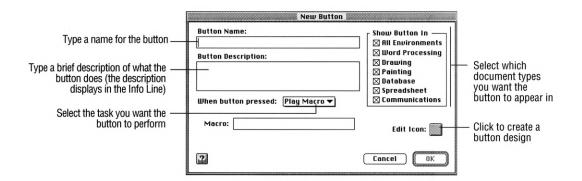
button bars

Custom buttons reduce tasks, such as opening a file or checking the spelling of a document, to a single step. You can create a custom button to run a sequence of actions, and then add that button to the button bar. For information on using the button bar, see "Using the button bar" on page 3-5.

ClarisWorks is preset to show the button bar at the top of the document window (below the menu bar). If you can't see the button bar, choose Show Button Bar from the Window menu. ClarisWorks is preset to show the Info Line, which displays information about the buttons. To hide the Info Line, choose Button Bar Setup from the menu on the button bar, and then deselect InfoLine in the Button Bar Setup dialog box.



To create a new button, choose New Button from the menu on the button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.) You see the New Button dialog box.



<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

To set the task that the button performs, choose an option from the When button pressed pop-up menu.

To make the button	From the When button pressed pop-up menu, choose  Play Macro. Enter the name of the macro you want the button to play.		
Play a macro			
Open a document	Open Document, Click Select Document, select the document you want the button to open, and then click Open.		
Open another application	Launch Application. Click Select Application, select the application you want the button to open, and then click Open.		
Open a URL	Open URL. Enter the URL for the document to link to on the World Wide Web. (Your computer must already be set up with a Web browser and an Internet connection for the URL button to link to the document.)		
Execute a script	Execute Script. Click Select Document, select the AppleScript you want the button to open, and then click Open.		

To edit a button, choose Edit Buttons from the menu on the button bar. Select the button and click Modify.

# Using macros

A macro is one action that performs a series of actions. You can create macros to automate tasks you do often. For example, you can create a macro that sorts a database, prints a report, and then closes the database document.

You can also create a button to execute a macro, and add the button to the button bar. (See the previous section.)

For information on	In the Help index,* see:
Changing a macro	► macros
Creating a macro	<del></del>
Deleting a macro	<u> </u>
Making a shortcut button for a macro	<del></del>
Running a macro	<del></del>

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Using AppleScript with ClarisWorks

The AppleScript application is a system software extension that automates tasks and procedures on computers and in many applications using Apple events. AppleScript is included with the System 7.5 software. If you have an earlier system version (System 7.0 or 7.1), you can license AppleScript separately.

ClarisWorks provides several sample scripts, such as a script for converting documents from other applications to ClarisWorks format. The sample scripts, and a database listing the Apple events supported by ClarisWorks 5.0, are in the ClarisWorks Scripts folder, inside the ClarisWorks 5.0 Folder. For information on writing your own scripts, see the AppleScript documentation.

For information on	In the Help index,* see:	
The AppleScript application	► AppleScript	
Using AppleScript in ClarisWorks	<del></del>	

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Chapter 10: Communications

This chapter explains how to use ClarisWorks to establish communication between your computer and another computer. All communications features, including procedures, shortcuts, and troubleshooting, are described completely in onscreen Help.

## When to use a communications document

In the Help index,\* see:

telecommunications

Create a communications document when you want to exchange information with another computer. Use a ClarisWorks communications document to:

- connect to a text-based commercial online service such as CompuServe
- connect to a computer you can access at your business or school
- connect to a public or private bulletin board service (BBS)
- transfer files directly from one computer to another

### Communications basics

To get started with communicating with other computers, you need to have the correct software and hardware setup and become familiar with communications terms and ClarisWorks communications documents.

## What you need

In the Help index,\* see:

telecommunications

Before you can use ClarisWorks for communications, you need:

- the Apple Communications Toolbox tools (for example, the Apple Modem Tool). If you installed the full version of ClarisWorks, the installation program copied the necessary tools to your system if you didn't already have them.
- a modem and the necessary cables to connect your computer to a telephone line. Refer to the modem manufacturer's manual and the online service for additional requirements.

**Note** If you're connecting directly to another computer, you may not need a modem. Instead, you can use a serial connection cable. See "Connecting to another computer without a modem" on page 10-4 for more information.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Communications terms and concepts

If you're new to communications, you need to be familiar with the following communications terms and concepts.

Term	Definition		
Terminal	A screen and keyboard used to communicate with a <i>remote</i> (distant) computer. The remote computer can be as close as the same room or building, or as far away as another country. Using the terminal software included in the ClarisWorks package, your computer can <i>emulate</i> (act like) a terminal, so that your computer and the remote computer can communicate.		
Host computer	A computer that answers requests for information or that acts as a gateway to other computers. You communicate with a host computer across a scrial port or network port. To communicate with a host computer, you usually need an assigned user name and password. When you identify yourself at connection time, you're logging on. When you disconnect, you're logging off.		
Connecting	The process of establishing communication with another computer. Communication from one computer to another requires a transmiss on channel—usually a telephone line, but sometimes a cable between two computers. Connection by telephone requires a <i>modem</i> , a device that turns data from your computer into a signal that can be transmitted over a telephone line. The computer at the other end of the telephone connection also requires a modem.		
Session	The amount of time from when you connect to an online service or another computer to when you disconnect (also called <i>connect time</i> ). When you use a commercial online service, you're usually billed only for connect time.		
Online service	A host computer that gives you access to a variety of information, such as weather forecasts, airline schedules, databases used for research, and bulletin boards for communicating with other users. ClarisWorks supports only text based online services and cannot be used to browse the World Wide Web.		

#### Creating a communications document

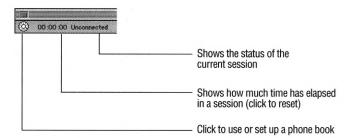
#### In the Help index,\* see:

communications documents

To create a communications document, choose New from the File menu, click Communications, and then click OK. Or, click on the Default button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.)

#### About the communications window

All communication between your computer and an online service or another computer appears in the communications window.



## Connecting to another computer

After you create a communications document, you're ready to:

- connect to an online service or a remote computer using a modem
- connect directly to another computer, using a cable
- receive a call from another computer, using a modem

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

## Connecting to another computer with a modem

Begin a session by setting up a connection and then placing the call. When you have completed the session, disconnect your computer from the online service or remote computer.

#### In the Help index,\* see:

connecting computers

То	Do this
Set up a connection	Choose Connection from the Settings menu. When the Connection Settings dialog box appears, make sure Apple Modem Tool is selected from the Method pop-up menu. Type the number to dial in Dial Phone Number. Choose a modem name from the Modem pop-up menu. Change the Port Settings as needed, and then click OK. (See "Changing communications settings" on page 10-9 for more information.)
Place a call	Turn on your modem. Click on the Default button bar, or choose Open Connection from the Session menu. After you connect, use the commands of the online service or host computer to find the information you want.
Disconnect	Click again, or choose Close Connection from the Session menu.

## Connecting to another computer without a modem

#### In the Help index,\* see:

direct connections

You can connect one computer directly to another (for example, to transfer data between a notebook computer and a desktop computer), without using a modem. To do so, connect a null modem cable from the serial port (modem or printer) of one computer to the serial port of the other computer. For more information, refer to onscreen Help and the documentation that came with your computer.

### Receiving a call from another computer

#### In the Help index,\* see:

- disconnecting
- receiving calls

You can set up a communications document to wait for another computer to call your computer.

To receive a call from another computer, choose Connection from the Settings menu. In the Connection Settings dialog box, choose Apple Modem from the Method pop-up menu. Click Answer Phone After...Rings, type the number of rings you want before your modem answers the call, and then click OK.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

Choose Wait for Connection from the Session menu and wait for the appropriate incoming call. ClarisWorks answers every incoming call after the specified number of rings until you end the session.

To end the session, click on the Default button bar, or choose Close Connection from the Session menu.

# Working with data during a session

During a communications session, you can:

- capture incoming data and save it in a text file on your disk
- copy incoming data formatted as a table into a spreadsheet document
- save the data in the terminal area and the scrollback pane in a communications document
- print data during a communications session
- send files from one computer to another

## Using the scrollback pane

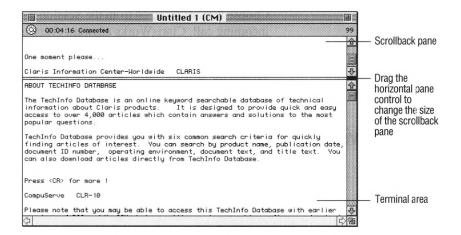
In the Help index,\* see:

communications documents

As you work during a communications session, the data you receive from the remote computer goes into the terminal area of the communications window. (If you don't see what you type in the terminal area, choose Terminal from the Settings menu and turn on Local Echo, also called half duplex.) Data that overflows the terminal area goes in the scrollback pane.

Use the scroll bars in the scrollback pane to look back through data that is no longer visible. When you save or print the document, you also save or print the contents of the scrollback pane.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.



**Important** Do not depend on the scrollback pane to save data. As you fill available memory, the oldest contents of the scrollback pane are removed. If you choose Save from the File menu, copies of the scrollback pane you saved earlier are overwritten and data may be lost. To store incoming data safely, capture it directly to a file. See the next section, "Capturing incoming data."

You can change the characteristics of the scrollback pane to suit the way you work.

To Do this	
Show and hide the scrollback pane	Choose Show Scrollback or Hide Scrollback from the Settings menu.
Copy the contents of the scrollback pane into another document	Select the contents and choose Copy from the Edit menu. Switch to another document and choose Paste.
Clear data from the scrollback pane	Choose Clear Saved Lines from the Session menu.
Limit the amount of data to store	Choose Preferences from the Edit menu. In the Preferences dialog box, choose Communications from the Topic pop-up menu. Select a memory option from the Scrollback pop-up menu, and then click OK.

#### Capturing incoming data

#### In the Help index,\* see:

- capturing data
- communications preferences

You can *capture*, or save, all incoming data (not just the contents of the screen and the scrollback pane) in a text file as it's received. When you capture data, the file is saved on disk—not in memory.

You can start capturing data before you connect or while you're online. For example, if you don't want to save your online service's menus, you can wait to capture data until you're about to receive the information you want.

То	Choose	
Begin capturing incoming data	Capture to File from the Session menu, enter a filename, and then click Save	
Stop capturing the data	Stop Capture from the Session menu	
Set preferences that affect høw you capture data	Preferences from the Edit menu. In the Preferences dialog box, choose Communications from the Topic pop-up menu, select options, and then click OK.	

## Saving and printing communications documents

In the Help index,\* see:

capturing data

When you save a communications document by choosing Save from the File menu, you are saving the contents of the terminal area, the scrollback pane, and your current communications settings. You can save a communications document at any time, even if you're connected to another computer.

To save only the text in the scrollback and terminal areas (excluding the communications settings), choose Save As from the File menu. Name the document, choose Text from the pop-up menu, and click OK.

**Important** You should not use Save on the File menu as your primary means of saving incoming data; you should use it mainly for saving communications settings. When you save a document with Save, copies of the scrollback pane that you saved earlier are overwritten and data may be lost. To store incoming data safely, capture it directly to a file. See the previous section, "Capturing incoming data."

To print a communications document, choose Print from the File menu. You can print at any time.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

### Copying and pasting a table

#### In the Help index,\* see:

Copy Table command

If you receive a table of data during a communications session, you can paste it into a spreadsheet so it lines up one item per cell, or into a text document or frame so that the columns line up.

To copy a table during a communications session, select the text you want changed to a table (the text must have at least two spaces between columns). Choose Copy Table from the Edit menu, and then paste the data into a spreadsheet or word processing table.

#### Sending a file to a remote location

#### In the Help index,\* see:

sending files

You can send a file to another computer if the computers have the same transfer method. When you send a file, be sure that the other computer is set up to receive files automatically or that someone is available at the other end of the connection to initiate the transfer.

Before sending a file, you need to set up the transfer method on the sending computer. To set up the transfer method for the sending computer, click on the Default button bar. The receiving computer needs to be set up with the same transfer method, To set up the transfer method for the receiving computer, click on the Default button bar.

# Simplifying communications tasks

You can automate communications tasks and work more efficiently by using the ClarisWorks phone book, templates, and macro features.

### In the Help index,\* see:

- connecting computers
- log-on macro
- phone book

То	Do this		
Start or edit a phone book	Choose Phone Book from the Settings menu, type in the Edit Phone Book Entry dialog box, and click OK. Click Done when you are finished making entries.		
Place a call using the phone book	Click the phone book icon  in the tool bar and select an entry you wish to call.		
Make a communications document into a template	See "Saving document formatting as templates (stationery)" on page 2-12.		
Create a log-on macro	Record a macro that enters the necessary passwords and ID information to connect to an online service. See onscreen Help for instructions.		

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Changing communications settings

If your modem or the online service requires different settings than the ClarisWorks defaults, or if you want to connect directly to another computer without using a modem, you can change the connection, terminal, and file transfer settings. Refer to the manuals that came with your modem and online service to find out which settings you should use.

A new communications document is preset to use the following tools, which are supplied and installed with ClarisWorks:

- Connection setting: Apple Modem Tool
- Terminal setting: VT102 Tool (compatible with VT100)
- File Transfer setting: XMODEM Tool

The connection, terminal, and file transfer options are preset to the most commonly expected conditions.

For example, the preset connection tool is the Apple Modem Tool, which is used to connect to a remote computer through a Hayes-compatible modem. Another connection tool is the Serial Tool, which is used for direct communication with another computer or another device.

#### In the Help index,\* see:

- connection settings
- file transfer settings
- ▶ terminal settings

# To change From the Settings menu, choose Connection settings Connections Terminal settings Terminal File transfer settings File Transfer

Refer to onscreen Help for information about the various tool options. Balloon Help also contains detailed descriptions of the connection settings.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

# Chapter 11: Claris Works and the Internet

With ClarisWorks, you can open, view, and create documents that contain Hypertext Markup Language (HTML) on the Internet and the World Wide Web (WWW, or Web). You can also create your own HTML files and place them on the Internet and the Web as Web pages, to present information to people using the Web.

This chapter describes how to use ClarisWorks to set up your computer for use with the Internet, create Web pages, and send and receive electronic mail (email). Before you begin, you need to understand how to create and edit documents. In particular, you should understand the information in chapter 2, "Creating, opening, and printing documents," chapter 4, "Text (word processing)," and chapter 5, "Drawing." You should also understand "Using the button bar" on page 3-5, and "Editing links" on page 9-4.

All Internet features, including procedures, buttons, and troubleshooting, are described completely in onscreen Help.

### About the Internet and the Web

In the Help index,\* see:

Internet

The Internet is a collection of computer networks that use a common set of rules for exchanging information, called the transmission control protocol/ Internet protocol (TCP/IP). Using the Internet with your computer, you can work with information that's stored at other locations. For example, you can read weather reports from around the world, send and receive electronic mail (email), and attend a creative writing class from a remote site.

The Internet network was once limited to simple, text-only documents. With the development of the Web, documents can now include graphics, various text styles, and *links* (connections, or jumps, to areas of the same document, or to other Web pages, applications, or servers on the Web). A document on the Web is called a *Web page*, *home page*, or *start page*.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

A Web page contains formatting information, which determines how the document looks and how you can use it onscreen. You can use ClarisWorks to create and format a Web page without knowing HTML. Create a word processing document that has the information you want on your Web page, and then save the document in HTML format. ClarisWorks adds the correct HTML tags and your Web page is ready for delivery to your Web site.

To access, view, and place a Web page on the Web, you need:

- a modem (internal or external)
- a phone line or an Integrated Services Digital Network (ISDN) line
- a browser, an application that displays information from the Internet. (For more information, see "About Browsers," next.)
- software from an Internet service provider (such as America Online or CompuServe). For more information, refer to a specific provider.
- an account or connection with the Internet service provider

## **About browsers**

To open, read, and work with Web pages, you use a *browser*, an application that displays information from the Web in a format you can read and work with.

Each browser interprets HTML tags differently. For example, one browser may display headings in color with an elegant typeface, while another may display headings in capital letters.

#### Selecting a browser

In the Help index,\* see:

- ▶ browser
- Web browser, launching

Before you can use the Internet with ClarisWorks, you need to select a browser to use. You can change your selection at any time.

To select a browser:

- 1. Choose Internet from the menu on the Default button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.)
- 2. Click an on the Internet button bar.
- 3. In the Internet Preferences dialog box, click Helpers.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

- 4. In the Helpers dialog box, click the item in the list that begins with http, and then click Change.
- 5. In the Add Helper dialog box, click Choose Helper. Locate and select the name of the browser to use, and then click Open.
- **6.** In the Add Helper dialog box, click the close box.
- 7. With Internet preferences as the current window, choose Save from the File menu, and then choose Close.

### Connecting to the Web

Once you've selected a browser to use, you can quickly connect to the Web using the selected browser.

To do so, on the Internet button bar, click ...

# Creating a Web page

In the Help index,\* see:

Web pages, creating

A Web page is an HTML file on the Web. With the ClarisWorks translator, you can easily create an HTML file without understanding HTML or how it works. You simply create a word processing document and save your work as an HTML file. You see immediately how your document will look on the Web.

**Note** The ClarisWorks HTML translator displays a Web page in a standard format. However, your Web page may appear different on different browsers. You can customize the format for specific browsers by clicking the HTML Configuration button and adding or modifying the tags that are exported.

#### Designing your Web page

Before you create a Web page, it's a good idea to learn about effective Web page design. You can find such information in the computer and software sections of bookstores, in computer industry magazines, in classes and seminars, and on the Internet. In addition, browse the Web and note aspects of other Web pages that you'd like to use in your own.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

As you create a Web page with ClarisWorks, keep the following design tips in mind:

- Keep your design simple and uncluttered. An orderly design makes it easier to scan the page to find information.
- Limit the size of your page so that users scroll no more than three screens.
- Use headings so that users can scan the page and read the portions they want.
- Consider separating areas of text with horizontal lines.
- Organize related information in lists.
- Use boldface and italic styles sparingly. Too much emphasis makes text difficult to read. Don't use underline, because underlined text indicates a jump to related information.
- Choose typefaces and colors that are easy to read onscreen.

#### Creating an HTML file

In the Help index,\* see:

► Web pages, creating

To create an HTML file for a Web page, start by creating a word processing document, and then save your work as an HTML file.

**Important** Before you begin, be sure you understand the information in the previous sections of this chapter.

- 1. Click on the Default button bar to create a new document, or click to open an existing document.
  - (If you don't see the button bar, choose Show Button Bar from the Window menu.)
- 2. In the document window, press **%**-; (semicolon) to show formatting characters (such as carriage returns and spaces).

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

**3.** Create the document with the text and art you want posted to the Web.

То	Do this  Select the text to format, and then click any style from the stylesheet palette.	
Apply a style to text		
Apply a type style to text	Select the text, and then click <b>B</b> to make the text bold or click <b>7</b> to make the text italic. Don't use underline, which is a convention used to indicate a link.	
Organize information into a numbered or bulleted list	Choose styles from the Body pop-up menu. Use Harvard, Legal, or Number for numbered lists; use Diamond, Bullet, or Checklist for bulleted lists.	
Insert a horizontal line to separate sections of text	Place the insertion point where you want the line to begin. Choose Insert Page Break or Insert Section Break from the Format menu. ClarisWorks ignores automatic page breaks when you save the document as HTML.	
Add a table	Use an inline or floating spreadsheet frame.	
Insert a picture	See "Adding pictures," next.	
Create a link from your document to a different document, or to other information on the Internet	See "Linking Web pages" on page 11-6.	

## Adding pictures

In the Help index,\* see:

► Web pages, graphics for

You can include pictures in any format supported by ClarisWorks, such as TIFF and PICT. When you save the document as HTML, ClarisWorks translates any art in the document to a format (GIF or JPEG) that is readable by Web browsers.

**Important** When you save an HTML file, each picture is saved as a separate file in the same folder as the document. If you move the HTML file to a different folder or computer, you must move the picture files to the same location. To make the pictures and documents easier to find, save each HTML file (with the pictures) in its own folder.

#### To add a picture:

1. Open or create the word processing document that you want to use as a Web page.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

#### 2. Add art as an inline or floating object.

You can draw objects or paint frames directly in the document, use art from a library, or insert art from another document.

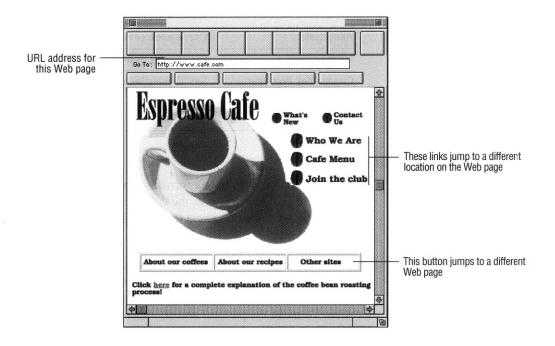
## Linking Web pages

In the Help index,\* see:

► Web pages, links to

You can create links (connections or jumps) from selected areas in a Web page to a different location in your Web page or to other Web pages. Links can jump to a bookmarked location or to a Uniform Resource Locator (URL). Links to another part of the same document or to another document are called document links. Links to a Web page are called URL links.

For example, create a link from a button in your HTML file to related sites.



**Note** You can also create a link to a different document or a different area of the same document, even when the linked documents are not on the Web. For more information, see "Creating links" on page 9-1.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

You can attach links to selected text, an object, or to paint and spreadsheet frames.

To create a link to a URL:

- 1. Open the Web page document from which to create the link, and then select the item to create the link from.
- 2. Click on the Internet or Default button bar. (If you don't see the button bar, choose Show Button Bar from the Window menu.)
- 3. In the New URL Link dialog box, create a link, and then click OK.



4. To test the link, choose Show Links Palette from the Window menu and make sure Live Links is selected.

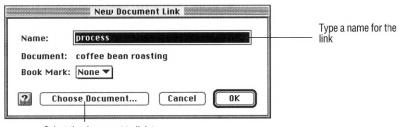
In an HTML file, the area linked to a URL appears underlined in the ClarisWorks document, and the pointer changes appearance over the underlined area. To view the linked URL, click the underlined area.



A link can jump to a document (called a document link) or to a specific location within a document (called a book mark). If you create a document link, clicking the link opens the document. If you create a book mark, clicking the link opens the document and locates the book mark within the document.

To create a link to another document:

- 1. Open the Web page document from which to create the link, and then select the item to create the link from.
- 2. On the Internet or Default button bar, click to create a link to another document.
- 3. In the New Document Link dialog box, create a link, and then click OK.

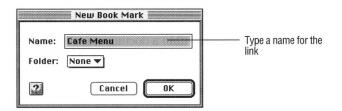


Select the document to link to

**4.** To test the link, choose Show Links Palette from the Window menu and make sure Live Links is selected.

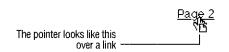
To create a link to another part of your Web page:

- **1.** Open the Web page document from which to create the link, and then select the item to create the link from.
- 2. On the Internet or Default button bar, click to create a link to another part of the same document.
- 3. In the New Book Mark dialog box, create a link, and then click OK.



4. To test the link, choose Show Links Palette from the Window menu and make sure Live Links is selected.

In an HTML file, the area linked to a book mark appears underlined, and the pointer changes appearance over the underlined area. To view the book mark, double-click the underlined area.



Double-click the underlined area to go to the linked information

Keep the following points in mind:

- To reduce the amount of scrolling of your Web page, create links to other areas of the same document. (You can also create URL links to other Web pages.) For more information, see "Creating document links" on page 9-2.
- For information about changing a link, see "Editing links" on page 9-4 and "Deleting links" on page 9-4.
- When you print a Web page with links, the linked information isn't printed.

## Saving a document in HTML format

In the Help index,\* see:

Web pages, saving

Once you have a ClarisWorks word processing document that you want to post to the Web, you need to save it in two formats: as a ClarisWorks document and as HTML. When you edit the Web page later, you open the ClarisWorks document, not the HTML file.

When you save a document in HTML format:

- URL links are translated into HTML links
- book marks are translated into HTML anchors
- most styles are translated into HTML styles

To save a document in HTML format:

- 1. Choose Save As from the File menu.
- 2. Save your document first by choosing ClarisWorks from the Save As pop-up menu.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

- 3. Type a name for the document followed by the filename extension .cwk, and then click OK.
- **4.** Save the document again and choose HTML from the Save As pop-up menu.
- **5.** Type a name for the file followed by the filename extension .html, and then click 0K.

## Opening and editing HTML files

In the Help index,\* see:

Web pages, editing

When you edit your HTML file or Web page, you open the original ClarisWorks word processing document. After you make changes to the document, you must save it again as an HTML file.

- 1. Choose Open from the File menu.
- **2.** In the Document Type pop-up menu, select Word Processing.
- **3.** In the File Type pop-up menu, select .cwk.
- Locate and then select the document.
- 5. View the document, and then make any changes you want.
- **6.** If you made changes, save the document as described in the previous section, "Saving a document in HTML format."

# Working with electronic mail

In the Help index,\* see:

▶ email

With Claris Works, you can send and receive email messages to and from many types of computers and mail systems, locally or in remote locations. You can work with electronic mail on the Internet or over a different computer network.

To work with electronic mail, you must have the appropriate hardware (such as a modem and phone line). In addition, your computer must be connected to an Internet service provider or another network that provides electronic mail services.

For more information about sending and receiving electronic mail, see onscreen Help. In addition, see the documentation that comes with your computer, browser, or Internet service provider.

<sup>\*</sup> Choose Index from the ? or Help menu and scroll to the entry. Then choose a topic from the list and click Go To Topic.

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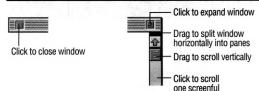
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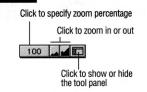
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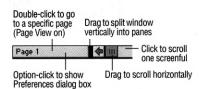
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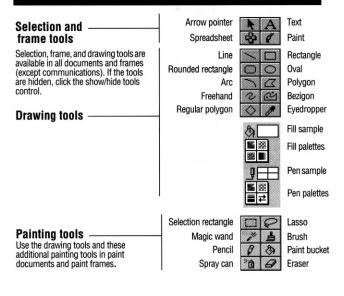
## View controls



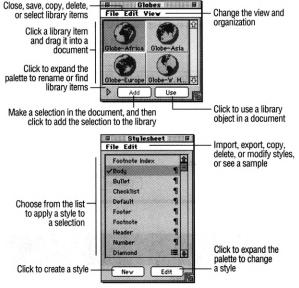




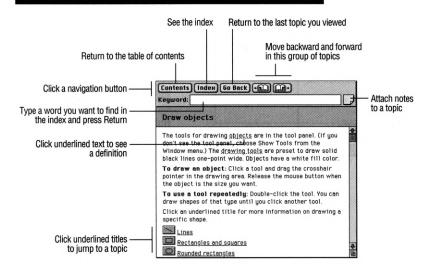
# **Tool panel**



# Library and stylesheet palettes



# **Using onscreen Help**



### In the Help index,\* see:

button bar

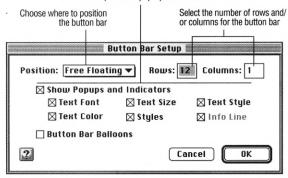
In the user's guide, this note means there's more information about a topic in onscreen Help. To go to a topic, click indem, and scroll through the alphabetical list to the entry. Then double-click a topic to select it.

Note The ClarisWorks Help system runs independently from ClarisWorks. To quit Help, click the Help window to make it active and then choose Quit from the File menu.

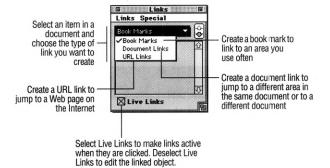
# **Button bar setup**

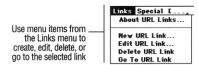
#### /Default Internet Custom button bars appear here, in addition Assistant to the ClarisWorks button bars Document New Button.. Edit Buttons. New Button Bar. Create custom button bars for tasks you Edit Button Bars. perform most often Button Bar Setup... Set options for displaying the ✓ Visible at Startup button bar

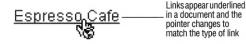
Set options for pop-up menus and indicators



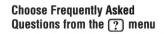
# Links palette

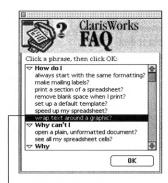






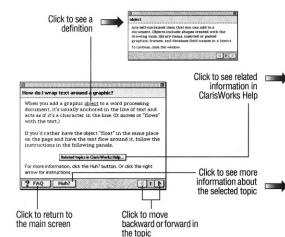
### FAQ





Double-click to see information about the selected topic

#### Definition



#### **Related Help information**



#### **Huh? shows more Information**



### Draw

#### Draw buttons (default)

Align top edges

00

56

Align centers horizontally Align centers vertically H

品 Move backward

Align left edges Align bottom edges Align right edges

Move forward

Irregular text wrap Rotate object 90° 9000

### Paint buttons (default)

90% Rotate image 90° Opaque mode

中

**Paint** 

Lighten image Darken image

Blend colors 

Transparent mode

Tint image

Invert Pick up

### Tint mode

Fill image

# **Spreadsheet**

#### Entry bar

Address of selected cell Click to enter a function Click to accept entry Type data here A1 Click to cancel entry Click to select a named range

#### Keyboard and mouse commands

Fill down	2 -D
Fill right	2 -R
Insert cells	Shift-2 -I
Delete cells	Shift-2 -K
Modify a chart element	Double-click chart element
Format a number	Shift-2 -N, or double-click cell
Sort	2 <b>-</b> J

#### Navigation techniques

To accept current entry and	Press	
Move one cell down	Return	
Move one cell up	Shift-Return	
Move one cell right	Tab	
Move one cell left	Shift-Tab	

#### Spreadsheet buttons (default)

臺

Align left Align center

Align right

Sort ascending order Sort descending order

Total selected cells (AutoSum)

95

Currency format Percent format

0,0 Commas format Show/hide formulas

0 Outline border

Left border

Top border

Right border Bottom border

Wrap text

Insert row or column Delete row or column

Bar chart illa Stacked bar chart 1000

Pie chart Area chart

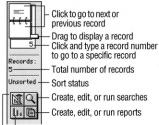


High-low chart Pictogram chart

## **Database**

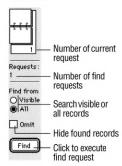
#### Status panels

#### Browse and List mode



Create, edit, or run sort sequences Create, edit, or switch layouts

#### Find mode



#### Keyboard and mouse commands

Activate a field	Tab or click inside field
Deselect records	Enter
Find (display a find request)	Shift-2 -F
Go to a record	2 -G
Insert Tab in a text field	2 -Tab
New record	2 -R
Select a record	Click record outside a field
Select contiguous records	Click the first record you want to select, and then Shift-click the last record you want
Select or deselect records individually	2 -click
Navigation techniques	
Move to first character in field	2 -C or 2 -A
Move to last character in field	2 -D or 2 -B
Move to next field	Tab
Move to previous field	Shift-Tab
Move to next record (same field)	2 -Return
Move to previous record (same field)	Shift-2 -Return

#### Database buttons (default)

A t

Sort ascending order Sort descending order

Sort again =

Show records that match value Show records that don't match value <

Show records less than value

> Add new record

Show records greater than value

(1)

Show all records

Hide selected records

### Internet

#### Internet buttons (default)

Launch Web browser Open URL



Translate document to HTML Enable/disable Live Links



Create URL Link

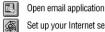
Create document link



Create book mark



Open Claris Technical Support Web site



Set up your Internet services



Configure HTML import/export settings

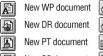
### General

#### Keyboard and mouse commands

Most key combinations are displayed in the ClarisWorks menus. To use a key combination, hold down the first key listed and then press the next key or click the mouse as indicated. For example, to guit ClarisWorks, press 2 and then press Q

mouse as indicated. For example, to quit	ciansworks, press 2 and then press Q.		
Close	2 -W		
Сору	2 -C or F3		
Cut	2 -X or F2		
Delete	Delete		
Find Again (when Find dialog box is closed)	2 <b>-E</b>		
Find/Change	2 -F		
Help	2 -? (question mark) or Help		
New	2 -N		
Open	2 -0		
Page View	Shift-2 -P		
Paste	2 -V or F4		
Print	2 -P		
Quit	2 -Q		
Save, Save As	2 -S, Shift-2 -S		
Select All	2 -A		
Show/hide button bar	Shift-2 -X		
Show/hide Styles	Shift-2 -W		
Show keyboard shortcuts in dialog boxes	2		
Spelling: Check Document, Check Selection	2 -= (equal sign), Shift-2 -Y		
Thesaurus	Shift-2 -Z		
Undo/redo	2 -Z or F1		

#### General buttons (default)



Open document



Paste Check spelling



Save document Insert document Tile windows



Bold Italic



Print document Undo/redo Cut



Underline Show/hide stylesheet

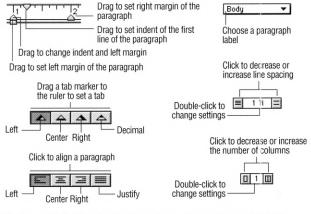
# Text

#### Selecting text shortcuts

•		
Word	Double-click word	
Line	Click line three times	
Paragraph	Click paragraph four times	
From insertion point to beginning, or to end, of paragraph	Shift-Option-C , Shift-Option-D	
Extended selection	Click at one end of selection, and then Shift-click at other end; or click at one end, then Shift-C or Shift-D	
Whole document	2 -A	
From insertion point to beginning, or to end, of document	Shift-2 C, Shift-2 -D	

# Quick Reference

#### Text ruler controls



#### Typing and finding formatting characters and special text

To show or hide formatting characters, click or press 2 -; (semicolon).

For this character	Press, type, or choose from the Edit or Format menu	In the document, you see	To find the character, type 2 -F, then type this in the Find box	In the Find box, you see
Space	Space bar		Space bar	(Nothing)
Non-breaking space	Option-Space bar		Option-Space bar	(Nothing)
Tab	Tab	<b>&gt;</b>	\t or 2 -Tab	\t
Paragraph return	Return	ل <sub>ا</sub>	\p or 2 -Return	\p
Line break (soft return)	Shift-Return	4	\n or Shift-2 -Return	\n
Column break	Enter	<b>≡</b> ↑	\c or 2 -Enter	\c
Page break	Shift-Enter	<b>+</b>	\b or Shift-2 -Enter	\p
Section break	Option-Enter	₽	2 -Option-Enter	\§
Automatic date	Insert Date	Updated date	\d	\d
Fixed date	Option-Insert Date	Fixed date	(Date)	(Date)
Automatic time	Insert Time	Updated time	\h	\h
Fixed time	Option-Insert Time	Fixed time	(Time)	(Time)
Automatic page number	Insert Page #	Page number	\#	\#
Fixed page number	Option-Insert Page #	Fixed page number	(Number)	(Number)
Backslash (\)	\	\	\\	//

#### Text buttons (default)



Make table

Show/hide formatting characters



Paste ruler



Increase font size



Decrease font size



Align center



Align right Justify

